1Q23 Earnings Release LX Semicon

Source: Unaudited, Company financials

All financial information contained herein is based on a consolidated basis in accordance with International Financial Reporting Standards ("IFRS").

The information regarding results of 1Q23 has been prepared in advance, prior to being reviewed by outside auditors, solely for the convenience of investors of the Company, and is subject to change in the process of final review by external auditors.

All forward-looking statements are based on various factors relating to our internal operations, business strategy and market environments, all of which are subject to change and difficult to predict and many of which are beyond control. Our actual future results and the timing of certain events may differ materially from those forward-looking statements implied herein.

The information contained herein should not be utilized for any legal purposes in regards to investors' investment results.

The Company hereby expressly disclaims any and all liability for any loss or damage resulting from the investors' reliance on the information contained herein.



Sales

Earnings



Application Mix

	1Q22	2Q22	3Q22	4Q22	1 Q2 3
TV	37%	38%	34%	24%	29%
IT	29%	26%	20%	16%	17%
Mobile	29%	32%	39%	51%	50%
ETC	5%	4%	7%	9%	4%

Product Mix

	1Q22	2Q22	3Q22	4Q22	1Q23
Large DDI	58%	56%	50%	41%	43%
Small DDI	29%	32%	39%	50%	50%
ETC	13%	12%	11%	9%	7%

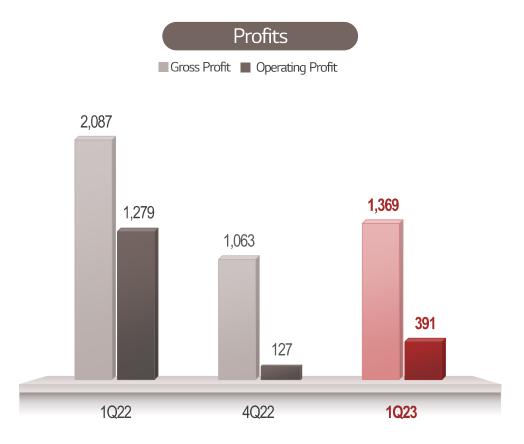




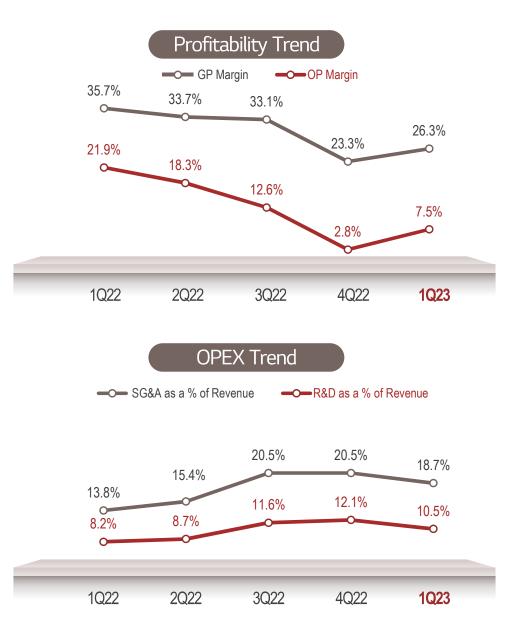


Profits

Earnings



	1Q22	4Q22	1Q23
ROE	48.0%	5.2%	15.6%
EBITDA	1,355	202	468
EBITDA Margin	23.1%	4.4%	9.0%



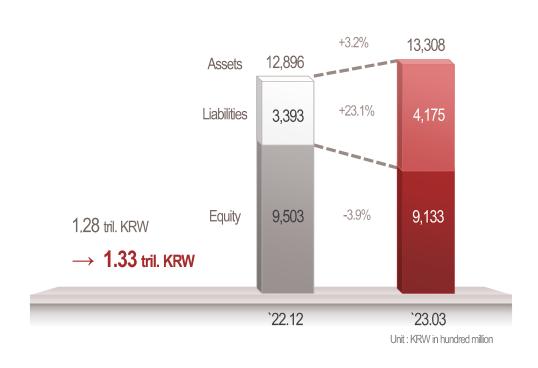


Earnings

Financial Position

[Consolidated]	`22.12	`23.03	vs.`22.12
Assets	12,896	13,308	3.2%
I. Current Assets	10,096	10,580	4.8%
Cash & Cash Equivalents	3,189	4,362	36.8%
Accounts Receivables	1,433	1,490	3.9%
Inventories	4,826	4,168	-13.6%
Others	648	560	-13.6%
II. Non Current Assets	2,800	2,728	-2.5%
PP&E	1,052	978	-7.0%
Intangible Assets	638	673	5.5%
Others	1,110	1,077	-3.1%
Liabilities	3,393	4,175	23.1%
I. Current Liabilities	3,244	4,040	24.5%
II. Non-current Liabilities	149	135	-8.6%
Equity	9,503	9,133	-3.9%
		Unit : I	KRW in hundred million

Total Assets



	`22.12	`23.03
Cash & Cash Equivalents	3,189	4,362
Total Liabilities to Equity Ratio	35.7%	45.7%

1) Cash & Cash Equivalents: Cash & Cash Equivalents + Financial Institution Deposit

2) Total Liabilities to Equity Ratio: Total Liabilities/Total Shareholders' Equity

Unit: KRW in hundred million



Consolidated Statement of Income

Appendix

Unit: KRW in hundred million

[Canaalidatad]			2022			2023
[Consolidated]	1Q	2Q	3Q	4Q	2022 Total	1Q
Sales	5,851	5,992	4,786	4,565	21,193	5,215
Cost of Sales	3,764	3,970	3,201	3,502	14,436	3,846
Gross profit	2,087	2,022	1,585	1,063	6,757	1,369
SG&A	807	926	981	936	3,651	977
Research and Development	477	523	556	552	2,108	547
Operating Profits	1,279	1,096	604	127	3,106	391
Income before Tax	1,289	1,107	535	109	3,040	446
Income Tax	316	276	124	-14	703	90
Net Profits	973	830	411	123	2,337	357
EBITDA	1,355	1,182	673	202	3,412	468



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Consolidated Statement of Financial Position

Appendix

Unit: KRW in hundred million

[Canaalidatad]		2023			
[Consolidated]	1Q	2Q	3Q	4Q	1Q
Total Assets	13,420	13,202	14,307	12,896	13,308
Current Assets	11,808	11,055	11,905	10,096	10,580
Cash and cash equivalents	6,355	4,727	4,883	3,189	4,362
Accounts Receivable	2,544	2,933	1,652	1,433	1,490
Inventories	2,226	2,757	4,483	4,826	4,168
Non-current Assets	1,612	2,147	2,402	2,800	2,728
Tangible Assets	591	854	913	1,052	978
Intangible Assets	496	500	541	638	673
Total Liabilities	5,322	4,211	4,862	3,393	4,175
Current liabilities	5,130	4,069	4,695	3,244	4,040
Accounts payable	2,912	2,729	2,998	1,962	2,332
Non-current liabilities	192	142	167	149	135
Total Equity	8,098	8,991	9,445	9,503	9,133



1) Cash & Cash Equivalents: Cash & Cash Equivalents + Financial Institution Deposit

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