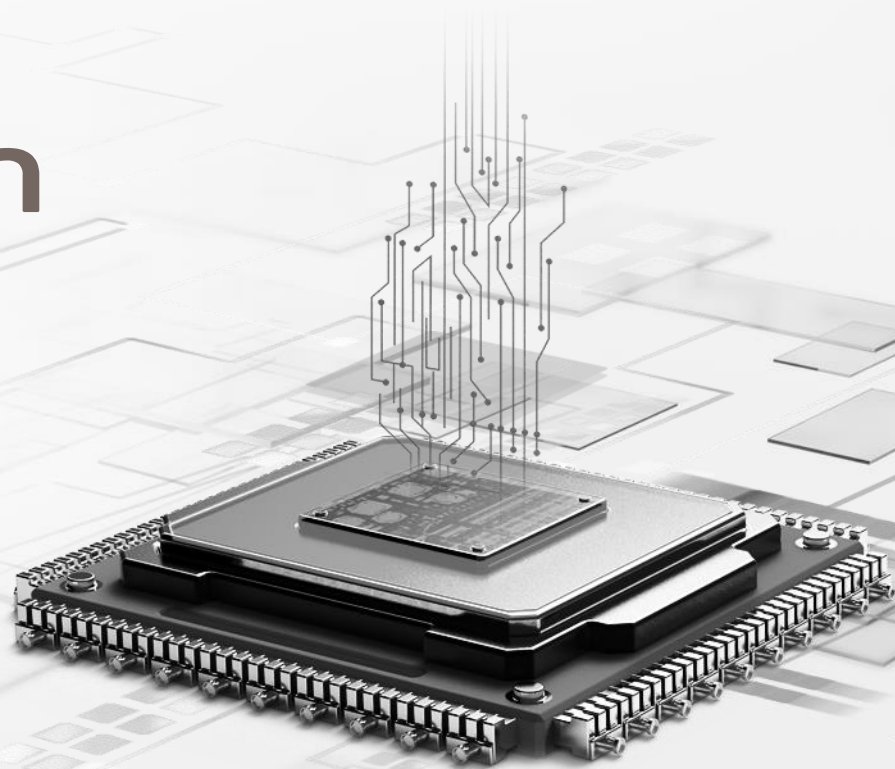


2Q25 Earnings Release



All financial information contained herein is based on a consolidated basis in accordance with International Financial Reporting Standards (“IFRS”).

The information regarding results of 2Q25 has been prepared in advance, prior to being reviewed by outside auditors, solely for the convenience of investors of the Company, and is subject to change in the process of final review by external auditors.

All forward-looking statements are based on various factors relating to our internal operations, business strategy and market environments, all of which are subject to change and difficult to predict and many of which are beyond control. Our actual future results and the timing of certain events may differ materially from those forward-looking statements implied herein.

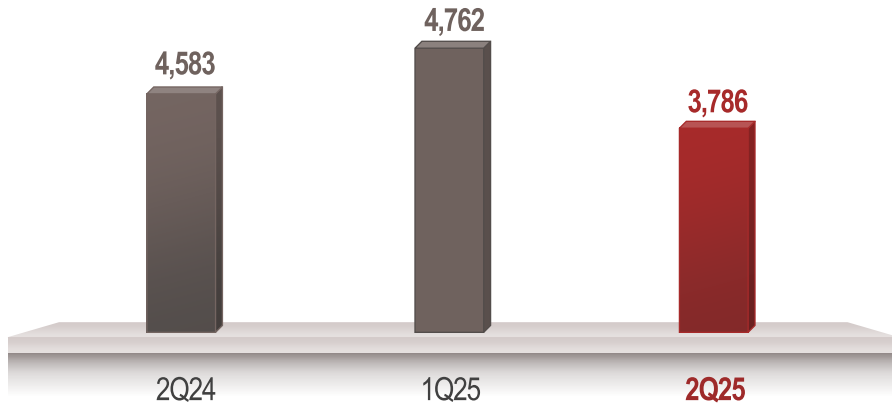
The information contained herein should not be utilized for any legal purposes in regards to investors’ investment results. The Company hereby expressly disclaims any and all liability for any loss or damage resulting from the investors’ reliance on the information contained herein.

Earnings

Sales

Sales

■ Sales Unit : KRW in hundred million

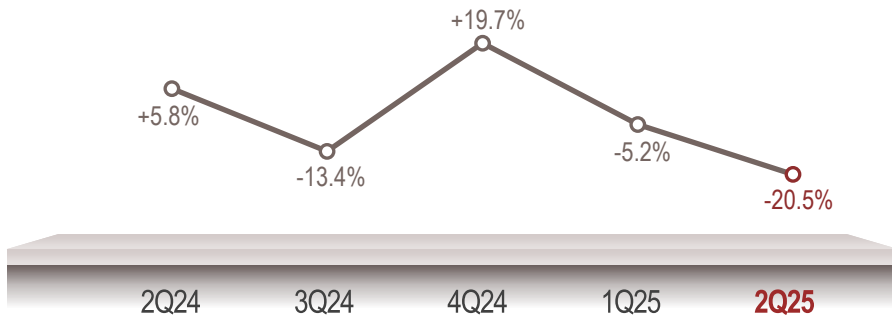


Application Mix

	2Q24	3Q24	4Q24	1Q25	2Q25
TV	29%	31%	21%	27%	28%
IT	24%	30%	22%	23%	28%
Mobile	41%	33%	53%	45%	38%
ETC	6%	6%	4%	5%	6%

Revenue Growth

○ QoQ GR



Product Mix

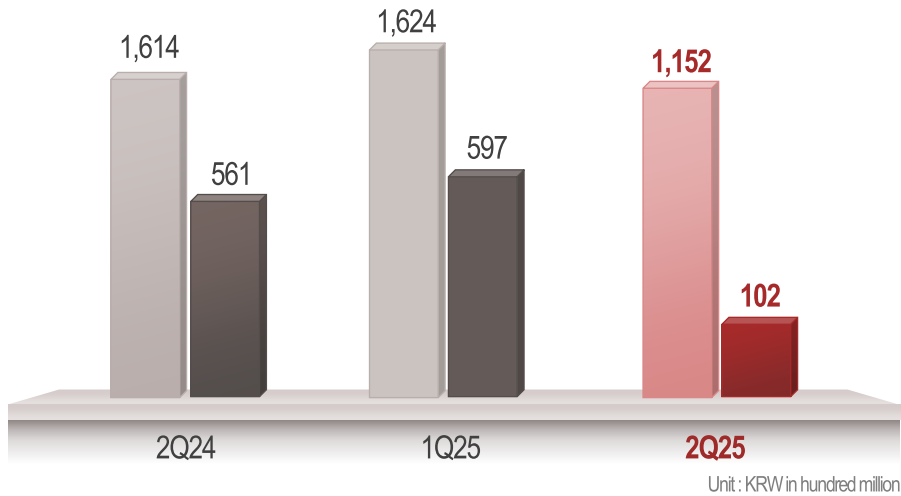
	2Q24	3Q24	4Q24	1Q25	2Q25
Large DDI	48%	55%	37%	45%	50%
Small DDI	40%	33%	53%	45%	38%
ETC	12%	12%	10%	10%	12%

Earnings

Profits

Profits

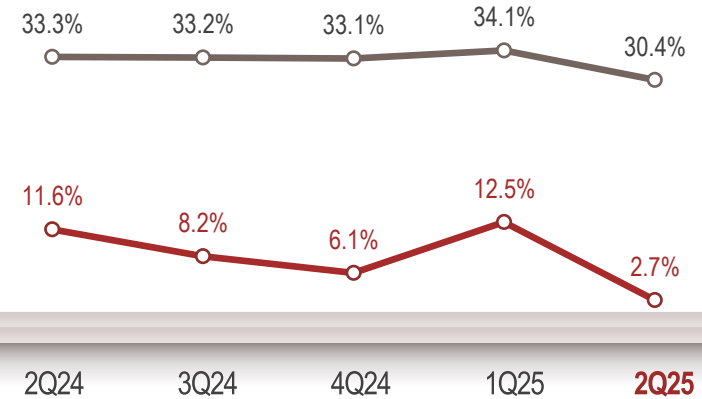
■ Gross Profit ■ Operating Profit



	2Q24	1Q25	2Q25
ROE	16.4%	16.7%	9.8%
EBITDA	641	689	195
EBITDA Margin	13.2%	14.5%	5.2%

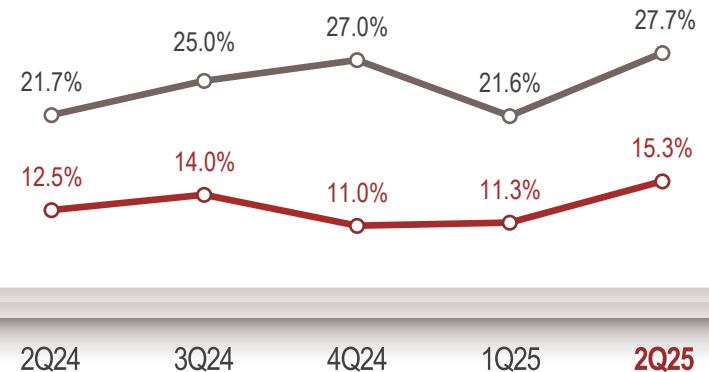
Profitability Trend

○ GP Margin ○ OP Margin



OPEX Trend

○ SG&A as a % of Revenue ○ R&D as a % of Revenue



Earnings

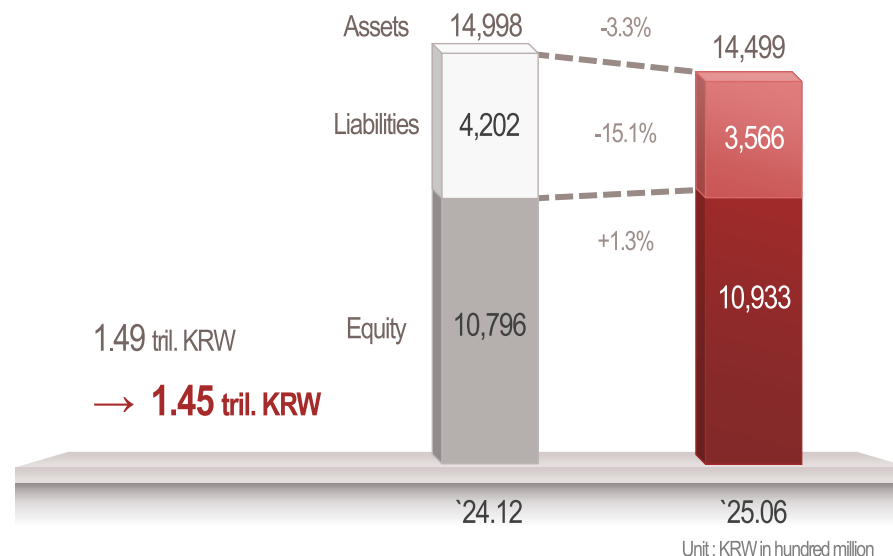
Financial Position

Financial Position

Unit : KRW in hundred million

[Consolidated]	'24.12	'25.06	vs. '24.12
Assets	14,998	14,499	-3.3%
I. Current Assets	11,243	10,946	-2.6%
Cash & Cash Equivalents	3,988	4,233	+6.1%
Accounts Receivables	4,488	3,734	-16.8%
Inventories	2,114	2,209	+4.5%
Others	653	770	+18.1%
II. Non Current Assets	3,755	3,553	-5.4%
PP&E	1,111	1,118	+0.6%
Intangible Assets	844	835	-1.0%
Others	1,800	1,600	-11.1%
Liabilities	4,202	3,566	-15.1%
I. Current Liabilities	3,518	2,930	-16.7%
II. Non-current Liabilities	684	637	-6.9%
Equity	10,796	10,933	+1.3%

Total Assets



	'24.12	'25.06
Cash & Cash Equivalents	3,988	4,233
Total Liabilities to Equity Ratio	38.9%	32.6%

1) Cash & Cash Equivalents : Cash & Cash Equivalents + Financial Institution Deposit

Unit : KRW in hundred million

2) Total Liabilities to Equity Ratio : Total Liabilities/Total Shareholders' Equity

Appendix

Consolidated Statement of Income

Unit : KRW in hundred million

[Consolidated]	2024					2025	
	1Q	2Q	3Q	4Q	Annual	1Q	2Q
Sales	4,583	4,849	4,199	5,026	18,656	4,762	3,786
Cost of Sales	3,093	3,235	2,806	3,363	12,497	3,139	2,634
Gross profit	1,490	1,614	1,393	1,662	6,159	1,624	1,152
SG&A	1,028	1,053	1,050	1,357	4,488	1,027	1,049
Research and Development	569	608	586	554	2,317	537	577
Operating Profits	462	561	343	305	1,671	597	102
Income before Tax	507	571	321	281	1,680	580	104
Income Tax	106	128	67	74	375	126	21
Net Profits	401	443	254	208	1,305	454	83
EBITDA	539	641	429	398	2,003	689	195

Appendix

Consolidated Statement of Financial Position

Unit : KRW in hundred million

[Consolidated]	2024				2025	
	1Q	2Q	3Q	4Q	1Q	2Q
Total Assets	13,768	13,948	14,117	14,998	15,917	14,499
Current Assets	10,650	10,804	10,708	11,243	12,239	10,946
Cash and cash equivalents	5,650	5,075	4,354	3,988	5,063	4,233
Accounts Receivable	2,031	3,438	3,239	4,488	4,394	3,734
Inventories	2,364	1,680	2,381	2,114	2,024	2,209
Non-current Assets	3,118	3,144	3,409	3,755	3,678	3,553
Tangible Assets	1,076	1,085	1,097	1,111	1,114	1,118
Intangible Assets	831	839	832	844	839	835
Total Liabilities	3,895	3,633	3,543	4,202	5,056	3,566
Current liabilities	3,692	3,386	3,086	3,518	4,335	2,930
Accounts payable	2,068	2,139	1,851	1,534	2,448	1,665
Non-current liabilities	203	247	457	684	722	637
Total Equity	9,873	10,315	10,574	10,796	10,861	10,933