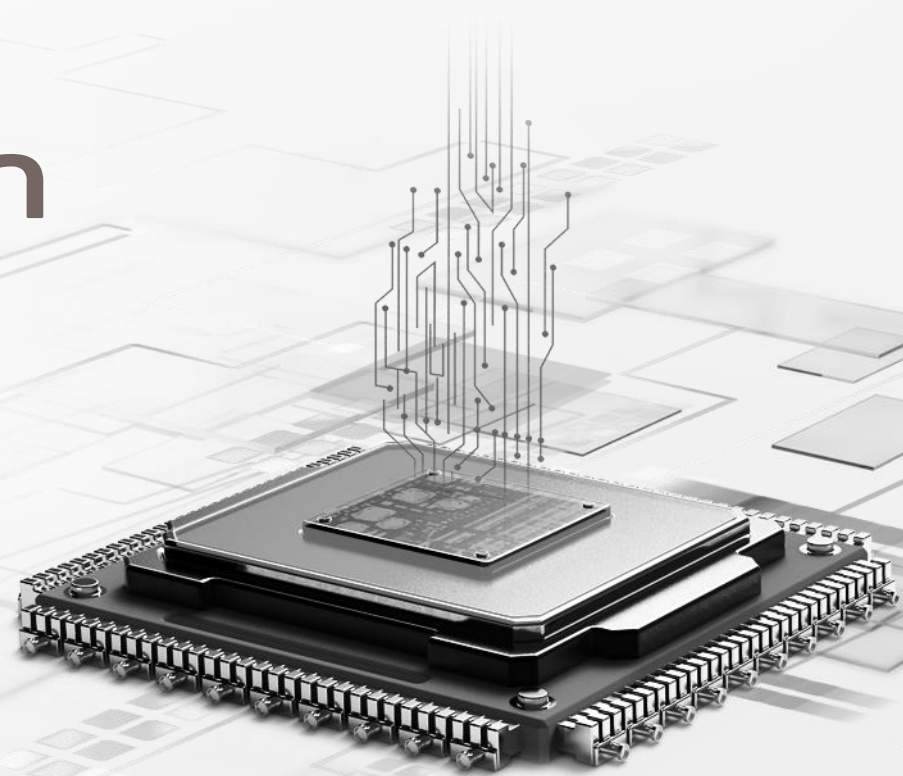


1Q25 Earnings Release



All financial information contained herein is based on a consolidated basis in accordance with International Financial Reporting Standards (“IFRS”).

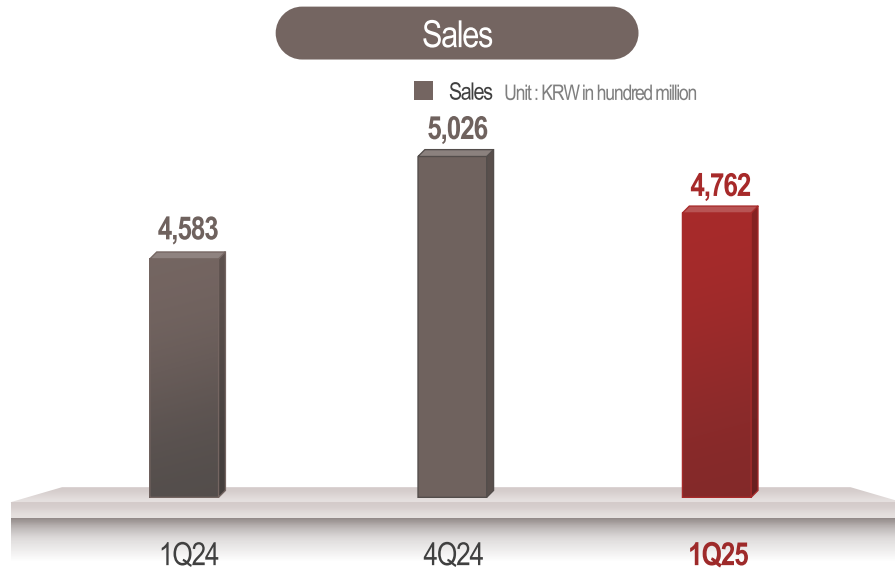
The information regarding results of 1Q25 has been prepared in advance, prior to being reviewed by outside auditors, solely for the convenience of investors of the Company, and is subject to change in the process of final review by external auditors.

All forward-looking statements are based on various factors relating to our internal operations, business strategy and market environments, all of which are subject to change and difficult to predict and many of which are beyond control. Our actual future results and the timing of certain events may differ materially from those forward-looking statements implied herein.

The information contained herein should not be utilized for any legal purposes in regards to investors’ investment results. The Company hereby expressly disclaims any and all liability for any loss or damage resulting from the investors’ reliance on the information contained herein.

Earnings

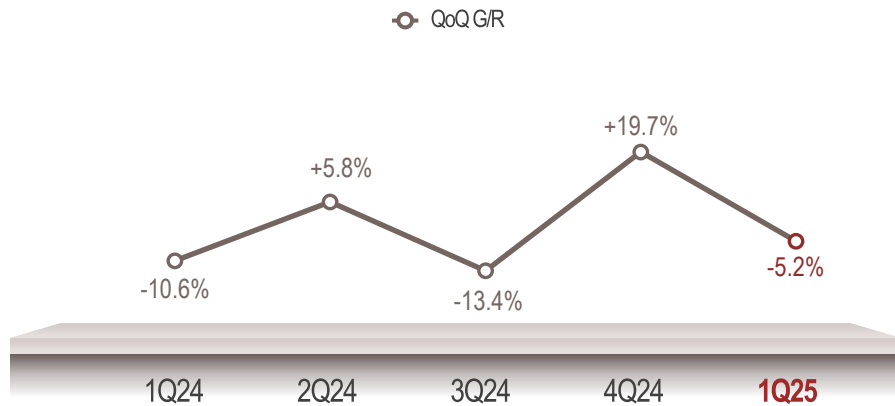
Sales



Application Mix

	1Q24	2Q24	3Q24	4Q24	1Q25
TV	29%	29%	31%	21%	27%
IT	24%	24%	30%	22%	23%
Mobile	42%	41%	33%	53%	45%
ETC	5%	6%	6%	4%	5%

Revenue Growth



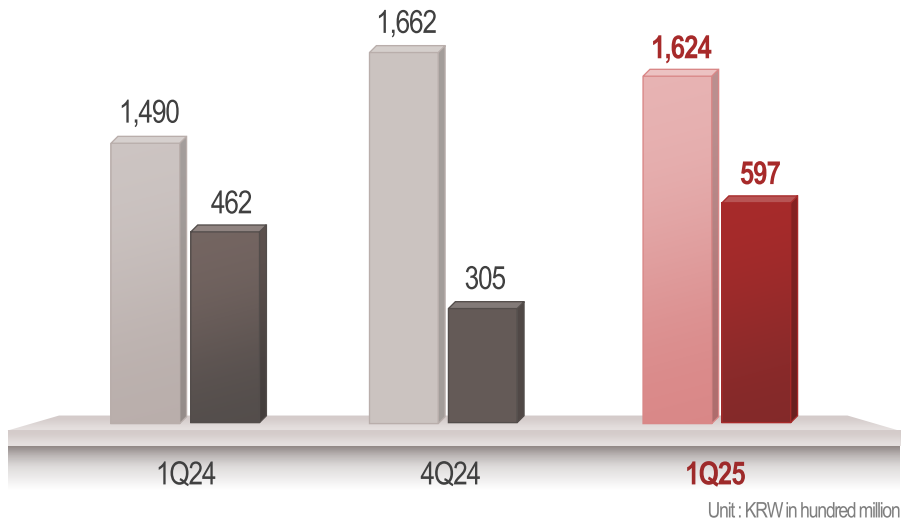
Product Mix

	1Q24	2Q24	3Q24	4Q24	1Q25
Large DDI	47%	48%	55%	37%	45%
Small DDI	42%	40%	33%	53%	45%
ETC	11%	12%	12%	10%	10%

Earnings

Profits

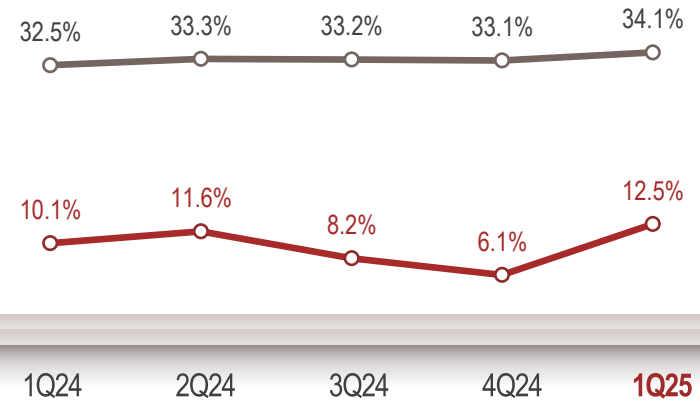
■ Gross Profit ■ Operating Profit



	1Q24	4Q24	1Q25
ROE	16.2%	12.1%	16.7%
EBITDA	535	398	689
EBITDA Margin	11.7%	7.9%	14.5%

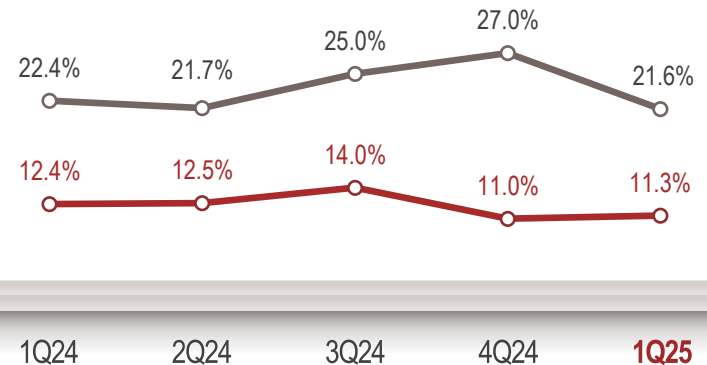
Profitability Trend

○ GP Margin ○ OP Margin



OPEX Trend

○ SG&A as a % of Revenue ○ R&D as a % of Revenue



Earnings

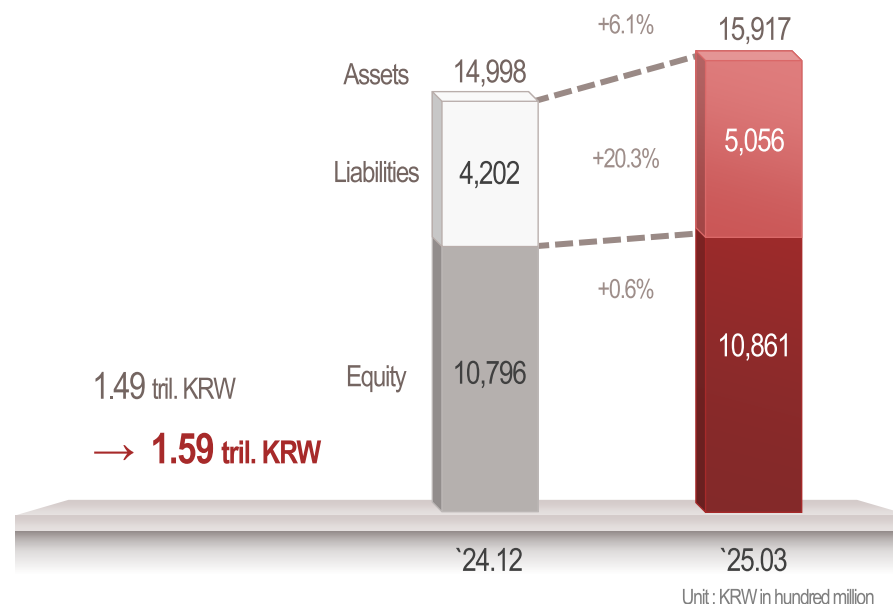
Financial Position

Financial Position

Unit : KRW in hundred million

[Consolidated]	'24.12	'25.03	vs. '24.12
Assets	14,998	15,917	+6.1%
I. Current Assets	11,243	12,239	+8.9%
Cash & Cash Equivalents	3,988	5,063	+27.0%
Accounts Receivables	4,488	4,394	-2.1%
Inventories	2,114	2,024	-4.3%
Others	653	758	+16.2%
II. Non Current Assets	3,755	3,678	-2.0%
PP&E	1,111	1,114	+0.2%
Intangible Assets	844	839	-0.6%
Others	1,800	1,726	-4.1%
Liabilities	4,202	5,056	+20.3%
I. Current Liabilities	3,518	4,335	+23.2%
II. Non-current Liabilities	684	722	+5.5%
Equity	10,796	10,861	+0.6%

Total Assets



	'24.12	'25.03
Cash & Cash Equivalents	3,988	5,063
Total Liabilities to Equity Ratio	38.9%	46.6%

1) Cash & Cash Equivalents : Cash & Cash Equivalents + Financial Institution Deposit

Unit : KRW in hundred million

2) Total Liabilities to Equity Ratio : Total Liabilities/Total Shareholders' Equity

Appendix

Consolidated Statement of Income

Unit : KRW in hundred million

[Consolidated]	2024					2025
	1Q	2Q	3Q	4Q	Annual	1Q
Sales	4,583	4,849	4,199	5,026	18,656	4,762
Cost of Sales	3,093	3,235	2,806	3,363	12,497	3,139
Gross profit	1,490	1,614	1,393	1,662	6,159	1,624
SG&A	1,028	1,053	1,050	1,357	4,488	1,027
Research and Development	569	608	586	554	2,317	537
Operating Profits	462	561	343	305	1,671	597
Income before Tax	507	571	321	281	1,680	580
Income Tax	106	128	67	74	375	126
Net Profits	401	443	254	208	1,305	454
EBITDA	539	641	429	398	2,003	689

Appendix

Consolidated Statement of Financial Position

Unit : KRW in hundred million

[Consolidated]	2024				2025
	1Q	2Q	3Q	4Q	1Q
Total Assets	13,768	13,948	14,117	14,998	15,917
Current Assets	10,650	10,804	10,708	11,243	12,239
Cash and cash equivalents	5,650	5,075	4,354	3,988	5,063
Accounts Receivable	2,031	3,438	3,239	4,488	4,394
Inventories	2,364	1,680	2,381	2,114	2,024
Non-current Assets	3,118	3,144	3,409	3,755	3,678
Tangible Assets	1,076	1,085	1,097	1,111	1,114
Intangible Assets	831	839	832	844	839
Total Liabilities	3,895	3,633	3,543	4,202	5,056
Current liabilities	3,692	3,386	3,086	3,518	4,335
Accounts payable	2,068	2,139	1,851	1,534	2,448
Non-current liabilities	203	247	457	684	722
Total Equity	9,873	10,315	10,574	10,796	10,861