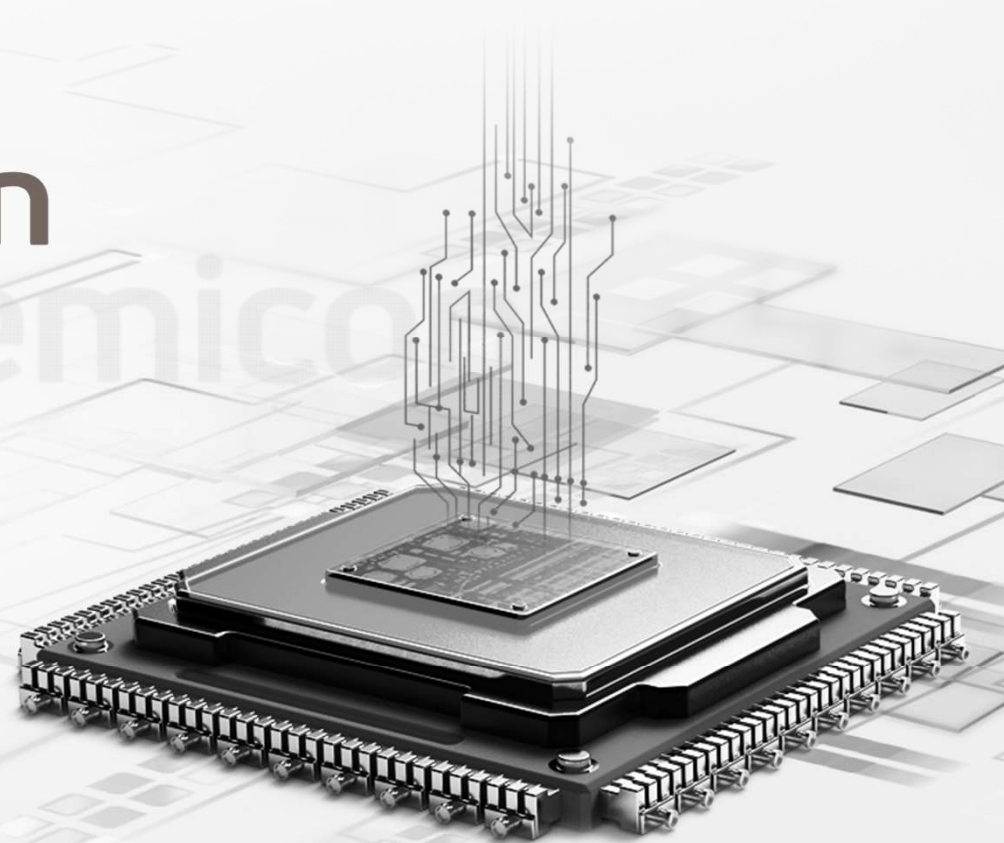


3Q23 Earnings Release



All financial information contained herein is based on a consolidated basis in accordance with International Financial Reporting Standards (“IFRS”).

The information regarding results of 3Q23 has been prepared in advance, prior to being reviewed by outside auditors, solely for the convenience of investors of the Company, and is subject to change in the process of final review by external auditors.

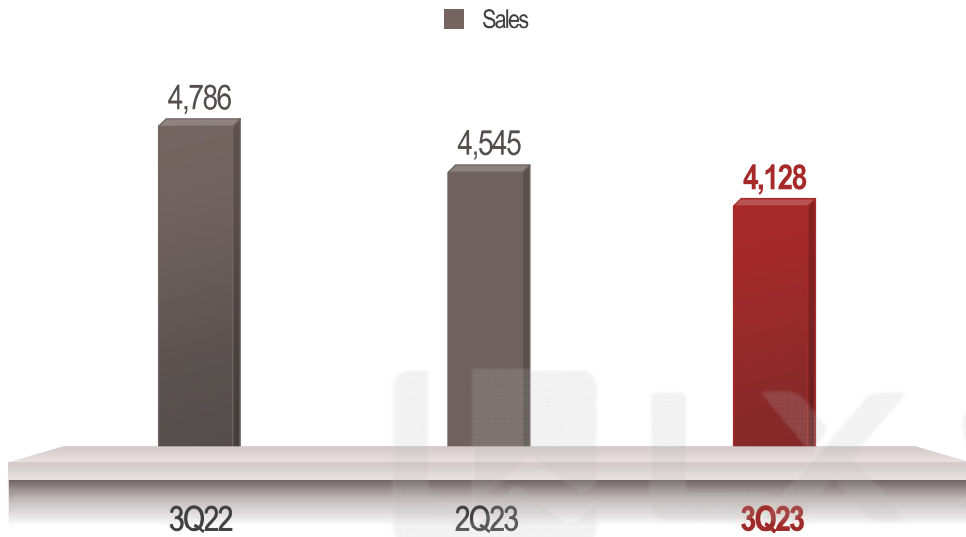
All forward-looking statements are based on various factors relating to our internal operations, business strategy and market environments, all of which are subject to change and difficult to predict and many of which are beyond control. Our actual future results and the timing of certain events may differ materially from those forward-looking statements implied herein.

The information contained herein should not be utilized for any legal purposes in regards to investors’ investment results. The Company hereby expressly disclaims any and all liability for any loss or damage resulting from the investors’ reliance on the information contained herein.

Earnings

Sales

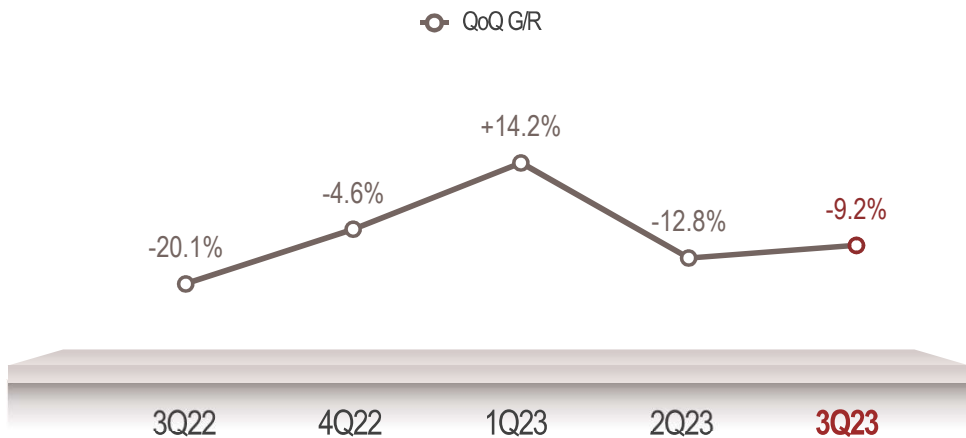
Sales



Application Mix

	3Q22	4Q22	1Q23	2Q23	3Q23
TV	34%	24%	29%	31%	35%
IT	20%	16%	17%	24%	28%
Mobile	39%	51%	50%	39%	30%
ETC	7%	9%	4%	6%	7%

매출 성장률



Product Mix

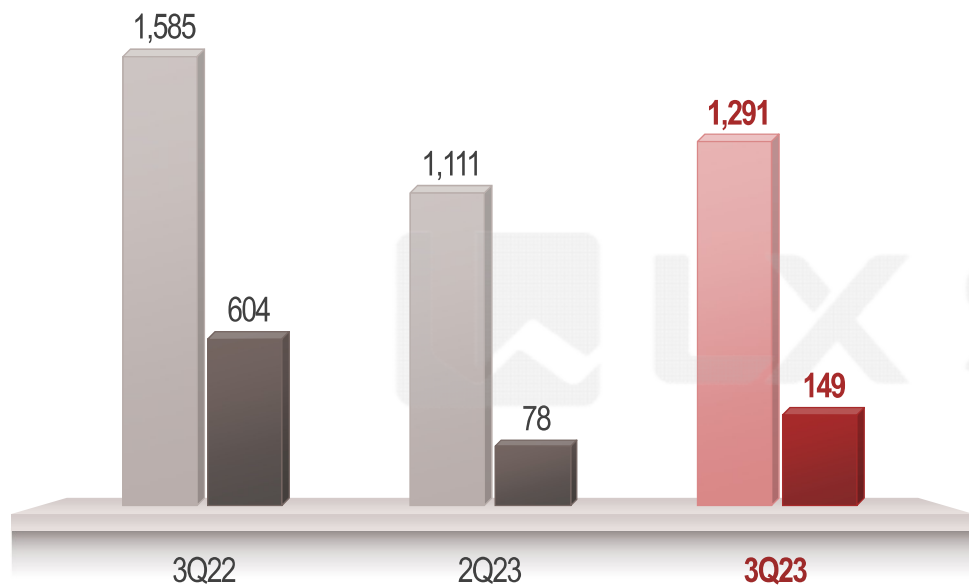
	3Q22	4Q22	1Q23	2Q23	3Q23
Large DDI	50%	41%	43%	50%	58%
Small DDI	39%	50%	50%	39%	30%
ETC	11%	9%	7%	11%	12%

Earnings

Profits

Profits

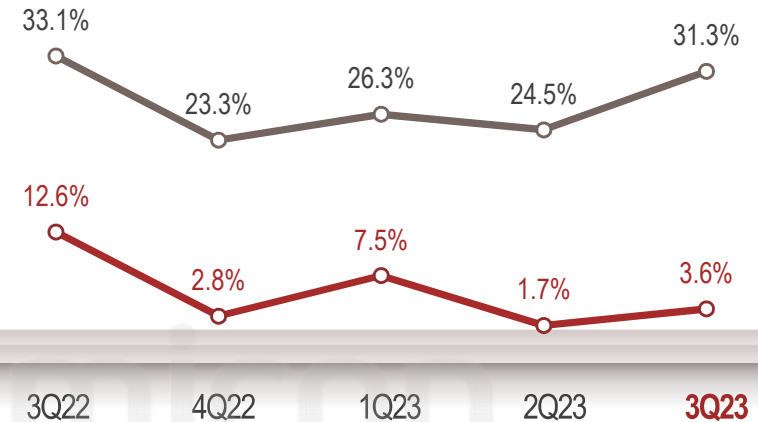
■ Gross Profit ■ Operating Profit



	3Q22	2Q23	3Q23
ROE	17.4%	8.8%	7.8%
EBITDA	823	157	218
EBITDA Margin	17.2%	3.5%	5.3%

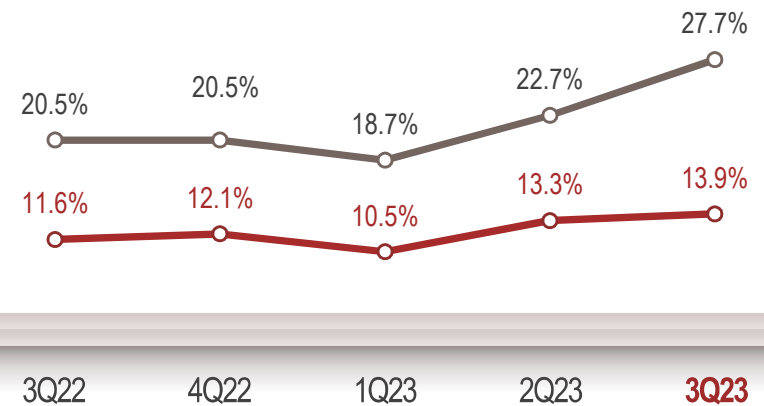
Profitability Trend

○ GP Margin ○ OP Margin



OPEX Trend

○ SG&A as a % of Revenue ○ R&D as a % of Revenue



Earnings

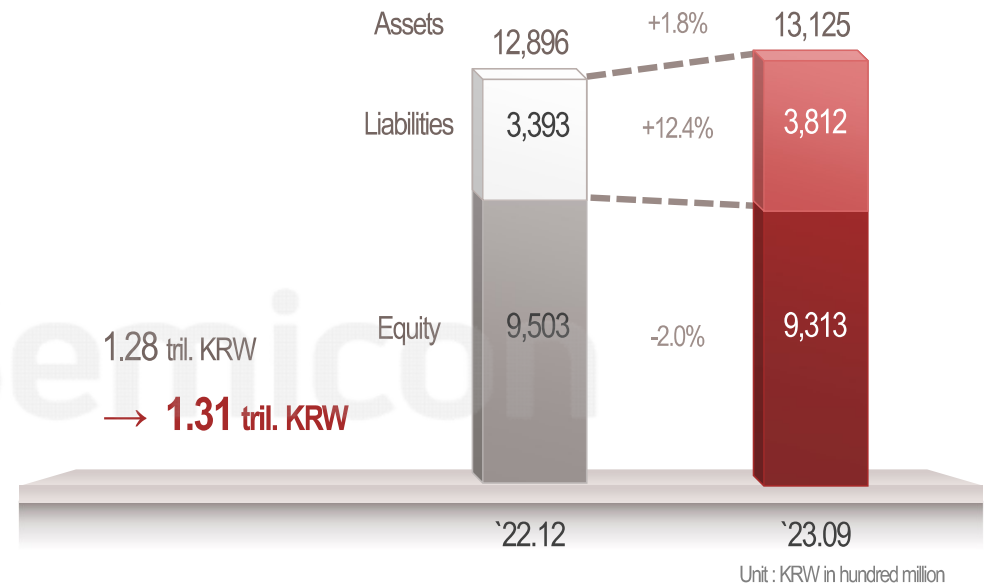
Financial Position

Financial Position

[Consolidated]	'22.12	'23.09	vs. '22.12
Assets	12,896	13,125	1.8%
I. Current Assets	10,096	10,335	2.4%
Cash & Cash Equivalents	3,189	2,627	-17.6%
Accounts Receivables	1,433	1,613	12.5%
Inventories	4,826	5,394	11.8%
Others	648	701	8.0%
II. Non Current Assets	2,800	2,790	-0.3%
PP&E	1,052	988	-16.4%
Intangible Assets	638	727	13.9%
Others	1,110	1,075	-3.1%
Liabilities	3,393	3,812	12.4%
I. Current Liabilities	3,244	3,699	14.0%
II. Non-current Liabilities	149	113	-24.0%
Equity	9,503	9,313	-2.0%

Unit : KRW in hundred million

Total Assets



	'22.12	'23.09
Cash & Cash Equivalents	3,189	2,627
Total Liabilities to Equity Ratio	35.7%	40.9%

1) Cash & Cash Equivalents : Cash & Cash Equivalents + Financial Institution Deposit

Unit : KRW in hundred million

2) Total Liabilities to Equity Ratio : Total Liabilities/Total Shareholders' Equity

Appendix

Consolidated Statement of Income

Unit : KRW in hundred million

[Consolidated]	2022					2023		
	1Q	2Q	3Q	4Q	Annual	1Q	2Q	3Q
Sales	5,851	5,992	4,786	4,565	21,193	5,215	4,545	4,128
Cost of Sales	3,764	3,970	3,201	3,502	14,436	3,846	3,434	2,837
Gross profit	2,087	2,022	1,585	1,063	6,757	1,369	1,111	1,291
SG&A	807	926	981	936	3,651	977	1,033	1,142
Research and Development	477	523	556	552	2,108	547	604	575
Operating Profits	1,280	1,096	604	127	3,106	391	78	149
Income before Tax	1,289	1,107	535	109	3,040	446	54	166
Income Tax	316	276	124	-14	703	90	7	27
Net Profits	973	830	411	123	2,337	357	47	139
EBITDA	1,355	1,182	673	202	3,412	468	157	218

Appendix

Consolidated Statement of Financial Position

Unit : KRW in hundred million

[Consolidated]	2022				2023		
	1Q	2Q	3Q	4Q	1Q	2Q	3Q
Total Assets	13,420	13,202	14,307	12,896	13,308	12,603	13,125
Current Assets	11,808	11,055	11,905	10,096	10,580	9,872	10,335
Cash and cash equivalents	6,355	4,727	4,883	3,189	4,362	2,826	2,627
Accounts Receivable	2,544	2,933	1,652	1,433	1,490	1,489	1,613
Inventories	2,226	2,757	4,483	4,826	4,168	4,958	5,394
Non-current Assets	1,612	2,147	2,402	2,800	2,728	2,731	2,790
Tangible Assets	591	854	913	1,052	978	993	988
Intangible Assets	496	500	541	638	673	677	727
Total Liabilities	5,322	4,211	4,862	3,393	4,175	3,435	3,812
Current liabilities	5,130	4,069	4,695	3,244	4,040	3,310	3,699
Accounts payable	2,912	2,729	2,998	1,962	2,332	2,365	2,243
Non-current liabilities	192	142	167	149	135	125	113
Total Equity	8,098	8,991	9,445	9,503	9,133	9,168	9,313

1) Cash & Cash Equivalents : Cash & Cash Equivalents + Financial Institution Deposit