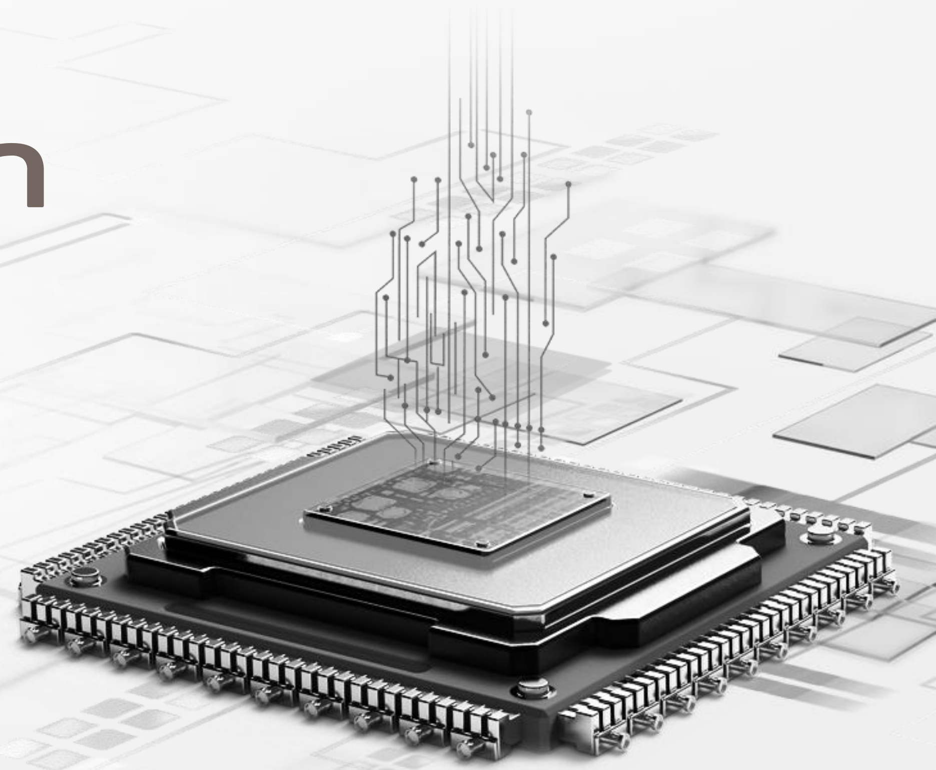
2Q26 Earnings Release

LX Semicon



Source : Unaudited, Company financials

All financial information contained herein is based on a consolidated basis in accordance with International Financial Reporting Standards (“IFRS”).

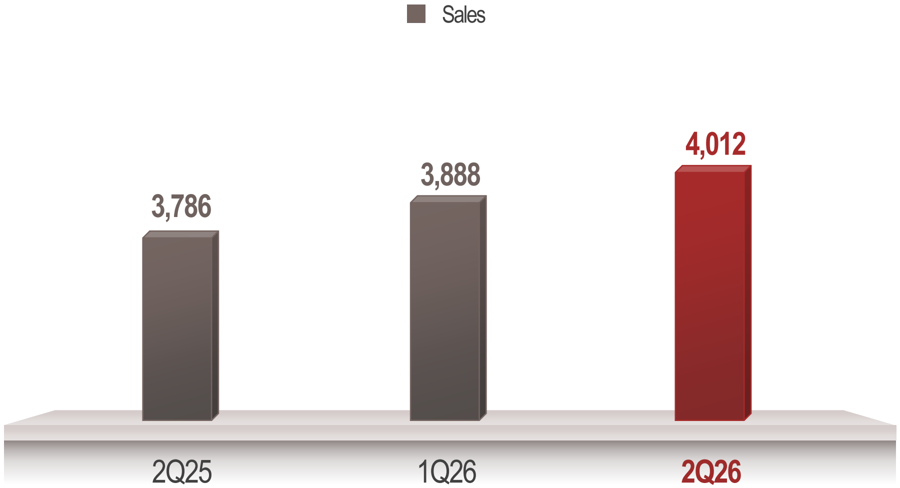
The information regarding results of 2Q26 has been prepared in advance, prior to being reviewed by outside auditors, solely for the convenience of investors of the Company, and is subject to change in the process of final review by external auditors.

All forward-looking statements are based on various factors relating to our internal operations, business strategy and market environments, all of which are subject to change and difficult to predict and many of which are beyond control. Our actual future results and the timing of certain events may differ materially from those forward-looking statements implied herein.

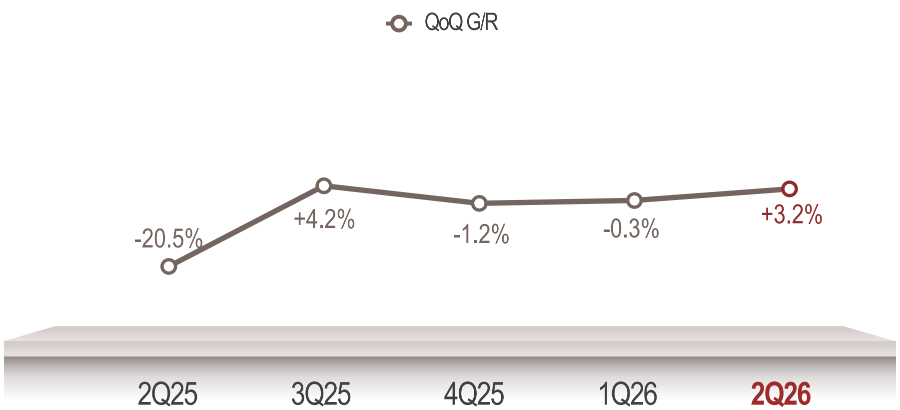
The information contained herein should not be utilized for any legal purposes in regards to investors’ investment results. The Company hereby expressly disclaims any and all liability for any loss or damage resulting from the investors’ reliance on the information contained herein.

Earnings

Sales



Revenue Growth



Application Mix

	2Q25	3Q25	4Q25	1Q26	2Q26
TV	28%	25%	24%	27%	**28%**
IT	28%	29%	25%	25%	**27%**
Mobile	38%	40%	46%	42%	**39%**
ETC	6%	6%	5%	6%	**6%**

Product Mix

	2Q25	3Q25	4Q25	1Q26	2Q26
Large DDI	50%	47%	43%	45%	**45%**
Small DDI	38%	40%	46%	42%	**39%**
ETC	12%	13%	11%	13%	**16%**

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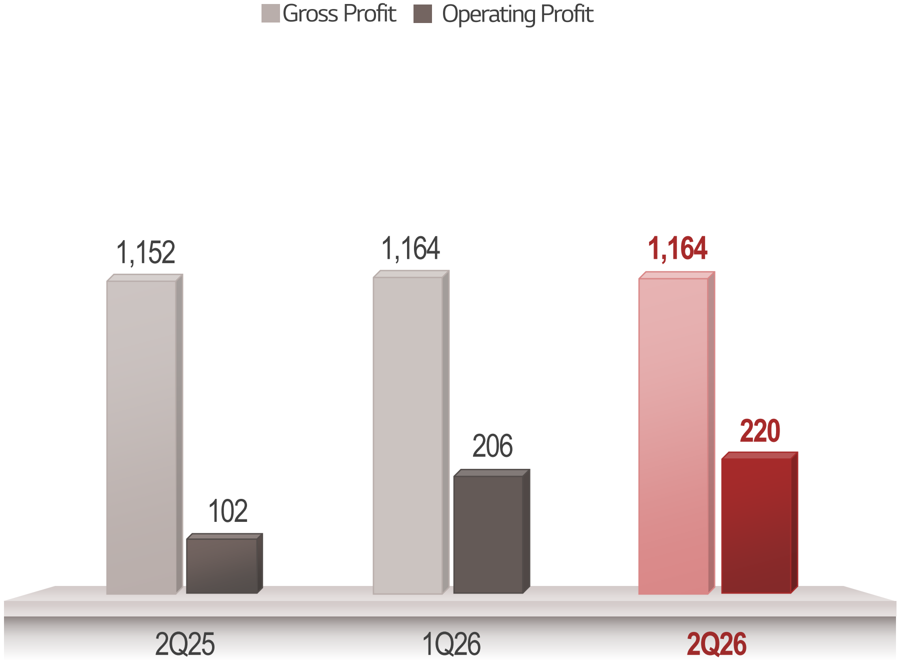
Source : Unaudited, Company financials

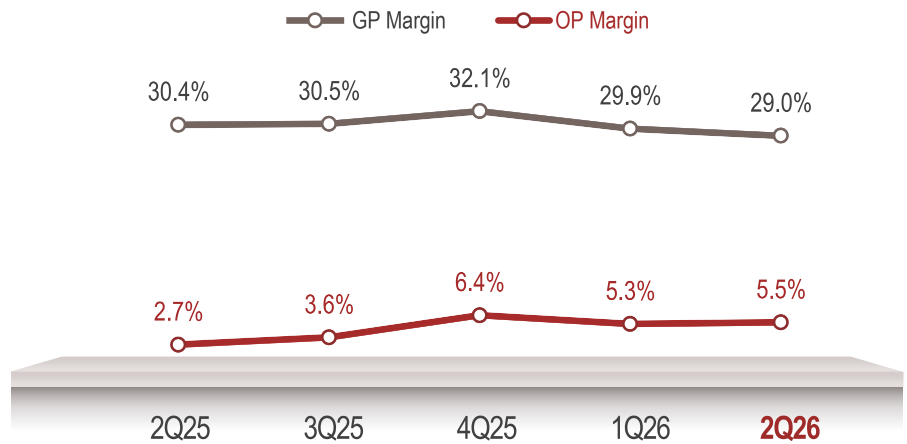
Earnings

Profits

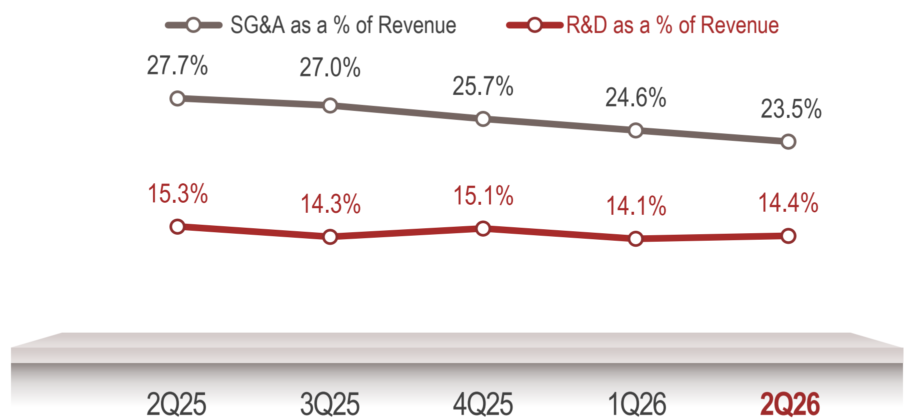


	2Q25	1Q26	2Q26
ROE	9.8%	4.0%	**6.3%**
EBITDA	195	303	**316**
EBITDA Margin	5.2%	7.8%	**7.9%**

Profitability Trend



OPEX Trend



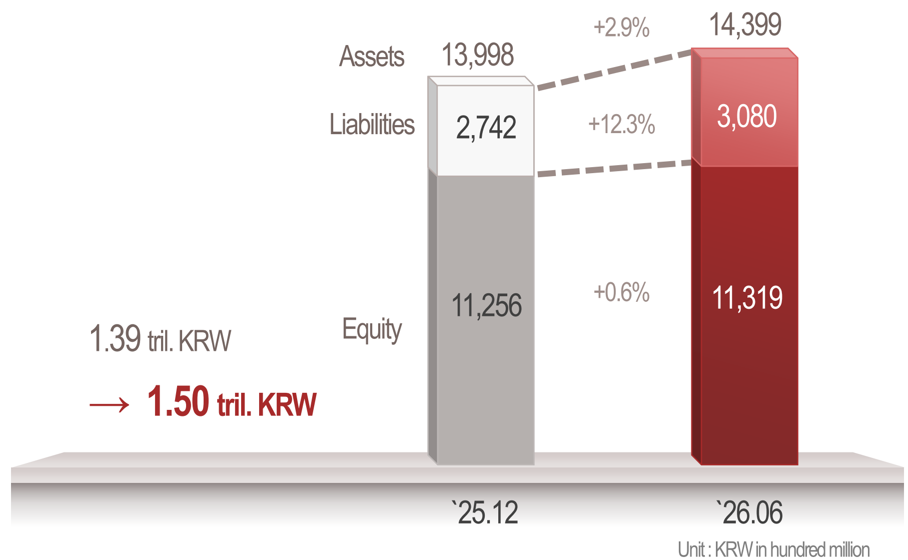
Earnings

Financial Position

Unit : KRW in hundred million

[Consolidated]	`25.12	`26.06	vs.`25.12
Assets	**13,998**	**14,399**	**+2.9%**
I. Current Assets	10,621	11,306	+6.5%
Cash & Cash Equivalents	4,486	4,764	+6.2%
Accounts Receivables	3,548	3,554	+0.2%
Inventories	1,933	2,159	+11.7%
Others	654	829	+26.7%
II. Non Current Assets	3,377	3,092	-8.4%
PP&E	1,126	1,113	-1.1%
Intangible Assets	817	809	-1.1%
Others	1,434	1,170	-18.4%
Liabilities	**2,742**	**3,080**	**+12.3%**
I. Current Liabilities	2,403	2,721	+13.2%
II. Non-current Liabilities	339	359	+5.9%
Equity	**11,256**	**11,319**	**+0.6%**

Total Assets



	`25.12	`26.06
Cash & Cash Equivalents	4,486	**4,764**
Total Liabilities to Equity Ratio	24.4%	**27.2%**

1) Cash & Cash Equivalents : Cash & Cash Equivalents + Financial Institution Deposit

2) Total Liabilities to Equity Ratio : Total Liabilities/Total Shareholders' Equity

Unit : KRW in hundred million

Source : Unaudited, Company financials

Appendix

Consolidated Statement of Income

Unit : KRW in hundred million

[Consolidated]	2025					2026	
	1Q	2Q	3Q	4Q	Annual	1Q	2Q
Sales	4,762	3,786	3,944	3,898	16,391	3,888	**4,012**
Cost of Sales	3,139	2,634	2,740	2,646	11,159	2,724	**2,848**
Gross profit	1,624	1,152	1,204	1,252	5,232	1,164	**1,164**
SG&A	1,027	1,049	1,064	1,003	4,143	958	**944**
Research and Development	537	577	565	589	2,269	549	**579**
Operating Profits	597	102	140	249	1,089	206	**220**
Income before Tax	580	104	137	249	1,069	154	**232**
Income Tax	126	21	36	60	243	42	**53**
Net Profits	454	83	101	189	826	112	**179**
EBITDA	689	195	234	344	1,463	303	**315**

Source : Unaudited, Company financials

Appendix

Consolidated Statement of Financial Position

Unit : KRW in hundred million

[Consolidated]	2025				2026	
	1Q	2Q	3Q	4Q	1Q	2Q
Total Assets	15,917	14,499	14,610	13,998	15,016	**14,399**
Current Assets	12,239	10,946	11,170	10,621	11,789	**11,306**
Cash and cash equivalents	5,063	4,233	4,365	4,486	5,423	**4,764**
Accounts Receivable	4,394	3,734	3,560	3,548	3,659	**3,554**
Inventories	2,024	2,209	2,515	1,993	2,010	**2,159**
Non-current Assets	3,678	3,553	3,440	3,377	3,227	**3,092**
Tangible Assets	1,114	1,118	1,108	1,126	1,115	**1,113**
Intangible Assets	839	835	828	817	798	**809**
Total Liabilities	5,056	3,566	3,572	2,742	3,878	**3,080**
Current liabilities	4,335	2,930	3,075	2,403	3,499	**2,721**
Accounts payable	2,448	1,665	1,621	1,141	2,049	**1,588**
Non-current liabilities	722	637	497	339	379	**359**
Total Equity	10,861	10,933	11,038	11,256	11,138	**11,319**

1) Cash & Cash Equivalents : Cash & Cash Equivalents + Financial Institution Deposit

Source : Unaudited, Company financials