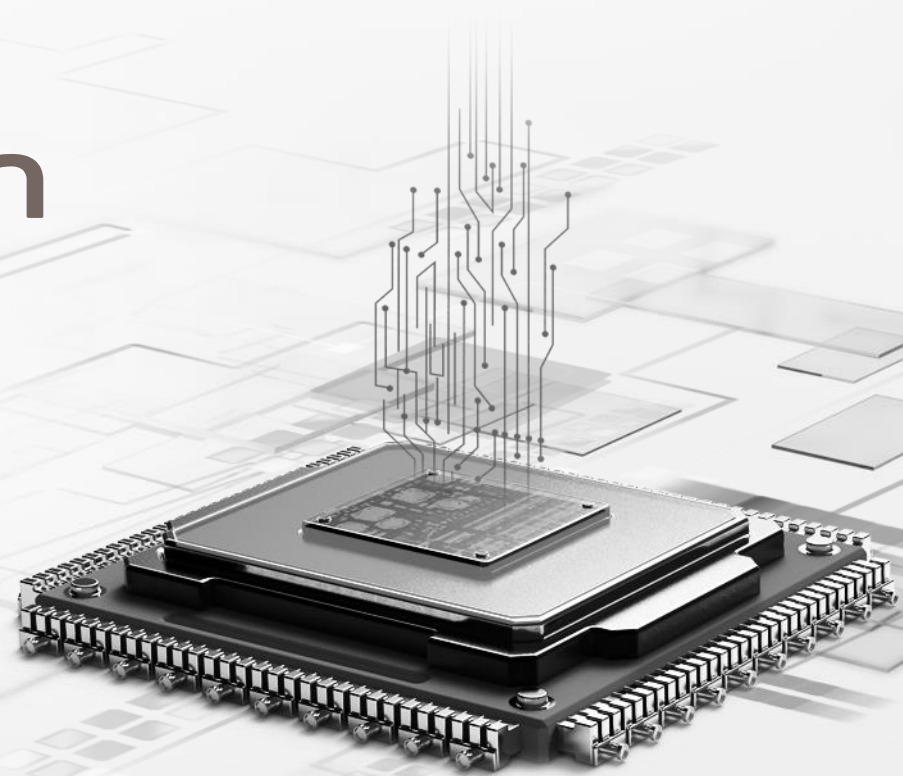


1Q24 Earnings Release



All financial information contained herein is based on a consolidated basis in accordance with International Financial Reporting Standards (“IFRS”).

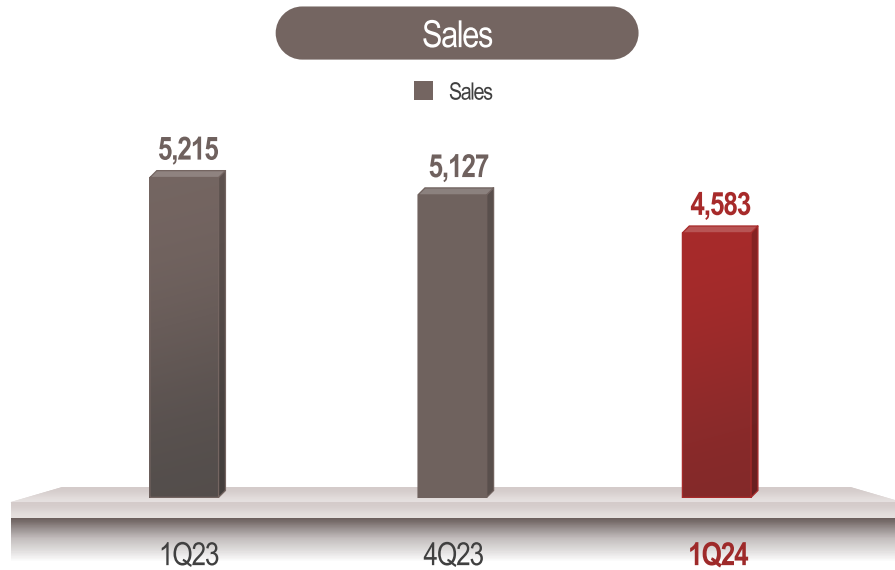
The information regarding results of 1Q24 has been prepared in advance, prior to being reviewed by outside auditors, solely for the convenience of investors of the Company, and is subject to change in the process of final review by external auditors.

All forward-looking statements are based on various factors relating to our internal operations, business strategy and market environments, all of which are subject to change and difficult to predict and many of which are beyond control. Our actual future results and the timing of certain events may differ materially from those forward-looking statements implied herein.

The information contained herein should not be utilized for any legal purposes in regards to investors’ investment results. The Company hereby expressly disclaims any and all liability for any loss or damage resulting from the investors’ reliance on the information contained herein.

Earnings

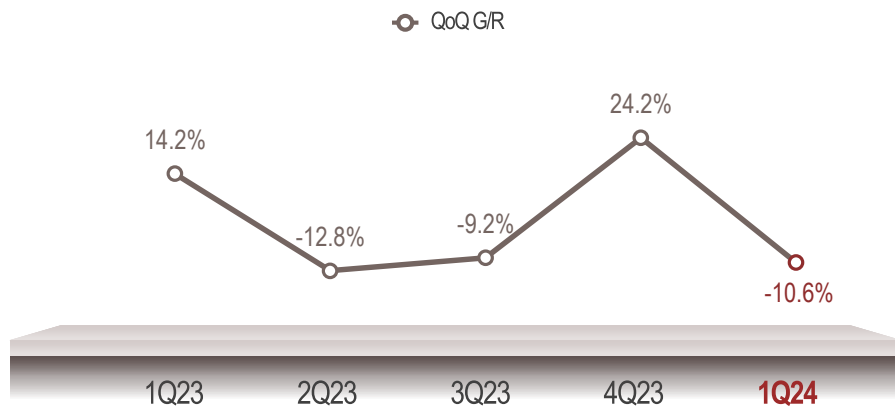
Sales



Application Mix

	1Q23	2Q23	3Q23	4Q23	1Q24
TV	29%	31%	35%	21%	29%
IT	17%	24%	28%	21%	24%
Mobile	50%	39%	30%	52%	42%
ETC	4%	6%	7%	6%	5%

Revenue Growth



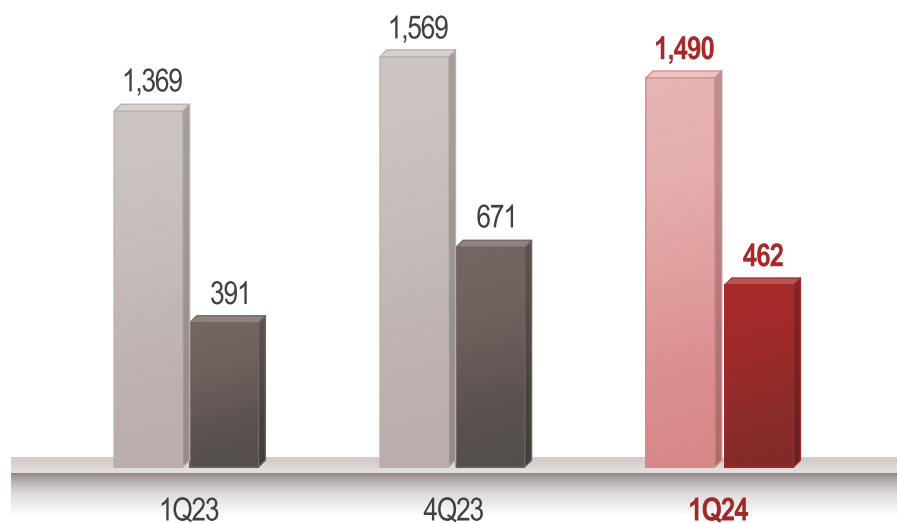
Product Mix

	1Q23	2Q23	3Q23	4Q23	1Q24
Large DDI	43%	50%	58%	39%	47%
Small DDI	50%	39%	30%	52%	42%
ETC	7%	11%	12%	9%	11%

Earnings

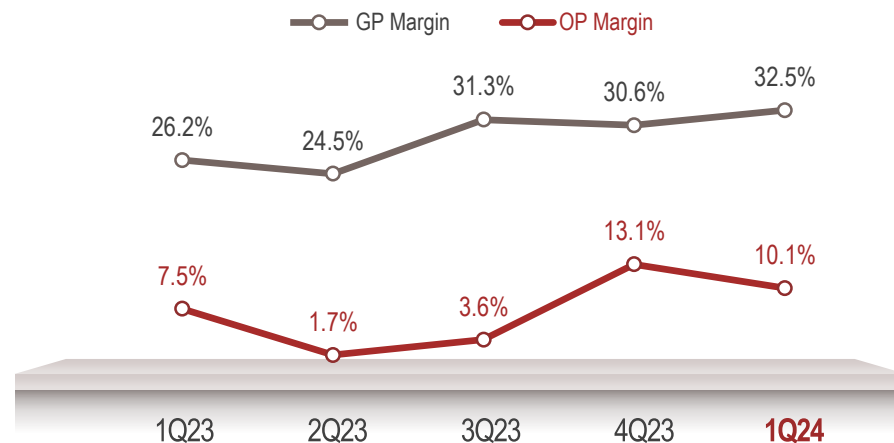
Profits

Profits
 ■ Gross Profit ■ Operating Profit

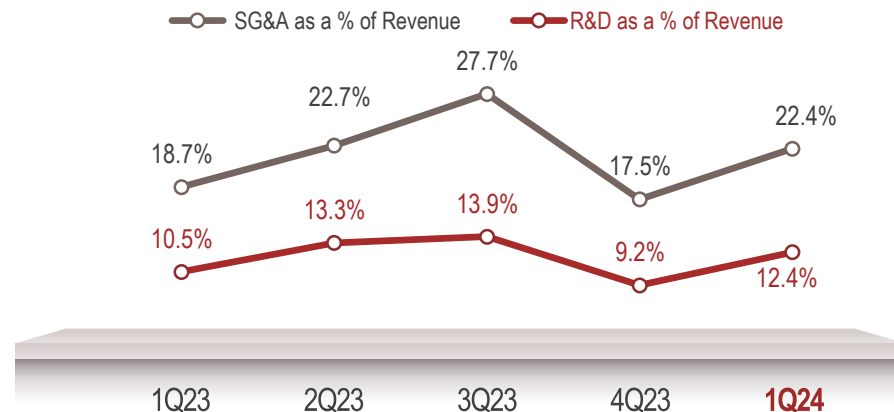


	1Q23	4Q23	1Q24
ROE	15.6%	10.4%	16.2%
EBITDA	468	741	539
EBITDA Margin	9.0%	14.5%	11.8%

Profitability Trend



OPEX Trend



Earnings

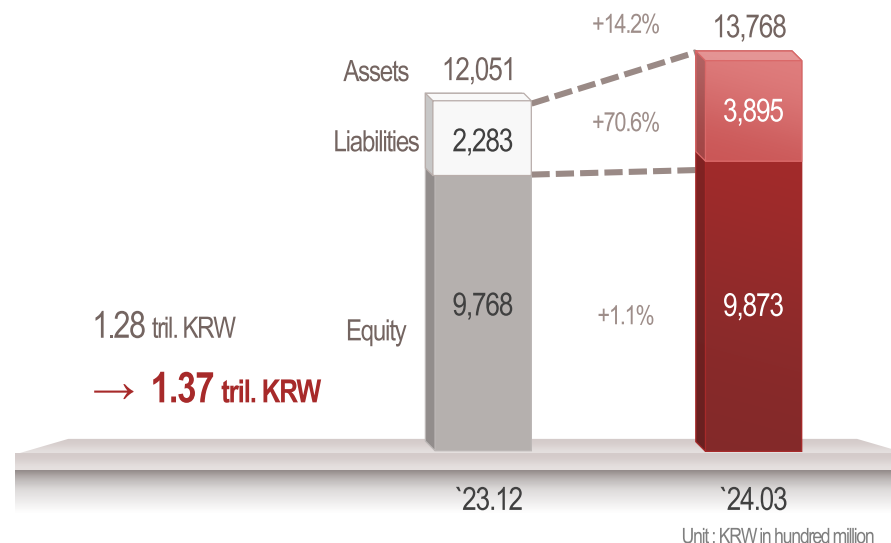
Financial Position

Financial Position

[Consolidated]	'23.12	'24.03	vs. '23.12
Assets	12,051	13,768	14.2%
I. Current Assets	9,029	10,650	18.0%
Cash & Cash Equivalents	3,049	5,650	85.3%
Accounts Receivables	2,050	2,031	-0.9%
Inventories	3,359	2,364	-29.6%
Others	571	605	6.0%
II. Non Current Assets	3,022	3,118	3.2%
PP&E	1,044	1,076	3.1%
Intangible Assets	739	831	12.3%
Others	1,239	1,211	-2.2%
Liabilities	2,283	3,895	70.6%
I. Current Liabilities	2,073	3,692	78.1%
II. Non-current Liabilities	210	203	-3.5%
Equity	9,768	9,873	1.1%

Unit : KRW in hundred million

Total Assets



	'23.12	'24.03
Cash & Cash Equivalents	3,049	5,650
Total Liabilities to Equity Ratio	23.4%	39.4%

1) Cash & Cash Equivalents : Cash & Cash Equivalents + Financial Institution Deposit

Unit : KRW in hundred million

2) Total Liabilities to Equity Ratio : Total Liabilities/Total Shareholders' Equity

Appendix

Consolidated Statement of Income

Unit : KRW in hundred million

[Consolidated]	2023					2024
	1Q	2Q	3Q	4Q	Annual	1Q
Sales	5,215	4,545	4,128	5,127	19,014	4,583
Cost of Sales	3,846	3,434	2,837	3,558	13,675	3,093
Gross profit	1,369	1,111	1,291	1,569	5,340	1,490
SG&A	977	1,033	1,142	897	4,049	1,028
Research and Development	547	604	575	472	2,198	569
Operating Profits	391	78	149	671	1,290	462
Income before Tax	446	54	166	596	1,263	507
Income Tax	90	7	27	127	251	106
Net Profits	357	47	139	469	1,012	401
EBITDA	468	157	218	741	1,584	539

Appendix

Consolidated Statement of Financial Position

Unit : KRW in hundred million

[Consolidated]	2023				2024
	1Q	2Q	3Q	4Q	1Q
Total Assets	13,308	12,603	13,125	12,051	13,768
Current Assets	10,580	9,872	10,335	9,029	10,650
Cash and cash equivalents	4,362	2,826	2,627	3,049	5,650
Accounts Receivable	1,490	1,489	1,613	2,050	2,031
Inventories	4,168	4,958	5,394	3,359	2,364
Non-current Assets	2,728	2,731	2,790	3,022	3,118
Tangible Assets	978	993	988	1,044	1,076
Intangible Assets	673	677	727	739	831
Total Liabilities	4,175	3,435	3,812	2,283	3,895
Current liabilities	4,040	3,310	3,699	2,073	3,692
Accounts payable	2,332	2,365	2,243	976	2,068
Non-current liabilities	135	125	113	210	203
Total Equity	9,133	9,168	9,313	9,768	9,873