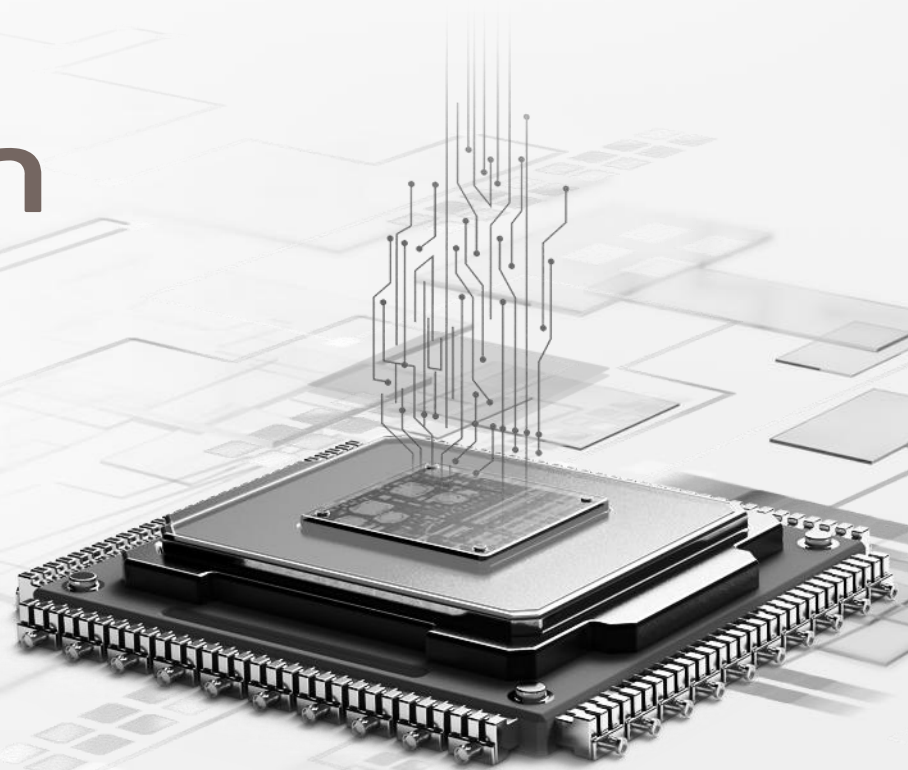


1Q26 Earnings Release



All financial information contained herein is based on a consolidated basis in accordance with International Financial Reporting Standards (“IFRS”).

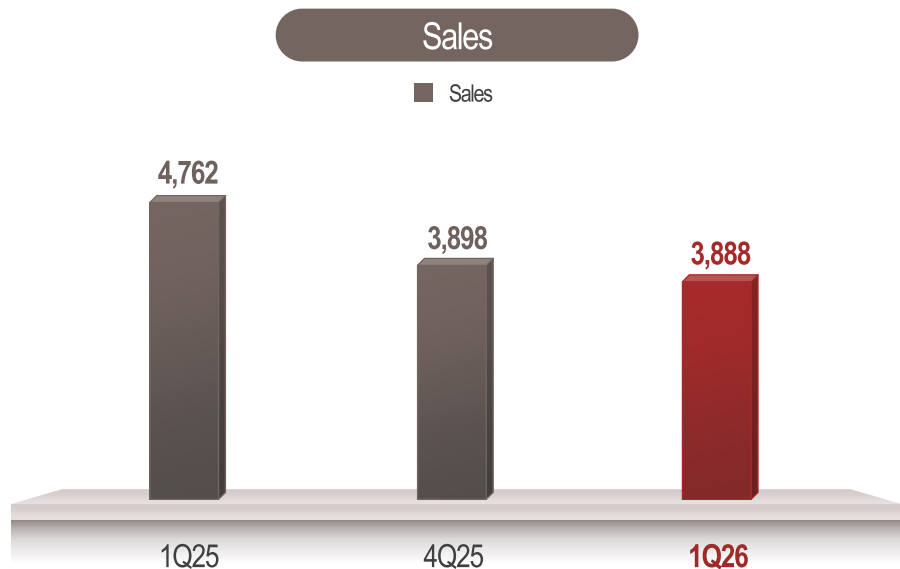
The information regarding results of 1Q26 has been prepared in advance, prior to being reviewed by outside auditors, solely for the convenience of investors of the Company, and is subject to change in the process of final review by external auditors.

All forward-looking statements are based on various factors relating to our internal operations, business strategy and market environments, all of which are subject to change and difficult to predict and many of which are beyond control. Our actual future results and the timing of certain events may differ materially from those forward-looking statements implied herein.

The information contained herein should not be utilized for any legal purposes in regards to investors’ investment results. The Company hereby expressly disclaims any and all liability for any loss or damage resulting from the investors’ reliance on the information contained herein.

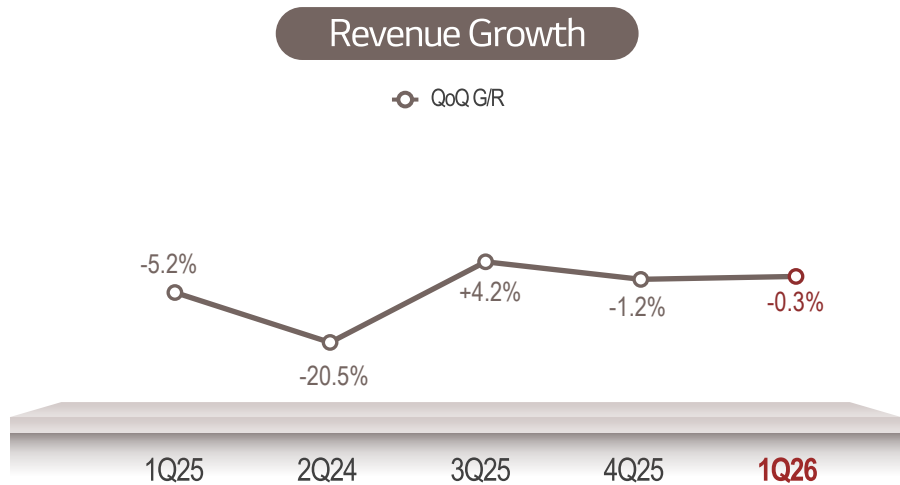
# Earnings

Sales



### Application Mix

	1Q25	2Q25	3Q25	4Q25	1Q26
TV	27%	28%	25%	24%	27%
IT	23%	28%	29%	25%	25%
Mobile	45%	38%	40%	46%	42%
ETC	5%	6%	6%	5%	6%

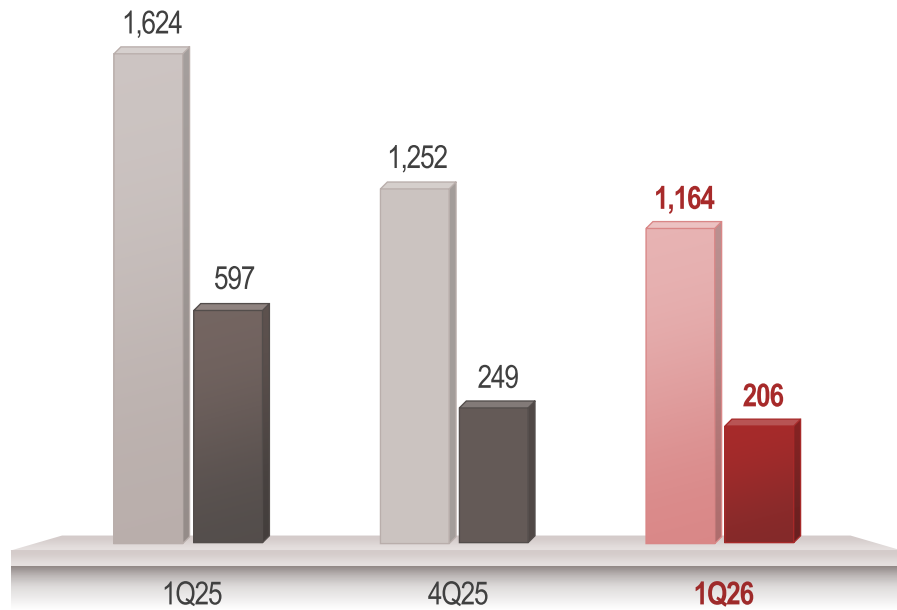


### Product Mix

	1Q25	2Q25	3Q25	4Q25	1Q26
Large DDI	45%	50%	47%	43%	45%
Small DDI	45%	38%	40%	46%	42%
ETC	10%	12%	13%	11%	13%

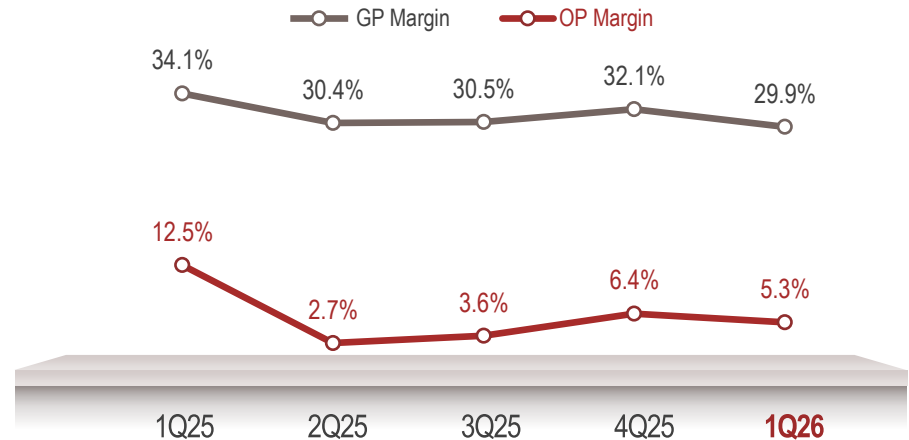
# Earnings

**Profits**  
 ■ Gross Profit ■ Operating Profit

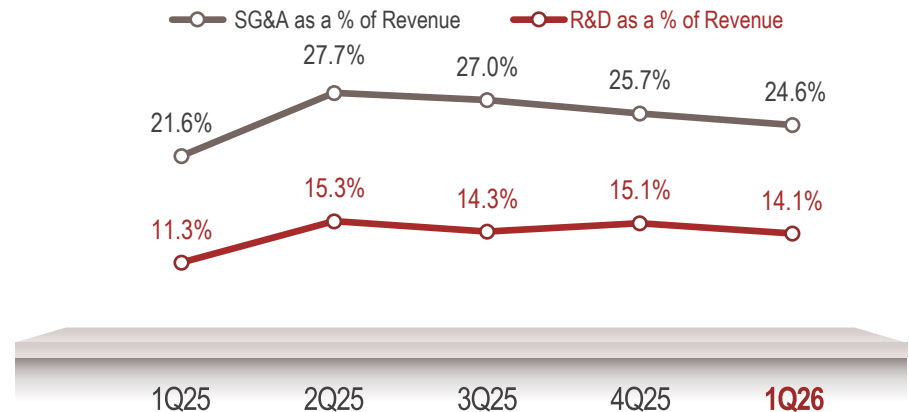


	1Q25	4Q25	1Q26
ROE	16.7%	7.3%	4.0%
EBITDA	689	344	303
EBITDA Margin	14.5%	8.8%	7.8%

**Profitability Trend**



**OPEX Trend**



# Earnings

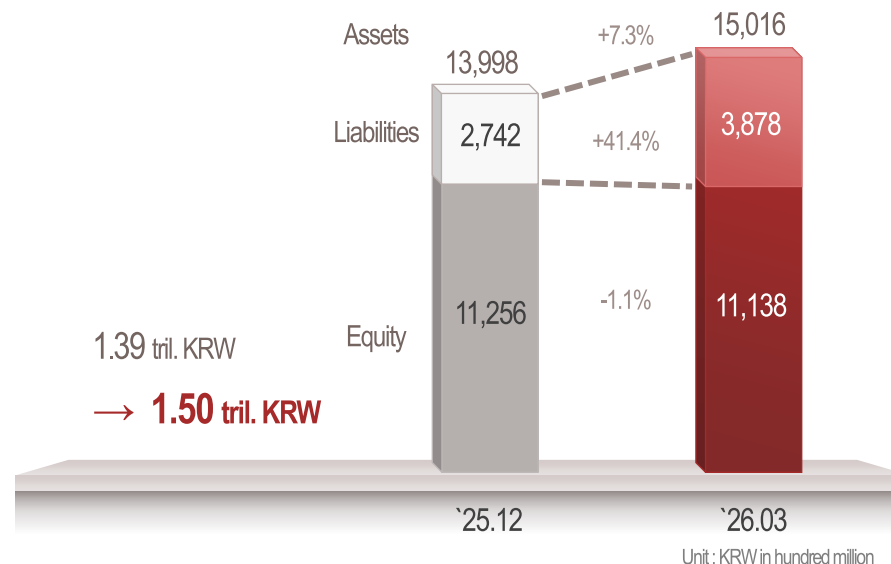
## Financial Position

### Financial Position

Unit : KRW in hundred million

[Consolidated]	'25.12	'26.03	vs. '25.12
<b>Assets</b>	<b>13,998</b>	<b>15,016</b>	<b>+7.3%</b>
I. Current Assets	10,621	11,789	+11.0%
Cash & Cash Equivalents	4,486	5,423	+20.9%
Accounts Receivables	3,548	3,659	+3.1%
Inventories	1,933	2,010	+4.0%
Others	654	697	+6.5%
II. Non Current Assets	3,377	3,227	-4.5%
PP&E	1,126	1,115	-1.0%
Intangible Assets	817	798	-2.4%
Others	1,434	318	+2.8%
<b>Liabilities</b>	<b>2,742</b>	<b>3,878</b>	<b>+41.4%</b>
I. Current Liabilities	2,403	3,499	+45.6%
II. Non-current Liabilities	339	379	+11.8%
<b>Equity</b>	<b>11,256</b>	<b>11,138</b>	<b>-1.1%</b>

### Total Assets



	'25.12	'26.03
Cash & Cash Equivalents	4,486	5,423
Total Liabilities to Equity Ratio	24.4%	34.8%

1) Cash & Cash Equivalents : Cash & Cash Equivalents + Financial Institution Deposit

Unit : KRW in hundred million

2) Total Liabilities to Equity Ratio : Total Liabilities/Total Shareholders' Equity

# Appendix

## Consolidated Statement of Income

Unit : KRW in hundred million

[Consolidated]	2025					2026
	1Q	2Q	3Q	4Q	Annual	1Q
<b>Sales</b>	4,762	3,786	3,944	3,898	16,391	<b>3,888</b>
Cost of Sales	3,139	2,634	2,740	2,646	11,159	<b>2,724</b>
<b>Gross profit</b>	1,624	1,152	1,204	1,252	5,232	<b>1,164</b>
SG&A	1,027	1,049	1,064	1,003	4,143	<b>958</b>
Research and Development	537	577	565	589	2,269	<b>549</b>
<b>Operating Profits</b>	597	102	140	249	1,089	<b>206</b>
Income before Tax	580	104	137	249	1,069	<b>154</b>
Income Tax	126	21	36	60	243	<b>42</b>
<b>Net Profits</b>	454	83	101	189	826	<b>112</b>
EBITDA	689	195	234	344	1,463	<b>303</b>

# Appendix

## Consolidated Statement of Financial Position

Unit : KRW in hundred million

[Consolidated]	2025				2026
	1Q	2Q	3Q	4Q	1Q
<b>Total Assets</b>	15,917	14,499	14,610	13,998	<b>15,016</b>
Current Assets	12,239	10,946	11,170	10,621	<b>11,789</b>
Cash and cash equivalents	5,063	4,233	4,365	4,486	<b>5,423</b>
Accounts Receivable	4,394	3,734	3,560	3,548	<b>3,659</b>
Inventories	2,024	2,209	2,515	1,993	<b>2,010</b>
Non-current Assets	3,678	3,553	3,440	3,377	<b>3,227</b>
Tangible Assets	1,114	1,118	1,108	1,126	<b>1,115</b>
Intangible Assets	839	835	828	817	<b>798</b>
<b>Total Liabilities</b>	5,056	3,566	3,572	2,742	<b>3,878</b>
Current liabilities	4,335	2,930	3,075	2,403	<b>3,499</b>
Accounts payable	2,448	1,665	1,621	1,141	<b>2,049</b>
Non-current liabilities	722	637	497	339	<b>379</b>
<b>Total Equity</b>	10,861	10,933	11,038	11,256	<b>11,138</b>