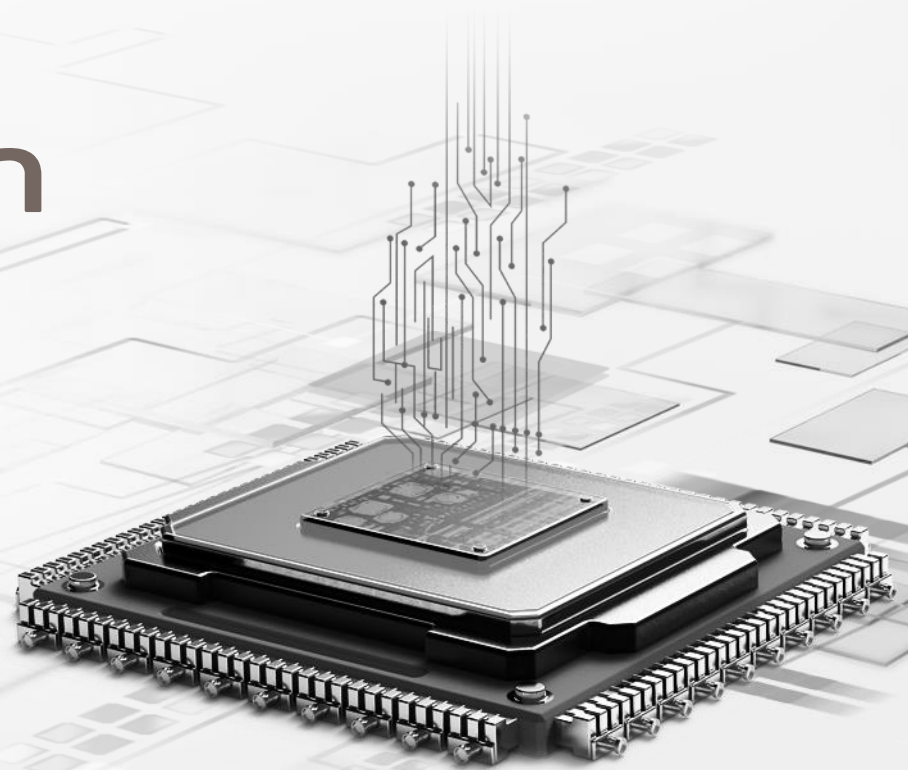


4Q23 Earnings Release



All financial information contained herein is based on a consolidated basis in accordance with International Financial Reporting Standards (“IFRS”).

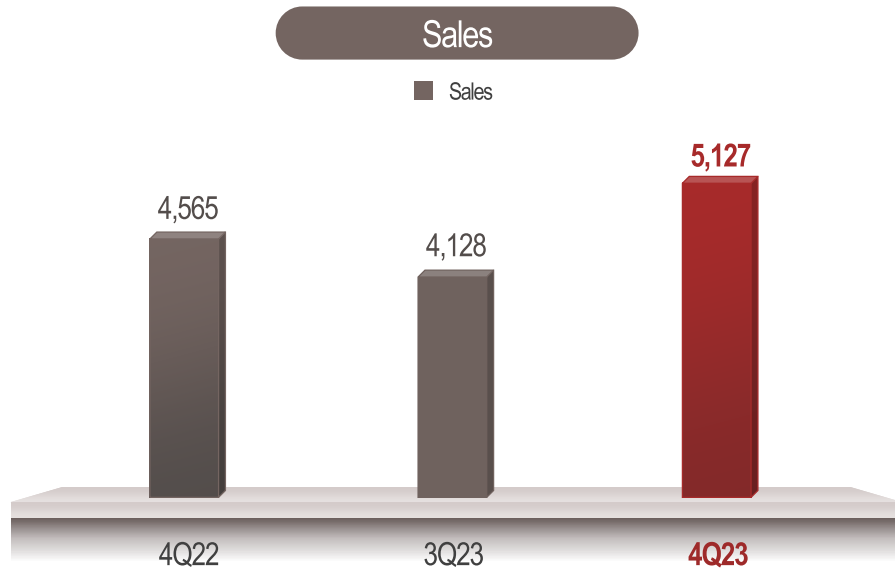
The information regarding results of 4Q23 has been prepared in advance, prior to being reviewed by outside auditors, solely for the convenience of investors of the Company, and is subject to change in the process of final review by external auditors.

All forward-looking statements are based on various factors relating to our internal operations, business strategy and market environments, all of which are subject to change and difficult to predict and many of which are beyond control. Our actual future results and the timing of certain events may differ materially from those forward-looking statements implied herein.

The information contained herein should not be utilized for any legal purposes in regards to investors’ investment results. The Company hereby expressly disclaims any and all liability for any loss or damage resulting from the investors’ reliance on the information contained herein.

Earnings

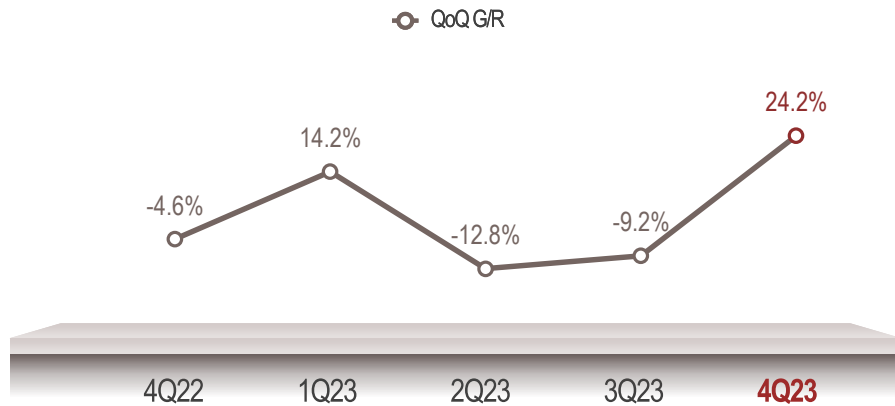
Sales



Application Mix

	4Q22	1Q23	2Q23	3Q23	4Q23
TV	24%	29%	31%	35%	21%
IT	16%	17%	24%	28%	21%
Mobile	51%	50%	39%	30%	52%
ETC	9%	4%	6%	7%	6%

Revenue Growth

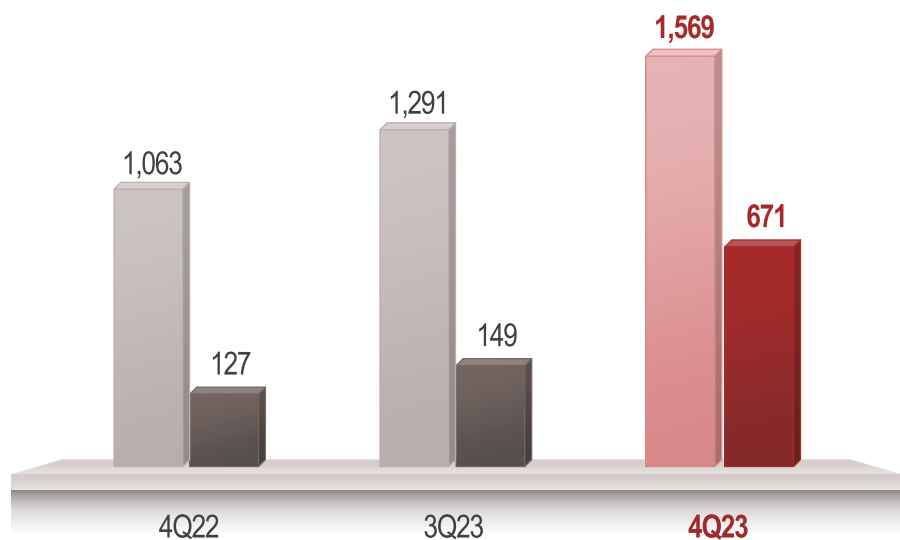


Product Mix

	4Q22	1Q23	2Q23	3Q23	4Q23
Large DDI	41%	43%	50%	58%	39%
Small DDI	50%	50%	39%	30%	52%
ETC	9%	7%	11%	12%	9%

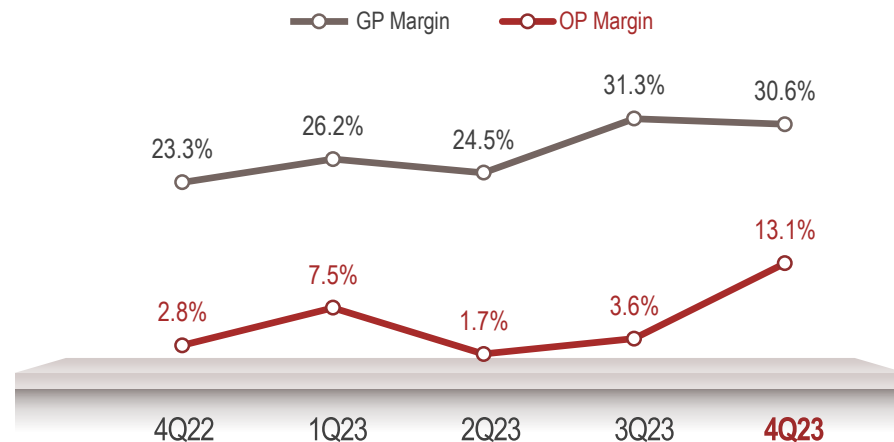
Earnings

Profits
 ■ Gross Profit ■ Operating Profit

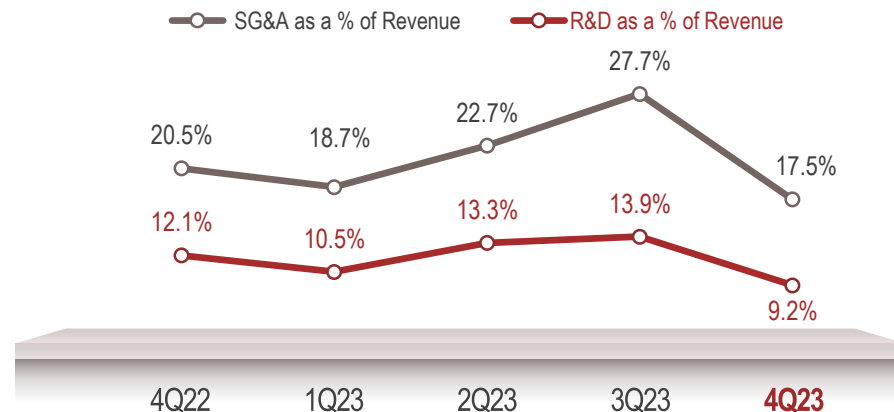


	4Q22	3Q23	4Q23
ROE	24.6%	7.8%	10.4%
EBITDA	202	218	741
EBITDA Margin	4.4%	5.3%	14.5%

Profitability Trend



OPEX Trend



Earnings

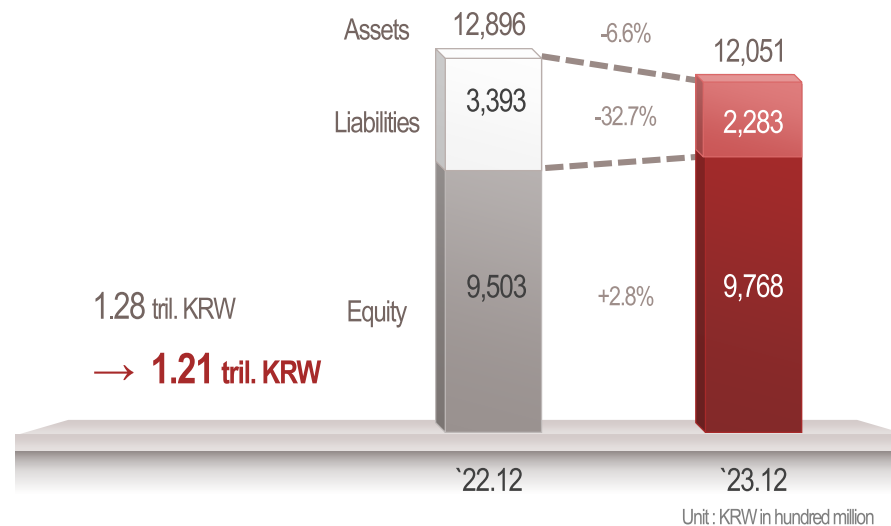
Financial Position

Financial Position

[Consolidated]	'22.12	'23.12	vs. '22.12
Assets	12,896	12,051	-6.6%
I. Current Assets	10,096	9,029	-10.6%
Cash & Cash Equivalents	3,189	3,049	-4.4%
Accounts Receivables	1,433	2,050	43.0%
Inventories	4,826	3,359	-30.4%
Others	648	571	-12.0%
II. Non Current Assets	2,800	3,022	7.9%
PP&E	1,052	1,044	-0.7%
Intangible Assets	638	739	15.9%
Others	1,110	1,239	11.5%
Liabilities	3,393	2,283	-32.7%
I. Current Liabilities	3,244	2,073	-36.1%
II. Non-current Liabilities	149	210	41.1%
Equity	9,503	9,768	2.8%

Unit : KRW in hundred million

Total Assets



	'22.12	'23.12
Cash & Cash Equivalents	3,189	3,049
Total Liabilities to Equity Ratio	35.7%	23.4%

1) Cash & Cash Equivalents : Cash & Cash Equivalents + Financial Institution Deposit

Unit : KRW in hundred million

2) Total Liabilities to Equity Ratio : Total Liabilities/Total Shareholders' Equity

Appendix

Consolidated Statement of Income

Unit : KRW in hundred million

[Consolidated]	2022					2023				
	1Q	2Q	3Q	4Q	Annual	1Q	2Q	3Q	4Q	Annual
Sales	5,851	5,992	4,786	4,565	21,193	5,215	4,545	4,128	5,127	19,014
Cost of Sales	3,764	3,970	3,201	3,502	14,436	3,846	3,434	2,837	3,558	13,675
Gross profit	2,087	2,022	1,585	1,063	6,757	1,369	1,111	1,291	1,569	5,340
SG&A	807	926	981	936	3,651	977	1,033	1,142	897	4,049
Research and Development	477	523	556	552	2,108	547	604	575	472	2,198
Operating Profits	1,280	1,096	604	127	3,106	391	78	149	671	1,290
Income before Tax	1,289	1,107	535	109	3,040	446	54	166	596	1,263
Income Tax	316	276	124	-14	703	90	7	27	127	251
Net Profits	973	830	411	123	2,337	357	47	139	469	1,012
EBITDA	1,355	1,182	673	202	3,412	468	157	218	741	1,584

Appendix

Consolidated Statement of Financial Position

Unit : KRW in hundred million

[Consolidated]	2022				2023			
	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q
Total Assets	13,420	13,202	14,307	12,896	13,308	12,603	13,125	12,051
Current Assets	11,808	11,055	11,905	10,096	10,580	9,872	10,335	9,029
Cash and cash equivalents	6,355	4,727	4,883	3,189	4,362	2,826	2,627	3,049
Accounts Receivable	2,544	2,933	1,652	1,433	1,490	1,489	1,613	2,050
Inventories	2,226	2,757	4,483	4,826	4,168	4,958	5,394	3,359
Non-current Assets	1,612	2,147	2,402	2,800	2,728	2,731	2,790	3,022
Tangible Assets	591	854	913	1,052	978	993	988	1,044
Intangible Assets	496	500	541	638	673	677	727	739
Total Liabilities	5,322	4,211	4,862	3,393	4,175	3,435	3,812	2,283
Current liabilities	5,130	4,069	4,695	3,244	4,040	3,310	3,699	2,073
Accounts payable	2,912	2,729	2,998	1,962	2,332	2,365	2,243	976
Non-current liabilities	192	142	167	149	135	125	113	210
Total Equity	8,098	8,991	9,445	9,503	9,133	9,168	9,313	9,768

1) Cash & Cash Equivalents : Cash & Cash Equivalents + Financial Institution Deposit