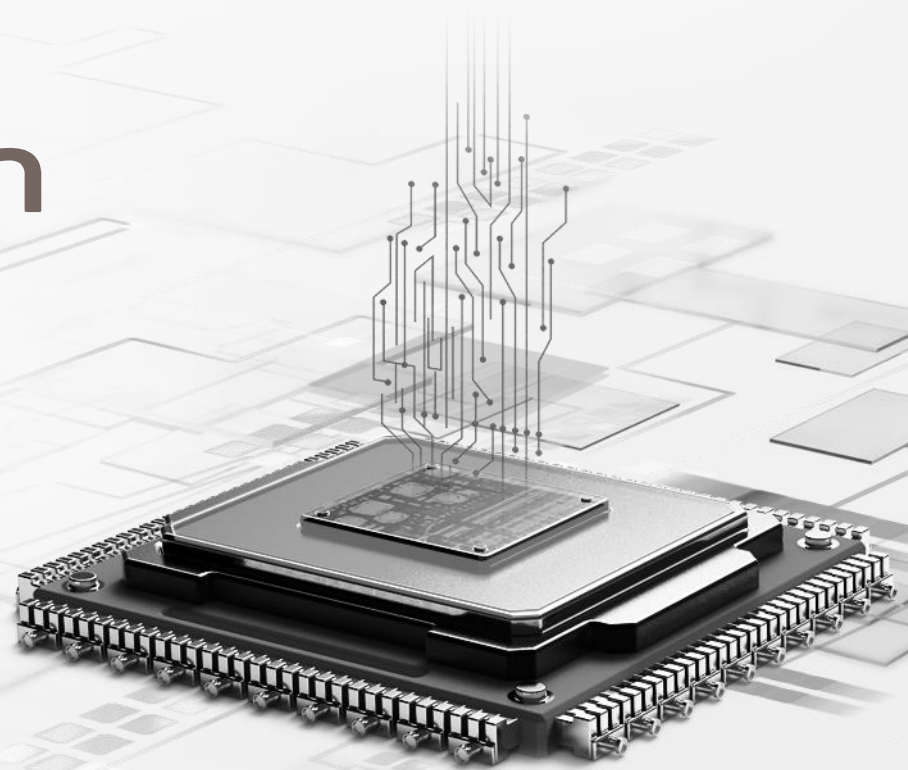


4Q24 Earnings Release



All financial information contained herein is based on a consolidated basis in accordance with International Financial Reporting Standards (“IFRS”).

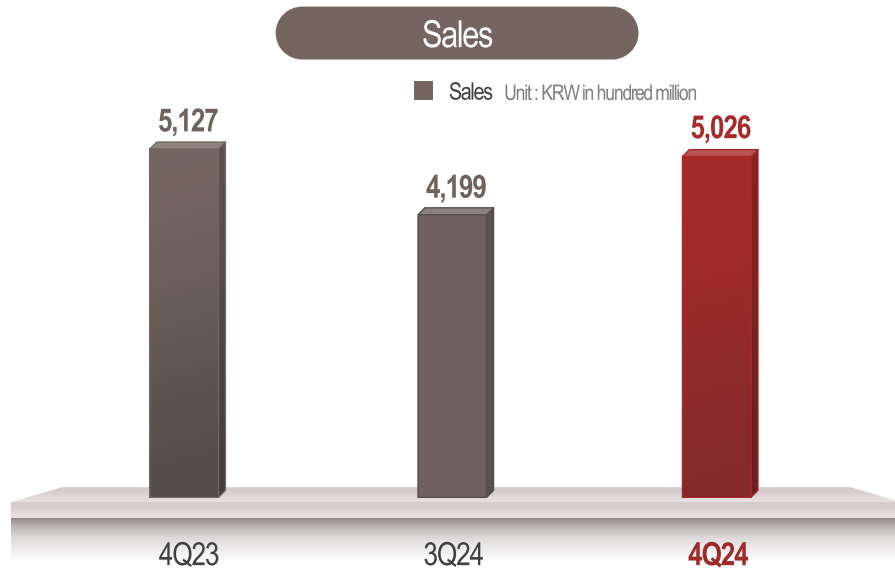
The information regarding results of 4Q24 has been prepared in advance, prior to being reviewed by outside auditors, solely for the convenience of investors of the Company, and is subject to change in the process of final review by external auditors.

All forward-looking statements are based on various factors relating to our internal operations, business strategy and market environments, all of which are subject to change and difficult to predict and many of which are beyond control. Our actual future results and the timing of certain events may differ materially from those forward-looking statements implied herein.

The information contained herein should not be utilized for any legal purposes in regards to investors’ investment results. The Company hereby expressly disclaims any and all liability for any loss or damage resulting from the investors’ reliance on the information contained herein.

# Earnings

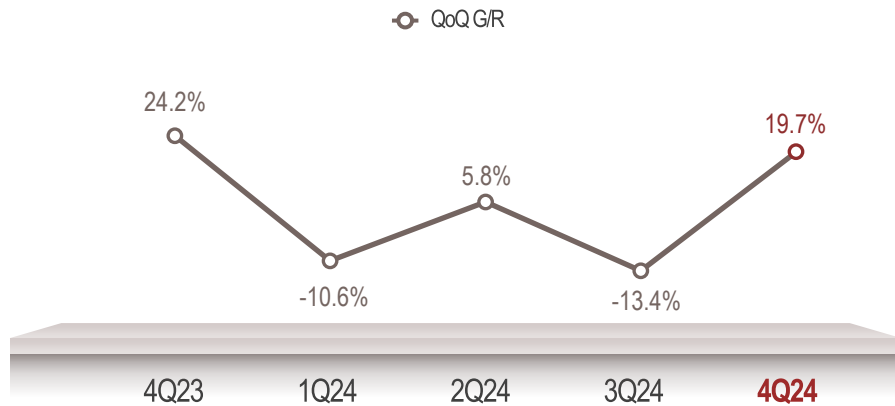
Sales



### Application Mix

	4Q23	1Q24	2Q24	3Q24	4Q24
TV	21%	29%	29%	31%	21%
IT	21%	24%	24%	30%	22%
Mobile	52%	42%	41%	33%	53%
ETC	6%	5%	6%	6%	4%

### Revenue Growth



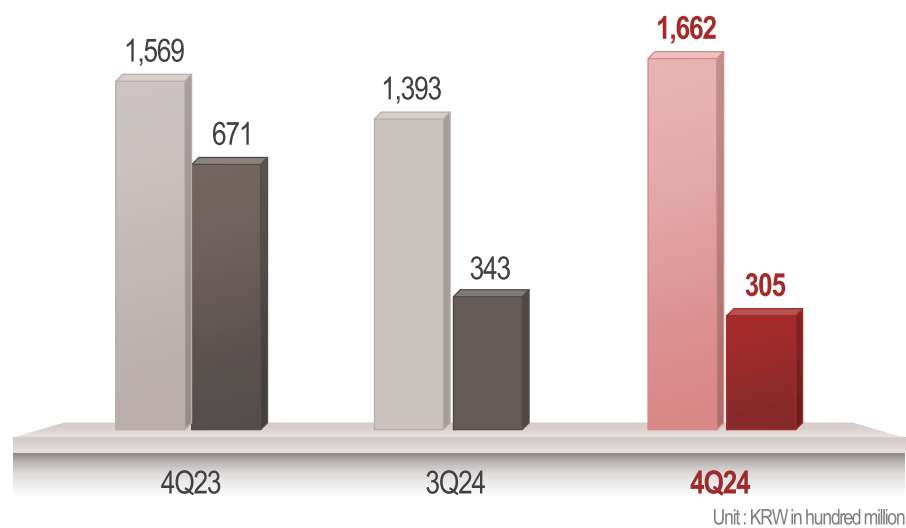
### Product Mix

	4Q23	1Q24	2Q24	3Q24	4Q24
Large DDI	39%	47%	48%	55%	37%
Small DDI	52%	42%	40%	33%	53%
ETC	9%	11%	12%	12%	10%

# Earnings

## Profits

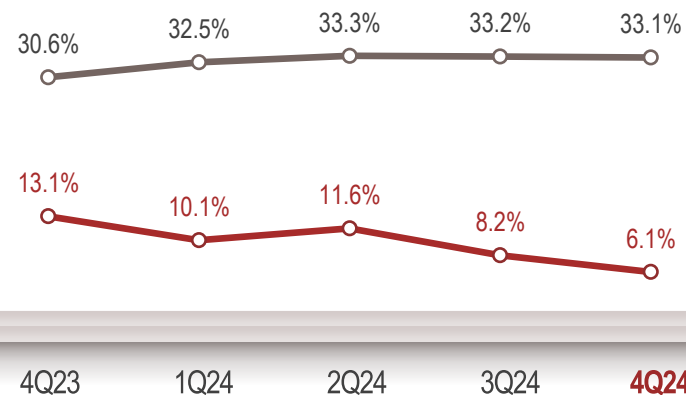
■ Gross Profit ■ Operating Profit



	4Q23	3Q24	4Q24
ROE	10.4%	13.8%	12.1%
EBITDA	741	429	398
EBITDA Margin	14.5%	10.2%	7.9%

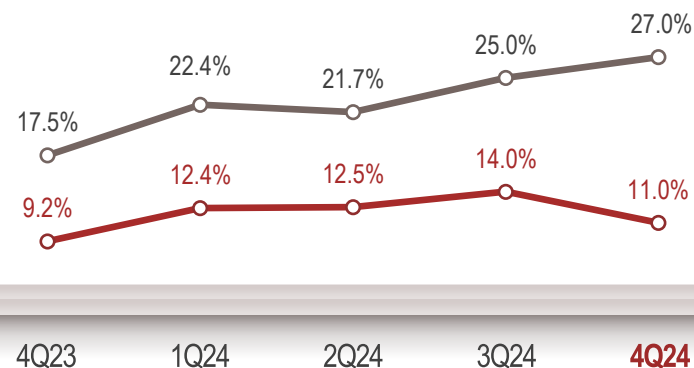
## Profitability Trend

○ GP Margin ○ OP Margin



## OPEX Trend

○ SG&A as a % of Revenue ○ R&D as a % of Revenue



# Earnings

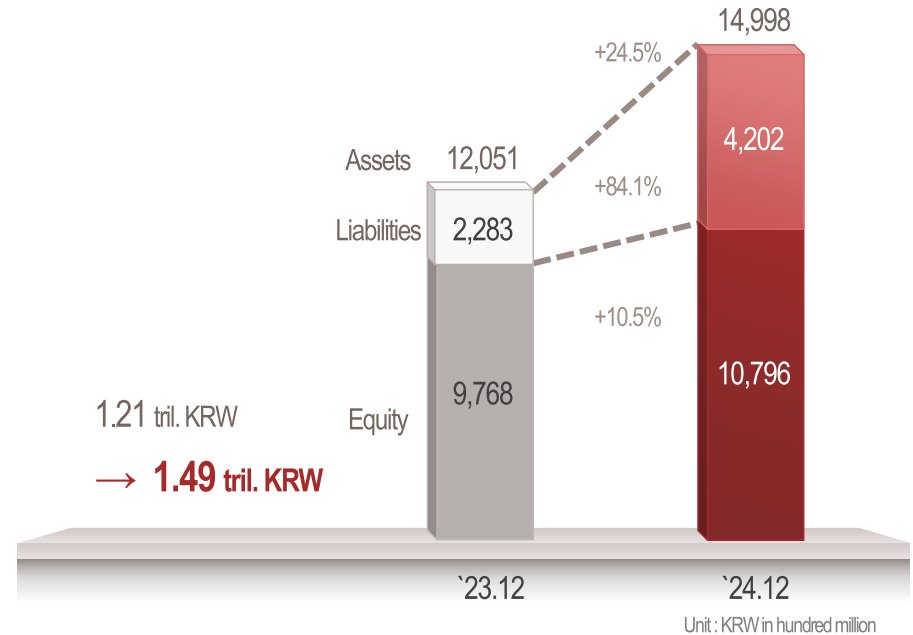
## Financial Position

### Financial Position

Unit : KRW in hundred million

[Consolidated]	'23.12	'24.12	vs. '23.12
<b>Assets</b>	<b>12,051</b>	<b>14,998</b>	<b>24.5%</b>
I. Current Assets	9,029	11,243	24.5%
Cash & Cash Equivalents	3,049	3,988	30.8%
Accounts Receivables	2,050	4,488	119.0%
Inventories	3,359	2,114	-37.1%
Others	571	653	14.3%
II. Non Current Assets	3,022	3,755	24.3%
PP&E	1,044	1,111	6.4%
Intangible Assets	739	844	14.1%
Others	1,239	1,800	45.4%
<b>Liabilities</b>	<b>2,283</b>	<b>4,202</b>	<b>84.1%</b>
I. Current Liabilities	2,073	3,518	69.7%
II. Non-current Liabilities	210	684	226.2%
<b>Equity</b>	<b>9,768</b>	<b>10,796</b>	<b>10.5%</b>

### Total Assets



	'23.12	'24.12
Cash & Cash Equivalents	3,049	3,988
Total Liabilities to Equity Ratio	23.4%	38.9%

1) Cash & Cash Equivalents : Cash & Cash Equivalents + Financial Institution Deposit

Unit : KRW in hundred million

2) Total Liabilities to Equity Ratio : Total Liabilities/Total Shareholders' Equity

# Appendix

## Consolidated Statement of Income

Unit : KRW in hundred million

[Consolidated]	2023					2024				
	1Q	2Q	3Q	4Q	Annual	1Q	2Q	3Q	4Q	Annual
<b>Sales</b>	5,215	4,545	4,128	5,127	19,014	4,583	4,849	4,199	<b>5,026</b>	18,656
Cost of Sales	3,846	3,434	2,837	3,558	13,675	3,093	3,235	2,806	<b>3,363</b>	12,497
<b>Gross profit</b>	1,369	1,111	1,291	1,569	5,340	1,490	1,614	1,393	<b>1,662</b>	6,159
SG&A	977	1,033	1,142	897	4,049	1,028	1,053	1,050	<b>1,357</b>	4,488
Research and Development	547	604	575	472	2,198	569	608	586	<b>554</b>	2,317
<b>Operating Profits</b>	391	78	149	671	1,290	462	561	343	<b>305</b>	1,671
Income before Tax	446	54	166	596	1,263	507	571	321	<b>281</b>	1,680
Income Tax	90	7	27	127	251	106	128	67	<b>74</b>	375
<b>Net Profits</b>	357	47	139	469	1,012	401	443	254	<b>208</b>	1,305
EBITDA	468	157	218	741	1,584	539	641	429	<b>398</b>	2,003

# Appendix

## Consolidated Statement of Financial Position

Unit : KRW in hundred million

[Consolidated]	2023				2024			
	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q
<b>Total Assets</b>	13,308	12,603	13,125	12,051	13,768	13,948	14,117	<b>14,998</b>
Current Assets	10,580	9,872	10,335	9,029	10,650	10,804	10,708	<b>11,243</b>
Cash and cash equivalents	4,362	2,826	2,627	3,049	5,650	5,075	4,354	<b>3,988</b>
Accounts Receivable	1,490	1,489	1,613	2,050	2,031	3,438	3,239	<b>4,488</b>
Inventories	4,168	4,958	5,394	3,359	2,364	1,680	2,381	<b>2,114</b>
Non-current Assets	2,728	2,731	2,790	3,022	3,118	3,144	3,409	<b>3,755</b>
Tangible Assets	978	993	988	1,044	1,076	1,085	1,097	<b>1,111</b>
Intangible Assets	673	677	727	739	831	839	832	<b>844</b>
<b>Total Liabilities</b>	4,175	3,435	3,812	2,283	3,895	3,633	3,543	<b>4,202</b>
Current liabilities	4,040	3,310	3,699	2,073	3,692	3,386	3,086	<b>3,518</b>
Accounts payable	2,332	2,365	2,243	976	2,068	2,139	1,851	<b>1,534</b>
Non-current liabilities	135	125	113	210	203	247	457	<b>684</b>
<b>Total Equity</b>	9,133	9,168	9,313	9,768	9,873	10,315	10,574	<b>10,796</b>

1) Cash & Cash Equivalents : Cash & Cash Equivalents + Financial Institution Deposit