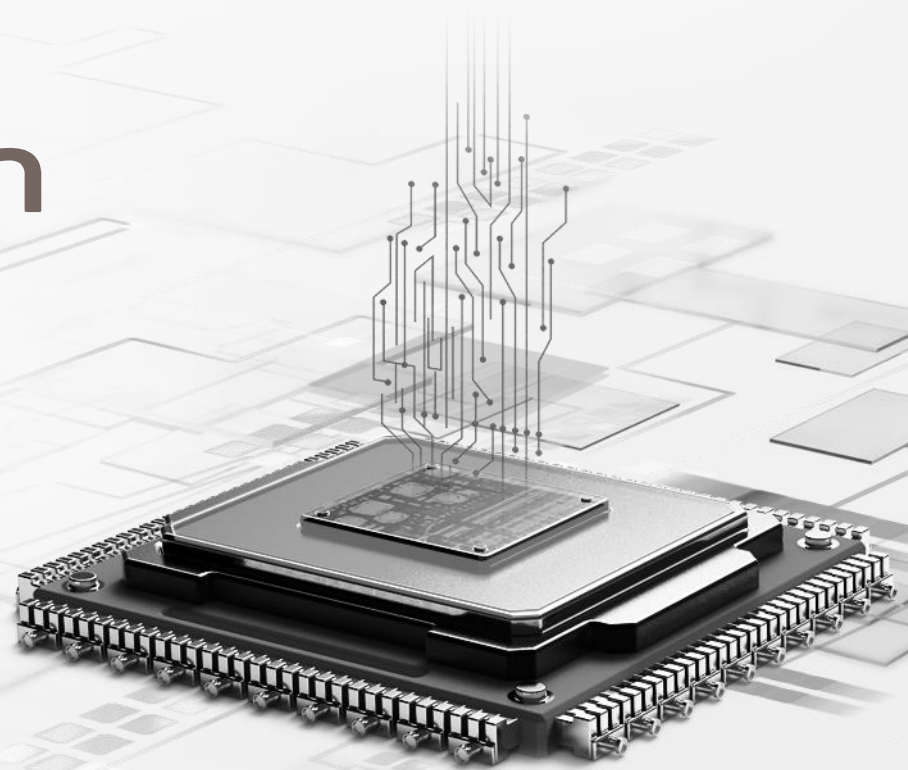


3Q24 Earnings Release



All financial information contained herein is based on a consolidated basis in accordance with International Financial Reporting Standards (“IFRS”).

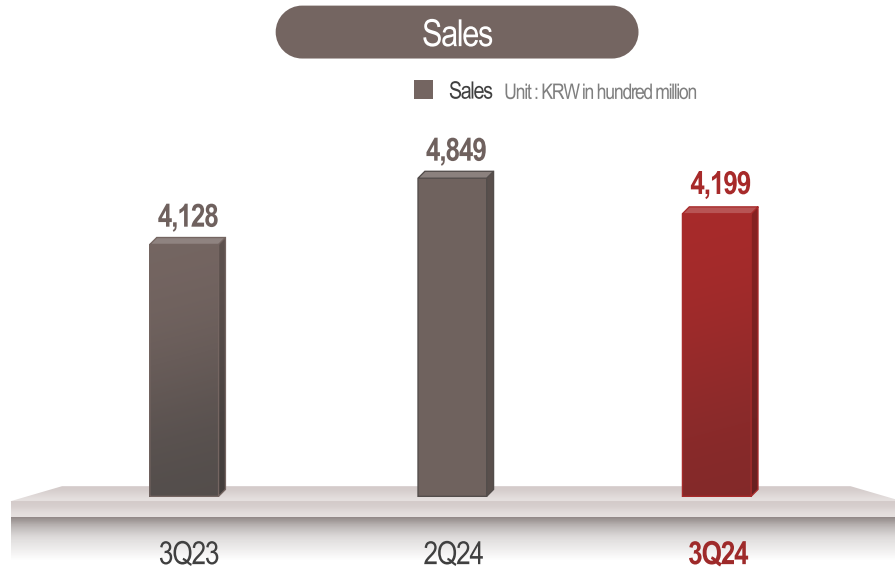
The information regarding results of 3Q24 has been prepared in advance, prior to being reviewed by outside auditors, solely for the convenience of investors of the Company, and is subject to change in the process of final review by external auditors.

All forward-looking statements are based on various factors relating to our internal operations, business strategy and market environments, all of which are subject to change and difficult to predict and many of which are beyond control. Our actual future results and the timing of certain events may differ materially from those forward-looking statements implied herein.

The information contained herein should not be utilized for any legal purposes in regards to investors’ investment results. The Company hereby expressly disclaims any and all liability for any loss or damage resulting from the investors’ reliance on the information contained herein.

Earnings

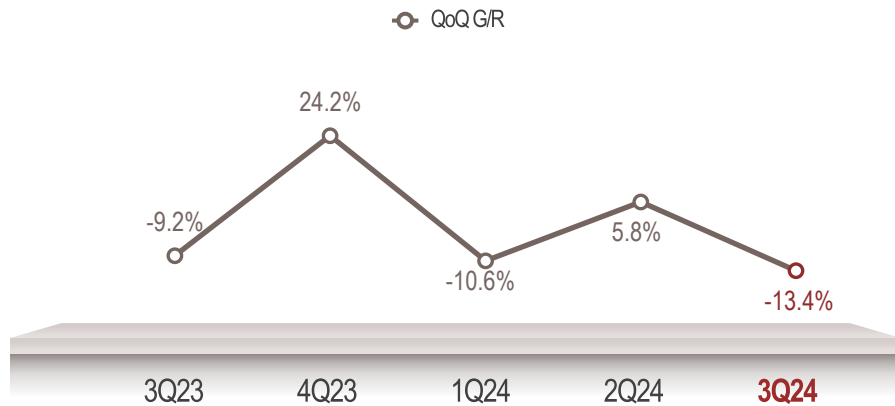
Sales



Application Mix

	3Q23	4Q23	1Q24	2Q24	3Q24
TV	35%	21%	29%	29%	31%
IT	28%	21%	24%	24%	30%
Mobile	30%	52%	42%	41%	33%
ETC	7%	6%	5%	6%	6%

Revenue Growth

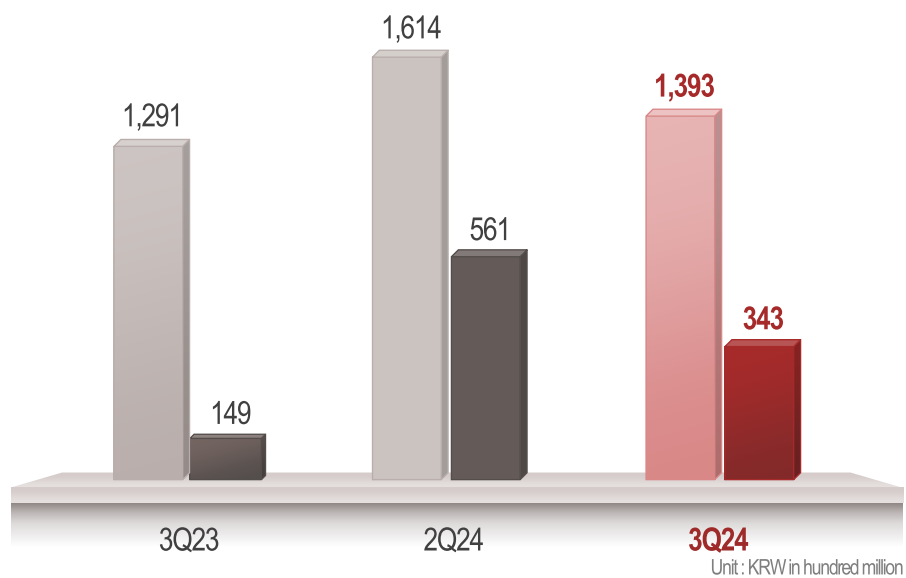


Product Mix

	3Q23	4Q23	1Q24	2Q24	3Q24
Large DDI	58%	39%	47%	48%	55%
Small DDI	30%	52%	42%	40%	33%
ETC	12%	9%	11%	12%	12%

Profits

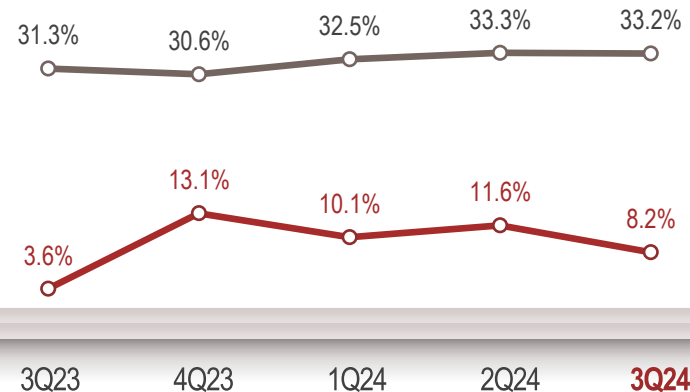
■ Gross Profit ■ Operating Profit



	3Q23	2Q24	3Q24
ROE	7.8%	16.4%	13.8%
EBITDA	218	641	429
EBITDA Margin	5.3%	13.2%	10.2%

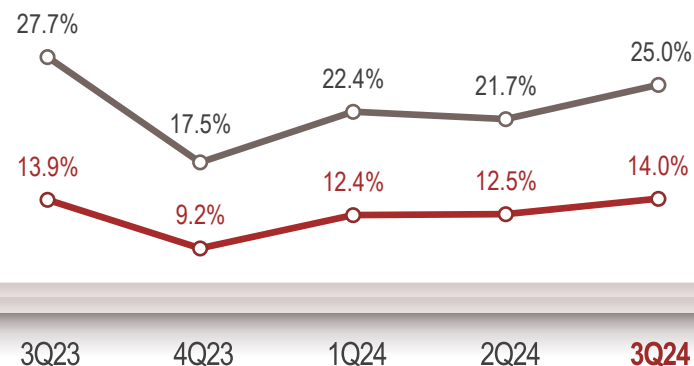
Profitability Trend

○ GP Margin ○ OP Margin



OPEX Trend

○ SG&A as a % of Revenue ○ R&D as a % of Revenue



Earnings

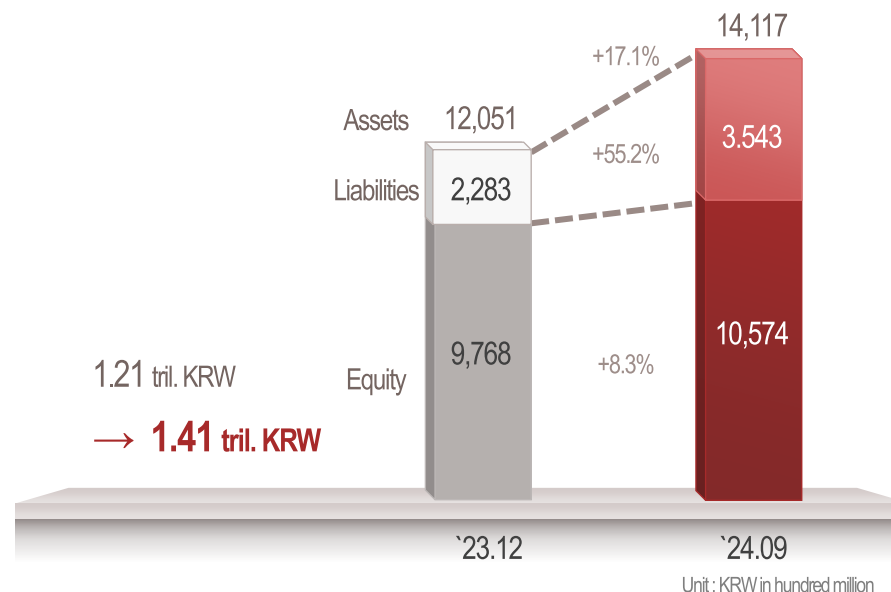
Financial Position

Financial Position

Unit : KRW in hundred million

[Consolidated]	'23.12	'24.09	vs. '23.12
Assets	12,051	14,117	+17.1%
I. Current Assets	9,029	10,708	+18.6%
Cash & Cash Equivalents	3,049	4,354	+42.8%
Accounts Receivables	2,050	3,239	+58.0%
Inventories	3,359	2,381	-29.1%
Others	571	734	+28.7%
II. Non Current Assets	3,022	3,409	+12.8%
PP&E	1,044	1,097	+5.1%
Intangible Assets	739	832	+12.5%
Others	1,239	1,480	+19.5%
Liabilities	2,283	3,543	+55.2%
I. Current Liabilities	2,073	3,086	+48.8%
II. Non-current Liabilities	210	457	+118.2%
Equity	9,768	10,574	+8.3%

Total Assets



	'23.12	'24.09
Cash & Cash Equivalents	3,049	4,354
Total Liabilities to Equity Ratio	23.4%	33.5%

1) Cash & Cash Equivalents : Cash & Cash Equivalents + Financial Institution Deposit

Unit : KRW in hundred million

2) Total Liabilities to Equity Ratio : Total Liabilities/Total Shareholders' Equity

Appendix

Consolidated Statement of Income

Unit : KRW in hundred million

[Consolidated]	2023					2024		
	1Q	2Q	3Q	4Q	연간	1Q	2Q	3Q
Sales	5,215	4,545	4,128	5,127	19,014	4,583	4,849	4,199
Cost of Sales	3,846	3,434	2,837	3,558	13,675	3,093	3,235	2,806
Gross profit	1,369	1,111	1,291	1,569	5,340	1,490	1,614	1,393
SG&A	977	1,033	1,142	897	4,049	1,028	1,053	1,050
Research and Development	547	604	575	472	2,198	569	608	586
Operating Profits	391	78	149	671	1,290	462	561	343
Income before Tax	446	54	166	596	1,263	507	571	321
Income Tax	90	7	27	127	251	106	128	67
Net Profits	357	47	139	469	1,012	401	443	254
EBITDA	468	157	218	741	1,584	539	641	429

Appendix

Consolidated Statement of Financial Position

Unit : KRW in hundred million

[Consolidated]	2023				2024		
	1Q	2Q	3Q	4Q	1Q	2Q	3Q
Total Assets	13,308	12,603	13,125	12,051	13,768	13,948	14,117
Current Assets	10,580	9,872	10,335	9,029	10,650	10,804	10,708
Cash and cash equivalents	4,362	2,826	2,627	3,049	5,650	5,075	4,354
Accounts Receivable	1,490	1,489	1,613	2,050	2,031	3,438	3,239
Inventories	4,168	4,958	5,394	3,359	2,364	1,680	2,381
Non-current Assets	2,728	2,731	2,790	3,022	3,118	3,144	3,409
Tangible Assets	978	993	988	1,044	1,076	1,085	1,097
Intangible Assets	673	677	727	739	831	839	832
Total Liabilities	4,175	3,435	3,812	2,283	3,895	3,633	3,543
Current liabilities	4,040	3,310	3,699	2,073	3,692	3,386	3,086
Accounts payable	2,332	2,365	2,243	976	2,068	2,139	1,851
Non-current liabilities	135	125	113	210	203	247	457
Total Equity	9,133	9,168	9,313	9,768	9,873	10,315	10,574