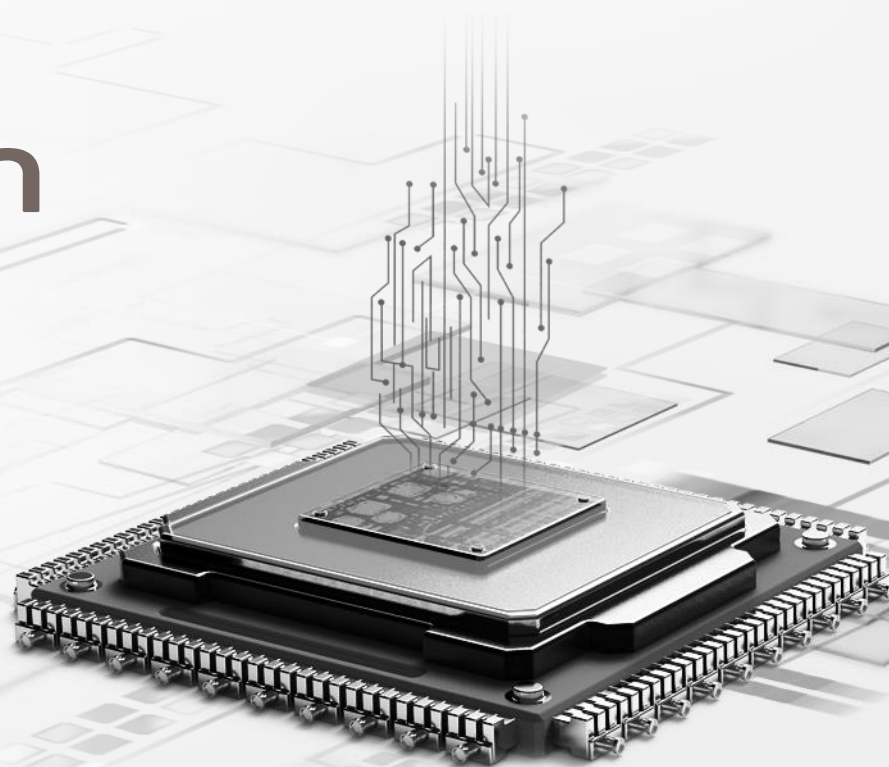


2Q24 Earnings Release



All financial information contained herein is based on a consolidated basis in accordance with International Financial Reporting Standards (“IFRS”).

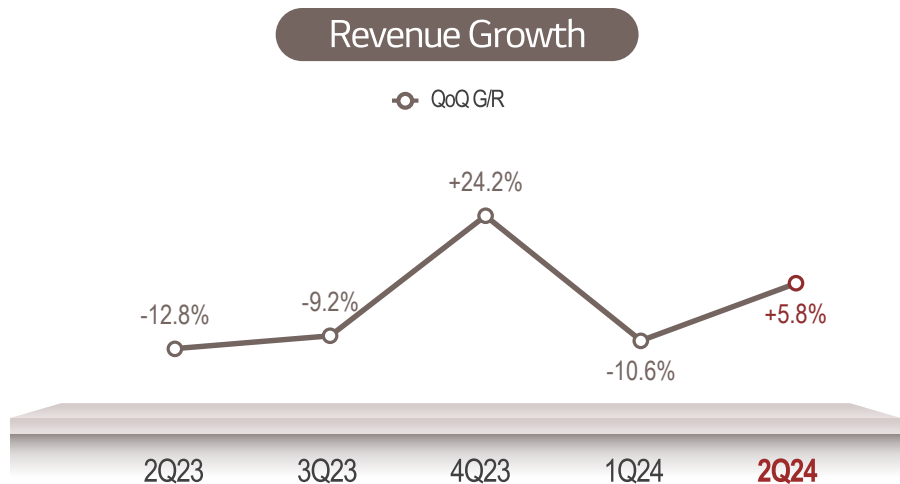
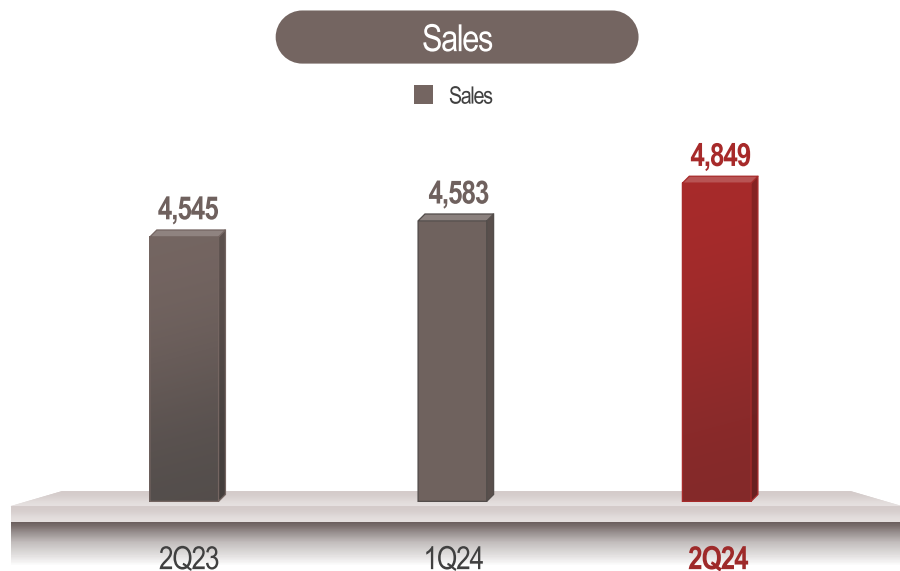
The information regarding results of 2Q24 has been prepared in advance, prior to being reviewed by outside auditors, solely for the convenience of investors of the Company, and is subject to change in the process of final review by external auditors.

All forward-looking statements are based on various factors relating to our internal operations, business strategy and market environments, all of which are subject to change and difficult to predict and many of which are beyond control. Our actual future results and the timing of certain events may differ materially from those forward-looking statements implied herein.

The information contained herein should not be utilized for any legal purposes in regards to investors’ investment results. The Company hereby expressly disclaims any and all liability for any loss or damage resulting from the investors’ reliance on the information contained herein.

Earnings

Sales



Application Mix

	2Q23	3Q23	4Q23	1Q24	2Q24
TV	31%	35%	21%	29%	29%
IT	24%	28%	21%	24%	24%
Mobile	39%	30%	52%	42%	41%
ETC	6%	7%	6%	5%	6%

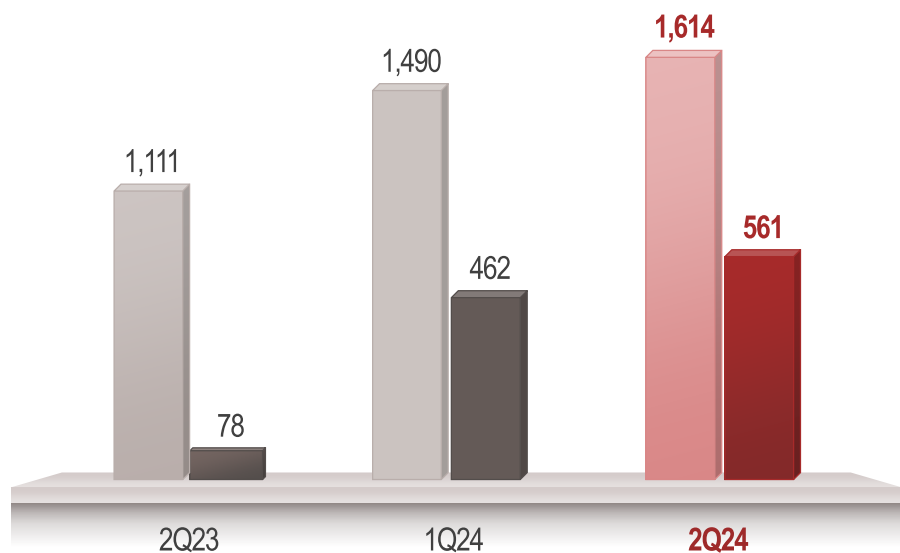
Product Mix

	2Q23	3Q23	4Q23	1Q24	2Q24
Large DDI	50%	58%	39%	47%	48%
Small DDI	39%	30%	52%	42%	40%
ETC	11%	12%	9%	11%	12%

Earnings

Profits

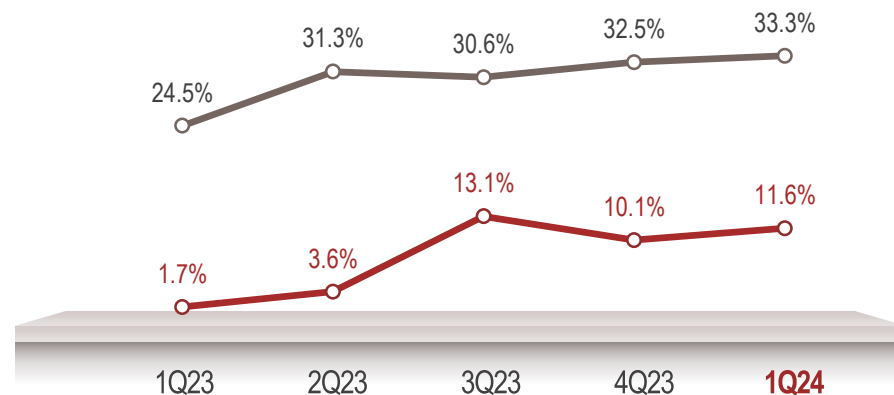
■ Gross Profit ■ Operating Profit



	2Q23	1Q24	2Q24
ROE	8.8%	16.2%	16.4%
EBITDA	157	539	641
EBITDA Margin	3.5%	11.8%	13.2%

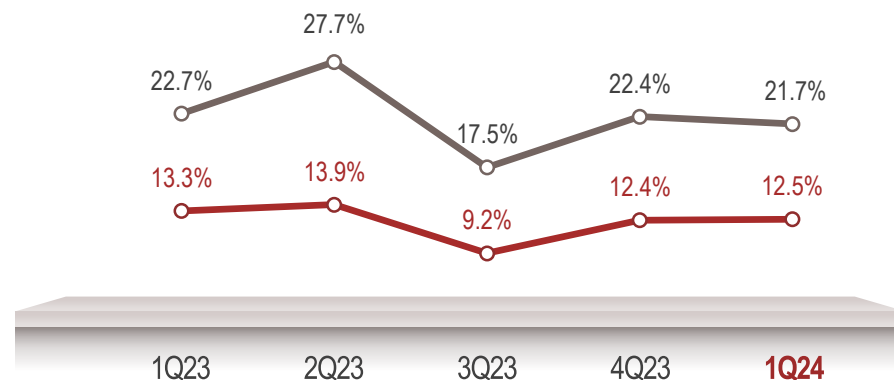
Profitability Trend

○ GP Margin ○ OP Margin



OPEX Trend

○ SG&A as a % of Revenue ○ R&D as a % of Revenue



Earnings

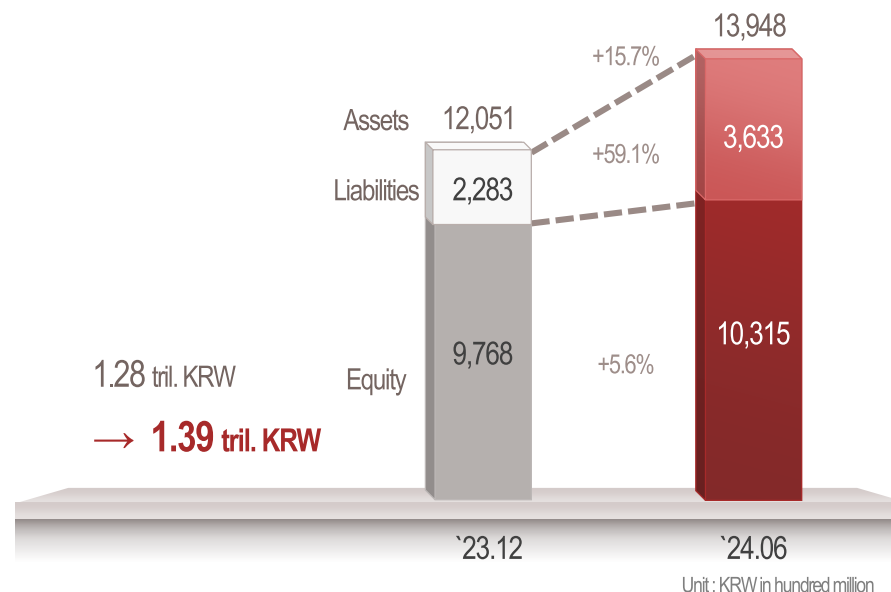
Financial Position

Financial Position

Unit : KRW in hundred million

[Consolidated]	'23.12	'24.06	vs. '23.12
Assets	12,051	13,948	+15.7%
I. Current Assets	9,029	10,804	+19.7%
Cash & Cash Equivalents	3,049	5,075	+66.4%
Accounts Receivables	2,050	3,438	+67.7%
Inventories	3,359	1,680	-50.0%
Others	571	611	+7.0%
II. Non Current Assets	3,022	3,144	+4.0%
PP&E	1,044	1,085	+3.9%
Intangible Assets	739	839	+13.5%
Others	1,239	1,220	-1.5%
Liabilities	2,283	3,633	+59.1%
I. Current Liabilities	2,073	3,386	+63.3%
II. Non-current Liabilities	210	247	+18.0%
Equity	9,768	10,315	+5.6%

Total Assets



	'23.12	'24.06
Cash & Cash Equivalents	3,049	5,075
Total Liabilities to Equity Ratio	23.4%	35.2%

1) Cash & Cash Equivalents : Cash & Cash Equivalents + Financial Institution Deposit

Unit : KRW in hundred million

2) Total Liabilities to Equity Ratio : Total Liabilities/Total Shareholders' Equity

Appendix

Consolidated Statement of Income

Unit : KRW in hundred million

[Consolidated]	2023					2024	
	1Q	2Q	3Q	4Q	연간	1Q	2Q
Sales	5,215	4,545	4,128	5,127	19,014	4,583	4,849
Cost of Sales	3,846	3,434	2,837	3,558	13,675	3,093	3,235
Gross profit	1,369	1,111	1,291	1,569	5,340	1,490	1,614
SG&A	977	1,033	1,142	897	4,049	1,028	1,053
Research and Development	547	604	575	472	2,198	569	608
Operating Profits	391	78	149	671	1,290	462	561
Income before Tax	446	54	166	596	1,263	507	571
Income Tax	90	7	27	127	251	106	128
Net Profits	357	47	139	469	1,012	401	443
EBITDA	468	157	218	741	1,584	539	641

Appendix

Consolidated Statement of Financial Position

Unit : KRW in hundred million

[Consolidated]	2023				2024	
	1Q	2Q	3Q	4Q	1Q	2Q
Total Assets	13,308	12,603	13,125	12,051	13,768	13,948
Current Assets	10,580	9,872	10,335	9,029	10,650	10,804
Cash and cash equivalents	4,362	2,826	2,627	3,049	5,650	5,075
Accounts Receivable	1,490	1,489	1,613	2,050	2,031	3,438
Inventories	4,168	4,958	5,394	3,359	2,364	1,680
Non-current Assets	2,728	2,731	2,790	3,022	3,118	3,144
Tangible Assets	978	993	988	1,044	1,076	1,085
Intangible Assets	673	677	727	739	831	839
Total Liabilities	4,175	3,435	3,812	2,283	3,895	3,633
Current liabilities	4,040	3,310	3,699	2,073	3,692	3,386
Accounts payable	2,332	2,365	2,243	976	2,068	2,139
Non-current liabilities	135	125	113	210	203	247
Total Equity	9,133	9,168	9,313	9,768	9,873	10,315