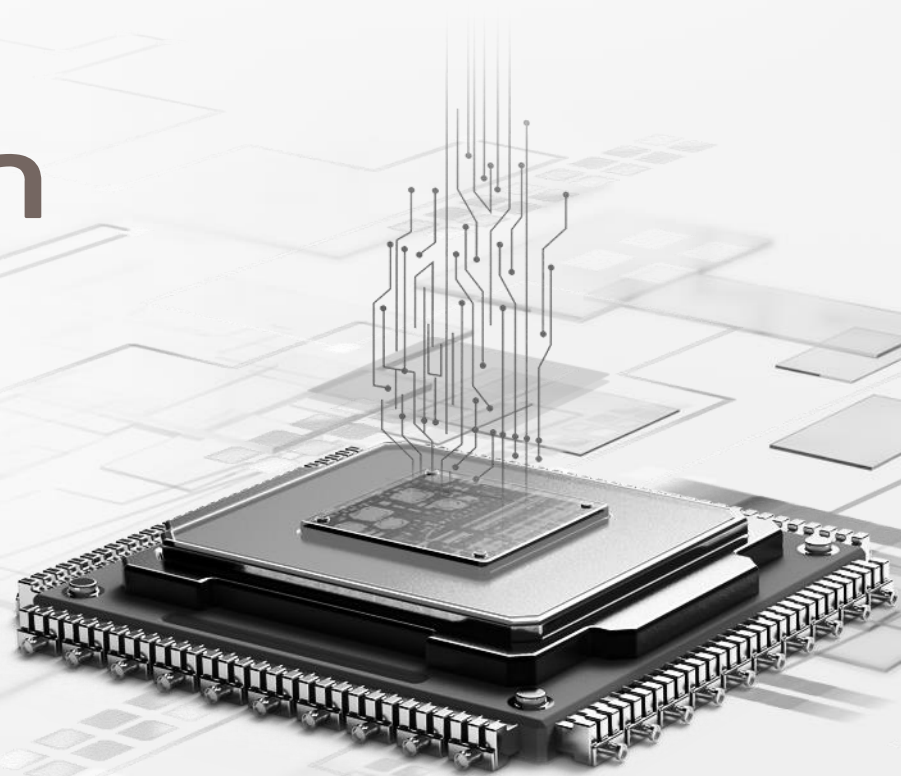


3Q25 Earnings Release



All financial information contained herein is based on a consolidated basis in accordance with International Financial Reporting Standards (“IFRS”).

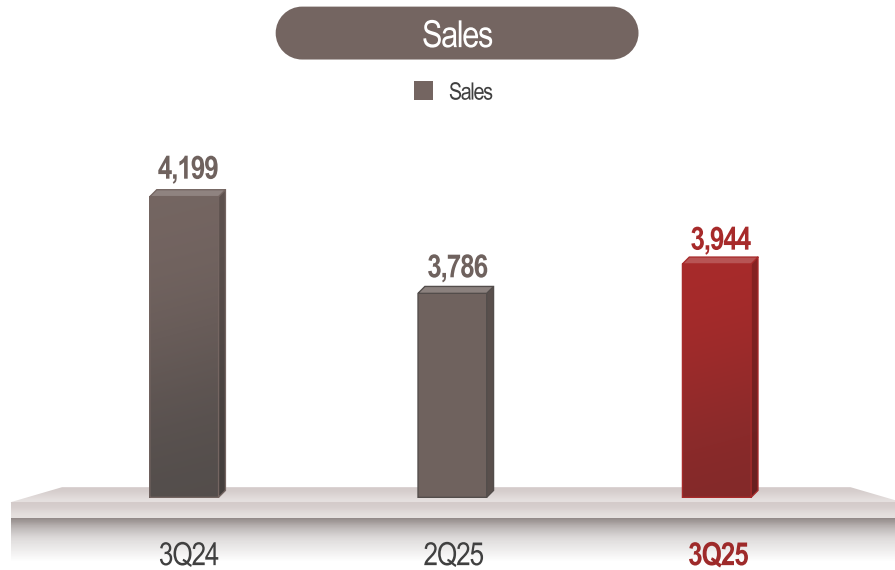
The information regarding results of 3Q25 has been prepared in advance, prior to being reviewed by outside auditors, solely for the convenience of investors of the Company, and is subject to change in the process of final review by external auditors.

All forward-looking statements are based on various factors relating to our internal operations, business strategy and market environments, all of which are subject to change and difficult to predict and many of which are beyond control. Our actual future results and the timing of certain events may differ materially from those forward-looking statements implied herein.

The information contained herein should not be utilized for any legal purposes in regards to investors’ investment results. The Company hereby expressly disclaims any and all liability for any loss or damage resulting from the investors’ reliance on the information contained herein.

Earnings

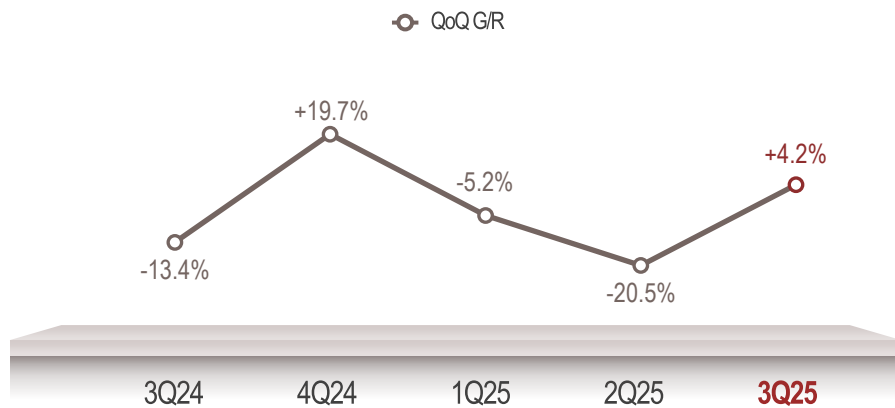
Sales



Application Mix

	3Q24	4Q24	1Q25	2Q25	3Q25
TV	31%	21%	27%	28%	25%
IT	30%	22%	23%	28%	29%
Mobile	33%	53%	45%	38%	40%
ETC	6%	4%	5%	6%	6%

Revenue Growth



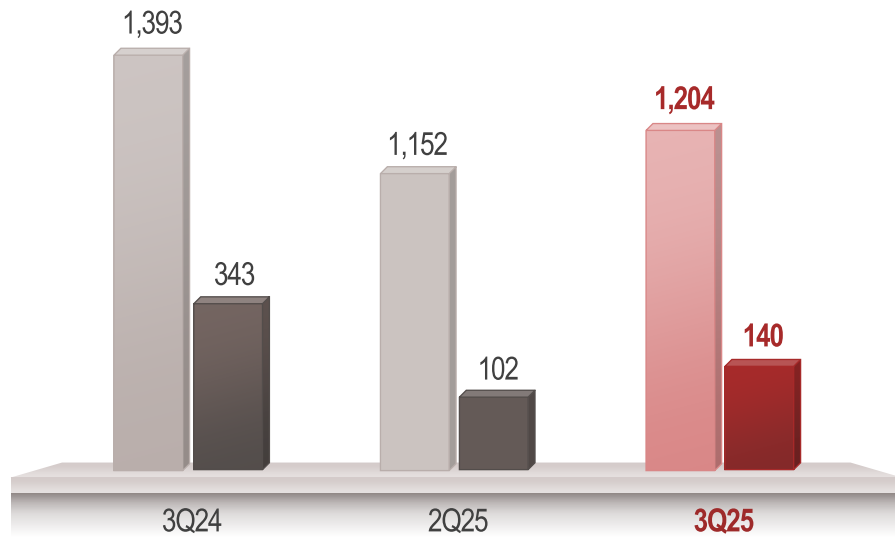
Product Mix

	3Q24	4Q24	1Q25	2Q25	3Q25
Large DDI	55%	37%	45%	50%	47%
Small DDI	33%	53%	45%	38%	40%
ETC	12%	10%	10%	12%	13%

Earnings

Profits

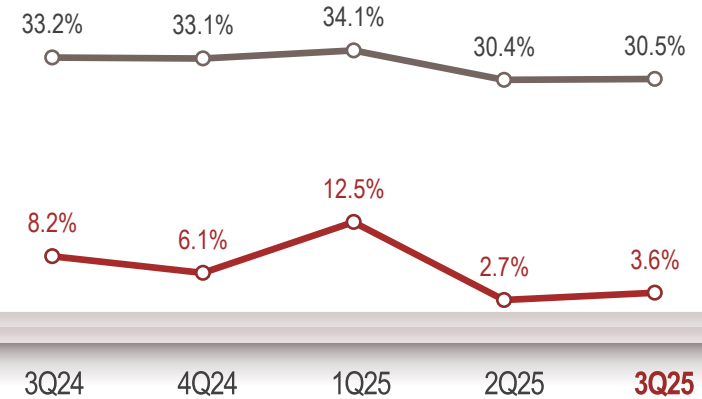
■ Gross Profit ■ Operating Profit



	3Q24	2Q25	3Q25
ROE	13.8%	9.8%	7.7%
EBITDA	429	195	234
EBITDA Margin	10.2%	5.2%	5.9%

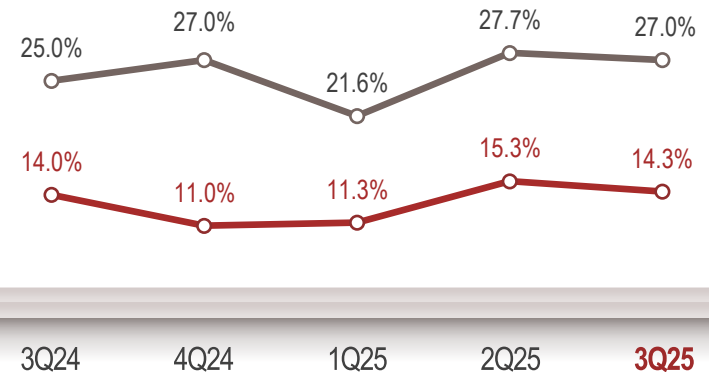
Profitability Trend

○ GP Margin ○ OP Margin



OPEX Trend

○ SG&A as a % of Revenue ○ R&D as a % of Revenue



Earnings

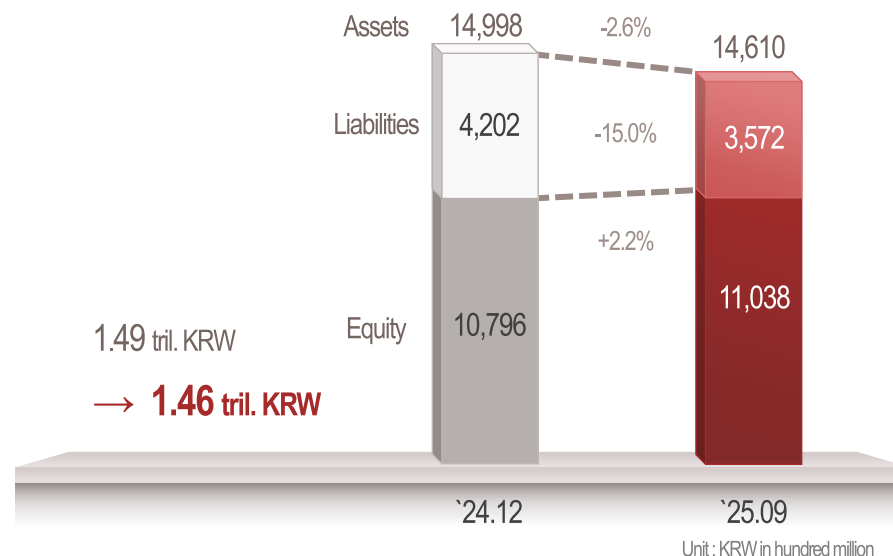
Financial Position

Financial Position

Unit : KRW in hundred million

[Consolidated]	'24.12	'25.09	vs. '24.12
Assets	14,998	14,610	-2.6%
I. Current Assets	11,243	11,170	-0.6%
Cash & Cash Equivalents	3,988	4,365	+9.4%
Accounts Receivables	4,488	3,560	-20.7%
Inventories	2,114	2,515	19.0%
Others	653	730	11.9%
II. Non Current Assets	3,755	3,440	-8.4%
PP&E	1,111	1,108	-0.3%
Intangible Assets	844	828	-1.9%
Others	1,800	1,503	-16.5%
Liabilities	4,202	3,572	-15.0%
I. Current Liabilities	3,518	3,075	-12.6%
II. Non-current Liabilities	684	497	-27.3%
Equity	10,796	11,038	+2.2%

Total Assets



	'24.12	'25.09
Cash & Cash Equivalents	3,988	4,365
Total Liabilities to Equity Ratio	38.9%	32.4%

1) Cash & Cash Equivalents : Cash & Cash Equivalents + Financial Institution Deposit

Unit : KRW in hundred million

2) Total Liabilities to Equity Ratio : Total Liabilities/Total Shareholders' Equity

Appendix

Consolidated Statement of Income

Unit : KRW in hundred million

[Consolidated]	2024					2025		
	1Q	2Q	3Q	4Q	연간	1Q	2Q	3Q
Sales	4,583	4,849	4,199	5,026	18,656	4,762	3,786	3,944
Cost of Sales	3,093	3,235	2,806	3,363	12,497	3,139	2,634	2,740
Gross profit	1,490	1,614	1,393	1,662	6,159	1,624	1,152	1,204
SG&A	1,028	1,053	1,050	1,357	4,488	1,027	1,049	1,064
Research and Development	569	608	586	554	2,317	537	577	565
Operating Profits	462	561	343	305	1,671	597	102	140
Income before Tax	507	571	321	281	1,680	580	104	137
Income Tax	106	128	67	74	375	126	21	36
Net Profits	401	443	254	208	1,305	454	83	101
EBITDA	539	641	429	398	2,003	689	195	234

Appendix

Consolidated Statement of Financial Position

Unit : KRW in hundred million

[Consolidated]	2024				2025		
	1Q	2Q	3Q	4Q	1Q	2Q	3Q
Total Assets	13,768	13,948	14,117	14,998	15,917	14,499	14,610
Current Assets	10,650	10,804	10,708	11,243	12,239	10,946	11,170
Cash and cash equivalents	5,650	5,075	4,354	3,988	5,063	4,233	4,365
Accounts Receivable	2,031	3,438	3,239	4,488	4,394	3,734	3,560
Inventories	2,364	1,680	2,381	2,114	2,024	2,209	2,515
Non-current Assets	3,118	3,144	3,409	3,755	3,678	3,553	3,440
Tangible Assets	1,076	1,085	1,097	1,111	1,114	1,118	1,108
Intangible Assets	831	839	832	844	839	835	828
Total Liabilities	3,895	3,633	3,543	4,202	5,056	3,566	3,572
Current liabilities	3,692	3,386	3,086	3,518	4,335	2,930	3,075
Accounts payable	2,068	2,139	1,851	1,534	2,448	1,665	1,621
Non-current liabilities	203	247	457	684	722	637	497
Total Equity	9,873	10,315	10,574	10,796	10,861	10,933	11,038