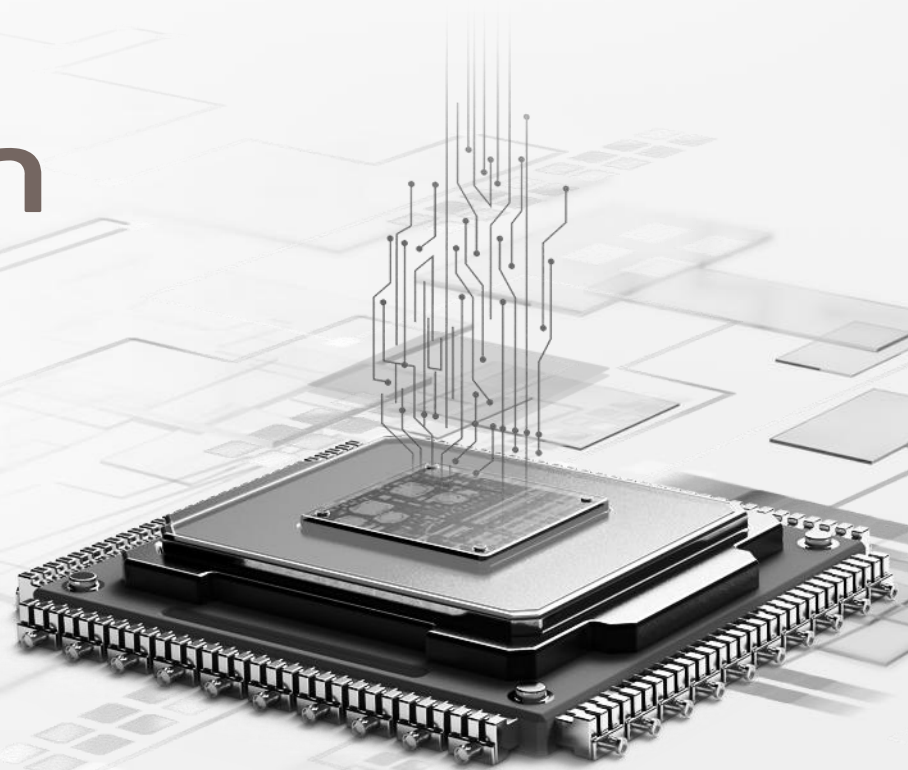


4Q25 Earnings Release



All financial information contained herein is based on a consolidated basis in accordance with International Financial Reporting Standards (“IFRS”).

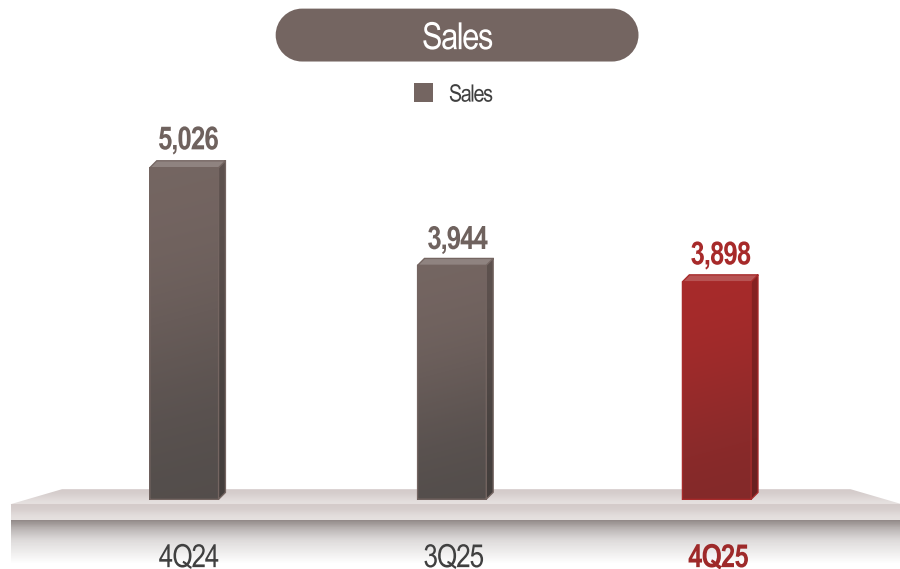
The information regarding results of 4Q25 has been prepared in advance, prior to being reviewed by outside auditors, solely for the convenience of investors of the Company, and is subject to change in the process of final review by external auditors.

All forward-looking statements are based on various factors relating to our internal operations, business strategy and market environments, all of which are subject to change and difficult to predict and many of which are beyond control. Our actual future results and the timing of certain events may differ materially from those forward-looking statements implied herein.

The information contained herein should not be utilized for any legal purposes in regards to investors’ investment results. The Company hereby expressly disclaims any and all liability for any loss or damage resulting from the investors’ reliance on the information contained herein.

# Earnings

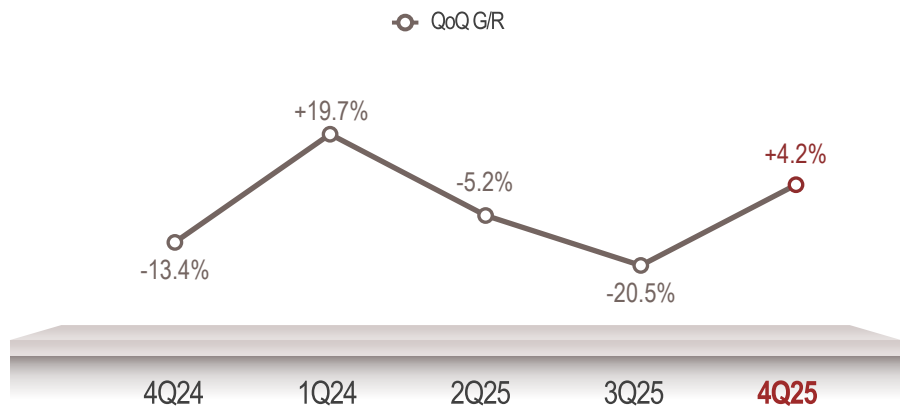
Sales



### Application Mix

	4Q24	1Q25	2Q25	3Q25	4Q25
TV	21%	27%	28%	25%	24%
IT	22%	23%	28%	29%	25%
Mobile	53%	45%	38%	40%	46%
ETC	4%	5%	6%	6%	5%

### Revenue Growth



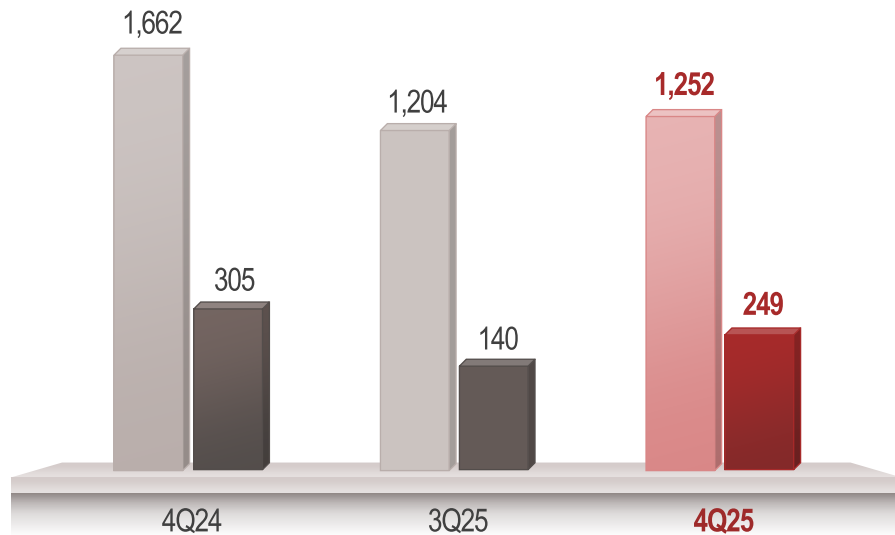
### Product Mix

	4Q24	1Q25	2Q25	3Q25	4Q25
Large DDI	37%	45%	50%	47%	43%
Small DDI	53%	45%	38%	40%	46%
ETC	10%	10%	12%	13%	11%

# Earnings

## Profits

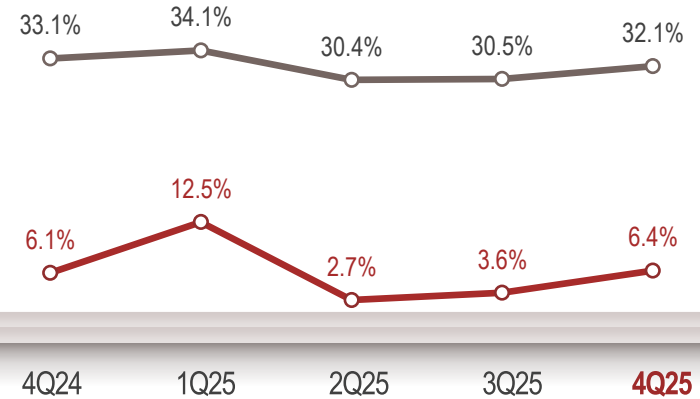
■ Gross Profit ■ Operating Profit



	4Q24	3Q25	4Q25
ROE	12.1%	7.7%	7.3%
EBITDA	398	234	344
EBITDA Margin	7.9%	5.9%	8.8%

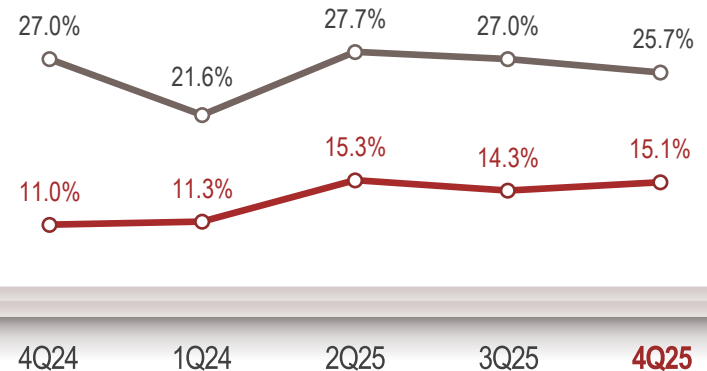
## Profitability Trend

○ GP Margin ○ OP Margin



## OPEX Trend

○ SG&A as a % of Revenue ○ R&D as a % of Revenue



# Earnings

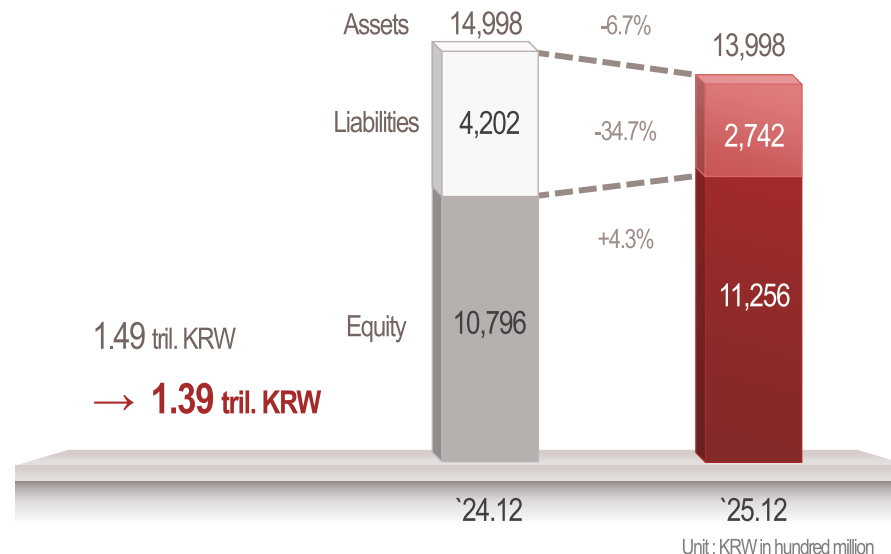
## Financial Position

### Financial Position

Unit : KRW in hundred million

[Consolidated]	'24.12	'25.12	vs. '24.12
<b>Assets</b>	<b>14,998</b>	<b>13,998</b>	<b>-6.7%</b>
I. Current Assets	11,243	10,621	-5.5%
Cash & Cash Equivalents	3,988	4,486	+12.5%
Accounts Receivables	4,488	3,548	-21.0%
Inventories	2,114	1,933	-8.6%
Others	653	654	+0.3%
II. Non Current Assets	3,755	3,377	-10.1%
PP&E	1,111	1,126	1.3%
Intangible Assets	844	817	-3.2%
Others	1,800	1,434	-20.3%
<b>Liabilities</b>	<b>4,202</b>	<b>2,742</b>	<b>-34.7%</b>
I. Current Liabilities	3,518	2,403	-31.7%
II. Non-current Liabilities	684	339	-50.4%
<b>Equity</b>	<b>10,796</b>	<b>11,256</b>	<b>+4.3%</b>

### Total Assets



	'24.12	'25.12
Cash & Cash Equivalents	3,988	<b>4,486</b>
Total Liabilities to Equity Ratio	38.9%	<b>24.4%</b>

1) Cash & Cash Equivalents : Cash & Cash Equivalents + Financial Institution Deposit

Unit : KRW in hundred million

2) Total Liabilities to Equity Ratio : Total Liabilities/Total Shareholders' Equity

# Appendix

## Consolidated Statement of Income

Unit : KRW in hundred million

[Consolidated]	2024					2025				
	1Q	2Q	3Q	4Q	Annual	1Q	2Q	3Q	4Q	Annual
<b>Sales</b>	4,583	4,849	4,199	5,026	18,656	4,762	3,786	3,944	<b>3,898</b>	16,391
Cost of Sales	3,093	3,235	2,806	3,363	12,497	3,139	2,634	2,740	<b>2,646</b>	11,159
<b>Gross profit</b>	1,490	1,614	1,393	1,662	6,159	1,624	1,152	1,204	<b>1,252</b>	5,232
SG&A	1,028	1,053	1,050	1,357	4,488	1,027	1,049	1,064	<b>1,003</b>	4,143
Research and Development	569	608	586	554	2,317	537	577	565	<b>589</b>	2,269
<b>Operating Profits</b>	462	561	343	305	1,671	597	102	140	<b>249</b>	1,089
Income before Tax	507	571	321	281	1,680	580	104	137	<b>249</b>	1,069
Income Tax	106	128	67	74	375	126	21	36	<b>60</b>	243
<b>Net Profits</b>	401	443	254	208	1,305	454	83	101	<b>189</b>	826
EBITDA	539	641	429	398	2,003	689	195	234	<b>344</b>	1,463

# Appendix

## Consolidated Statement of Financial Position

Unit : KRW in hundred million

[Consolidated]	2024				2025			
	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q
<b>Total Assets</b>	13,768	13,948	14,117	14,998	15,917	14,499	14,610	<b>13,998</b>
Current Assets	10,650	10,804	10,708	11,243	12,239	10,946	11,170	<b>10,621</b>
Cash and cash equivalents	5,650	5,075	4,354	3,988	5,063	4,233	4,365	<b>4,486</b>
Accounts Receivable	2,031	3,438	3,239	4,488	4,394	3,734	3,560	<b>3,548</b>
Inventories	2,364	1,680	2,381	2,114	2,024	2,209	2,515	<b>1,993</b>
Non-current Assets	3,118	3,144	3,409	3,755	3,678	3,553	3,440	<b>3,377</b>
Tangible Assets	1,076	1,085	1,097	1,111	1,114	1,118	1,108	<b>1,126</b>
Intangible Assets	831	839	832	844	839	835	828	<b>817</b>
<b>Total Liabilities</b>	3,895	3,633	3,543	4,202	5,056	3,566	3,572	<b>2,742</b>
Current liabilities	3,692	3,386	3,086	3,518	4,335	2,930	3,075	<b>2,403</b>
Accounts payable	2,068	2,139	1,851	1,534	2,448	1,665	1,621	<b>1,141</b>
Non-current liabilities	203	247	457	684	722	637	497	<b>339</b>
<b>Total Equity</b>	9,873	10,315	10,574	10,796	10,861	10,933	11,038	<b>11,256</b>