2019 2Q
Silicon Works

Aug 2019

Silicon Works is a global fabless system IC player providing total solution specialized for display panel and developing innovative technologies through aggressive R&D investment for successful business expansion to automotive etc.

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http://www.siliconworks.co.kr/kor/main/.

회사 소개

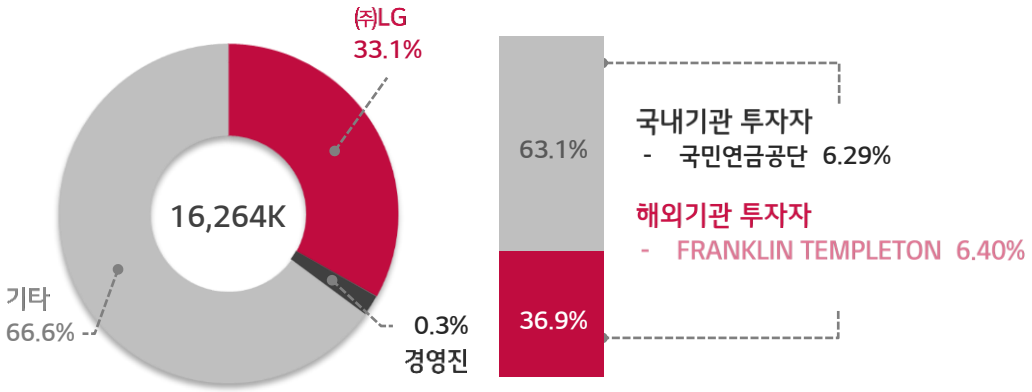
프로필

* 19년 2분기 기준

- 대표이사: 손보익
- IPO: 2010.06.08 KOSDAQ (Ticker: 108320)
- 인원 수: Total 1,012 / R&D 737 (73%)

주식현황

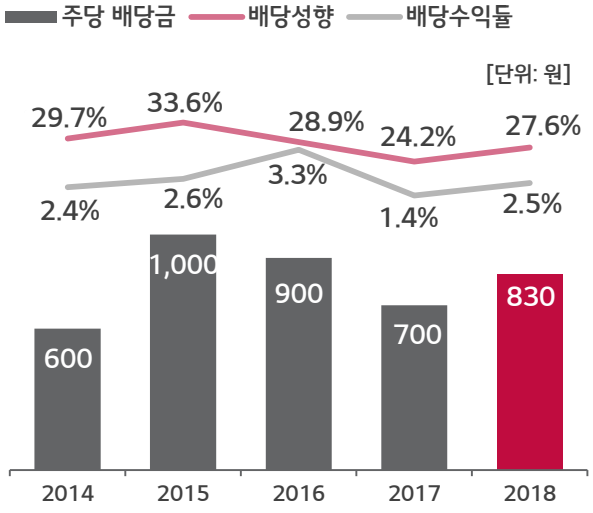
* 19년 8월 기준



사업장

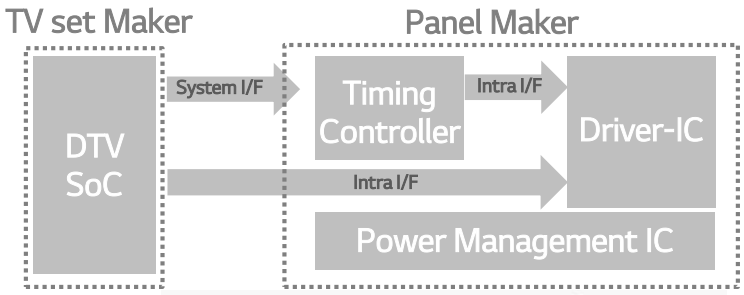


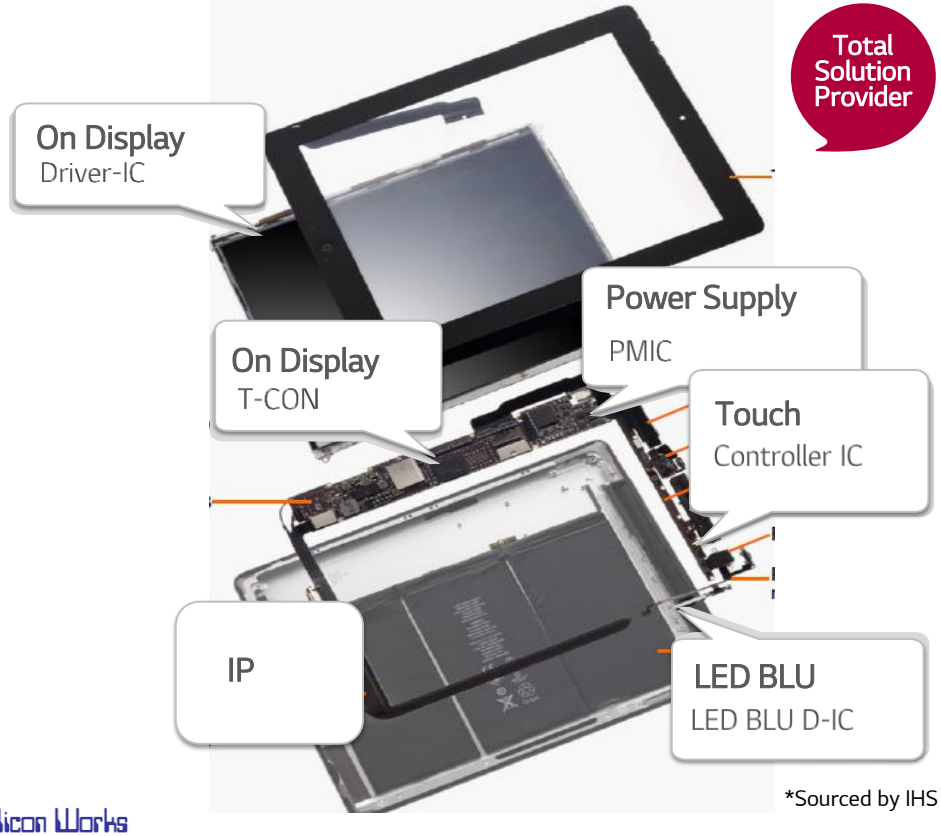
배당



주요 제품 소개

System Structure





*Sourced by IHS

Product Line-up

TV / Commercial

- Driver-IC
- Timing Controller
- Power Management IC
- LED BLU Driver IC



Mobile / Wearable Devices

- Mobile DDI
- P-OLED DDI
- TDDI (Touch embedded DDI)
- Touch IC



IT

- Driver-IC
- Timing Controller
- Power Management IC
- In-cell Touch Solution
- LED BLU Driver IC



New Application

- Automotive System IC
- Home Appliances System IC
- Battery Management IC

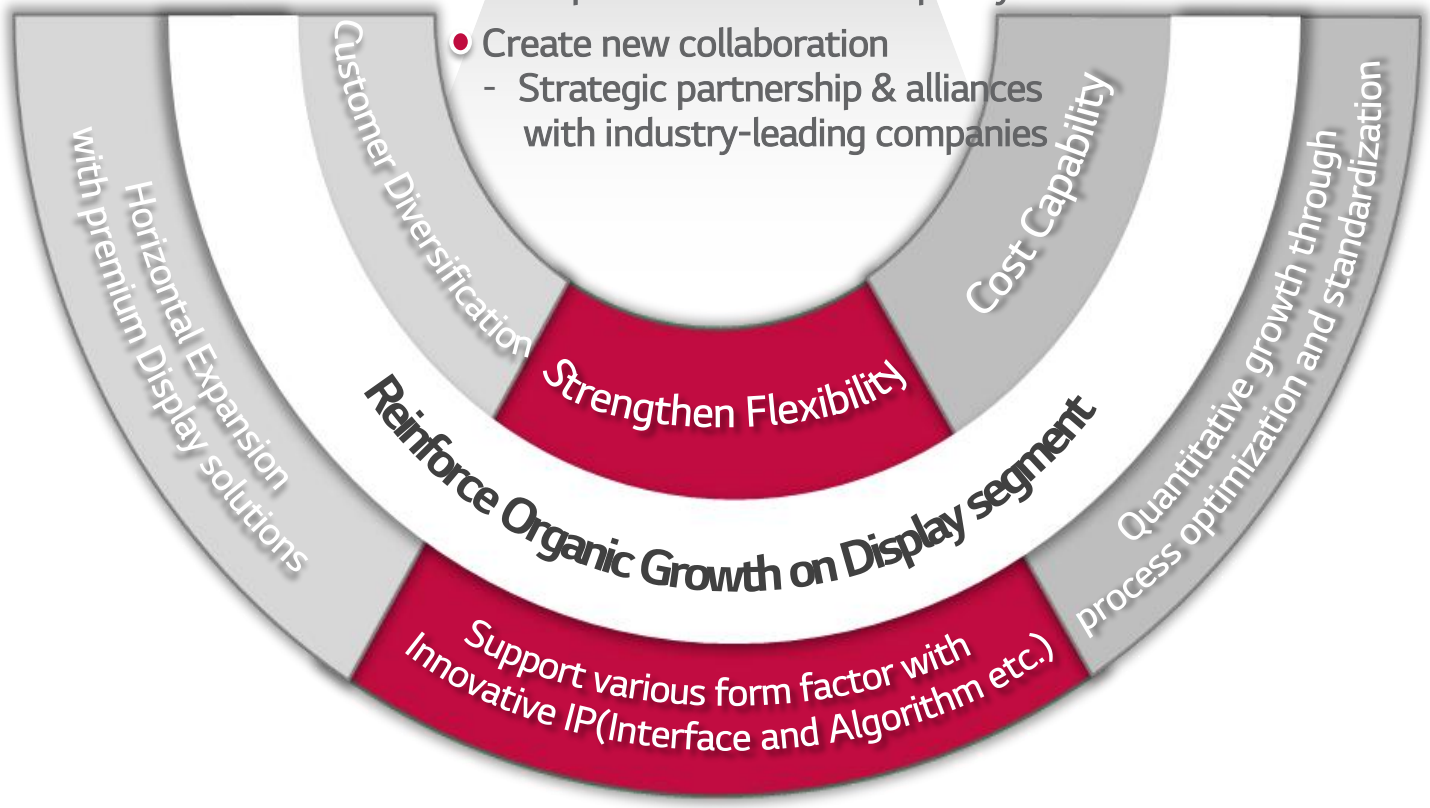


Silicon Works 성장 전략

Sustainable Growth

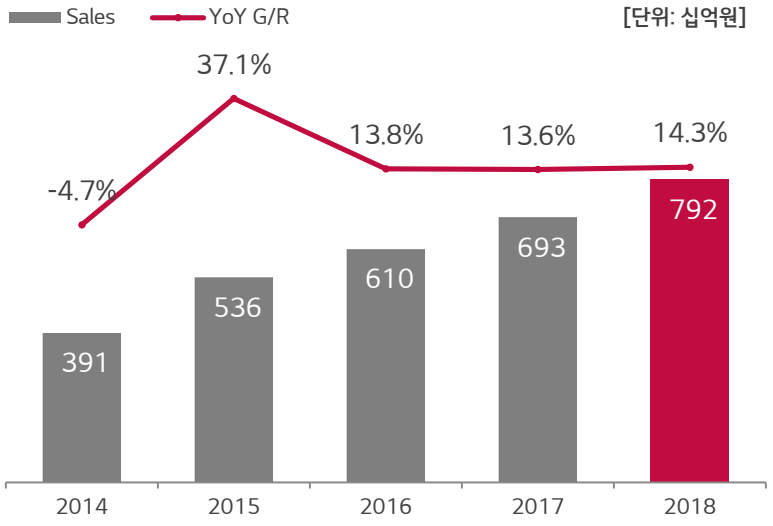
Drive Inorganic Growth on New Application segment

- Create highly marketable product line-up with a world-class quality
- Create new collaboration
  - Strategic partnership & alliances with industry-leading companies

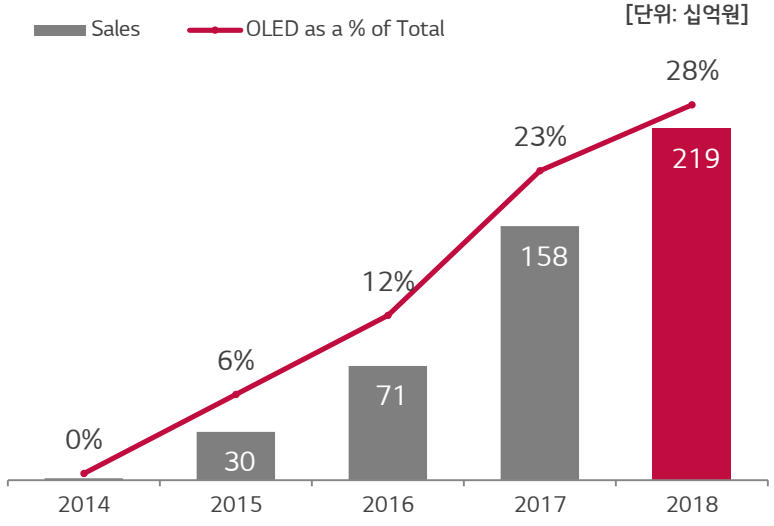


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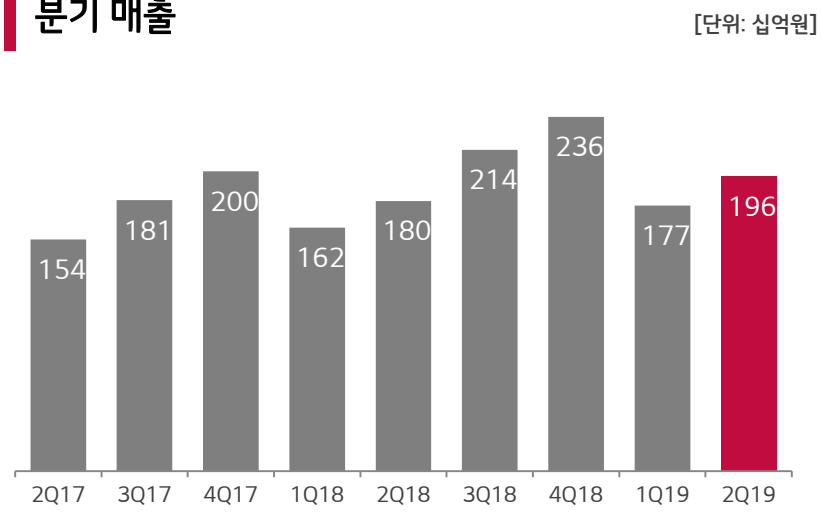
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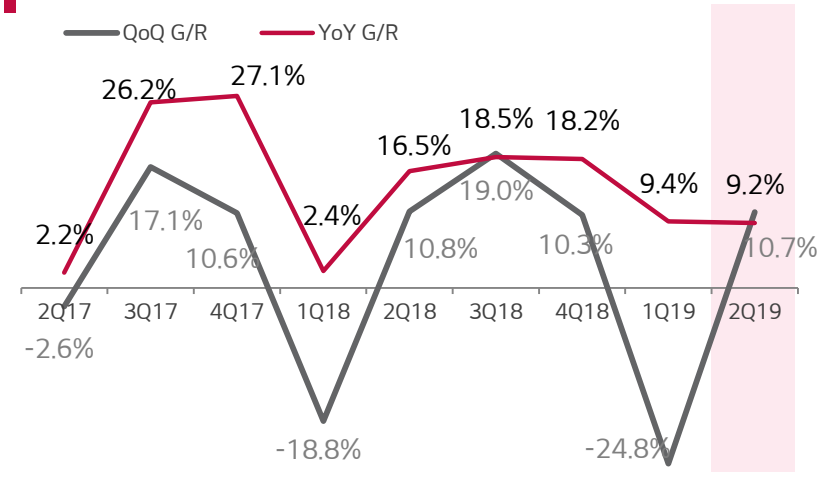
연간 OLED향 매출



분기 매출

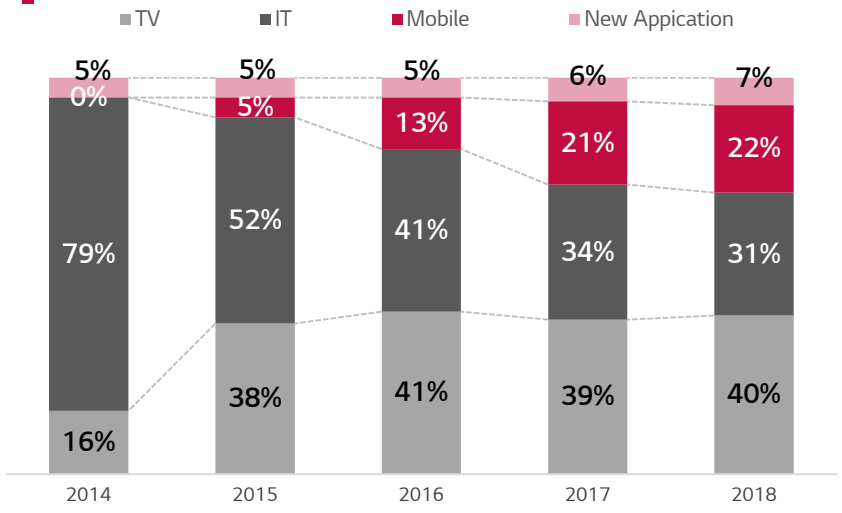


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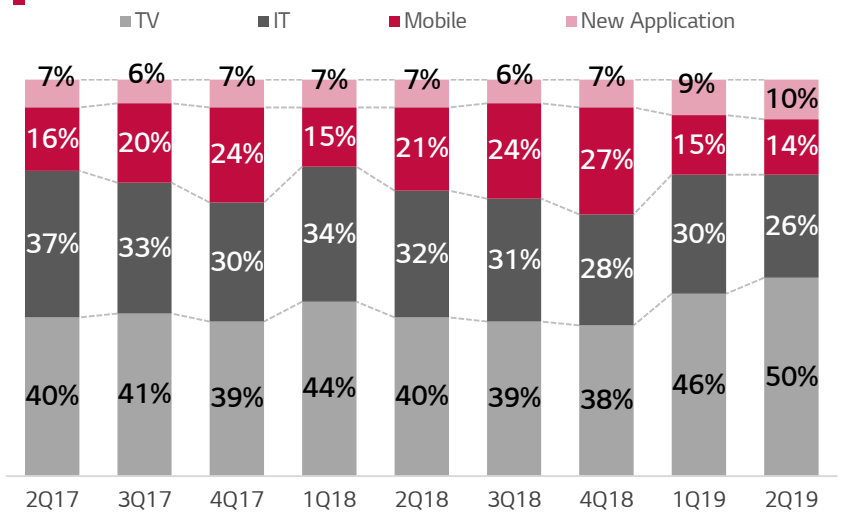


매출 비중

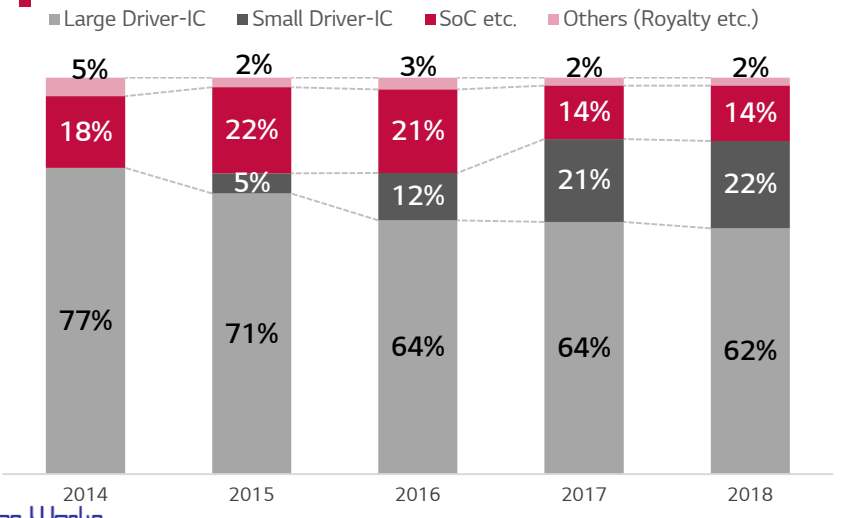
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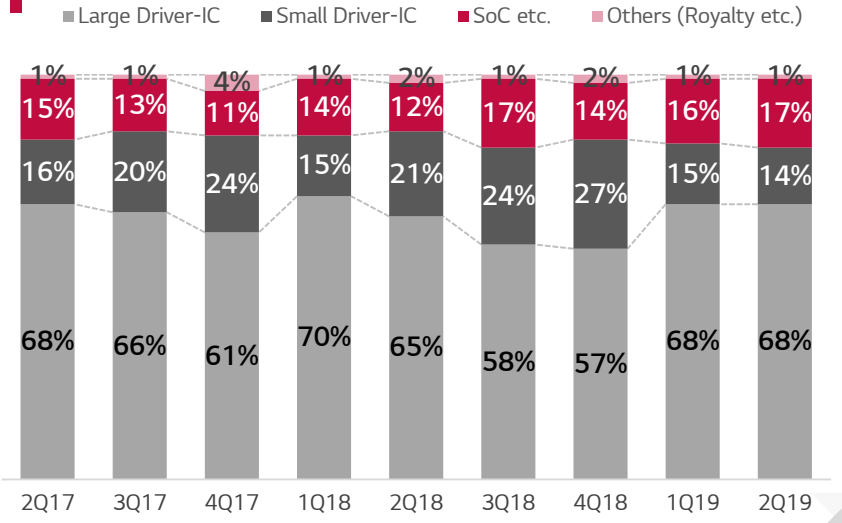
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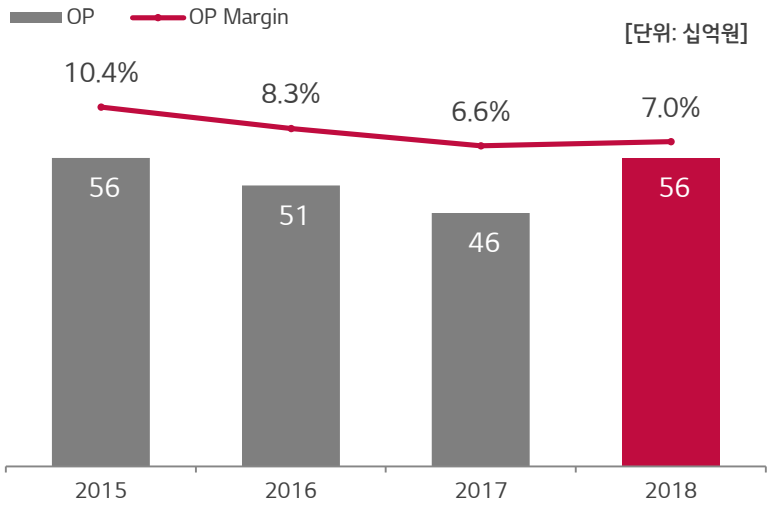


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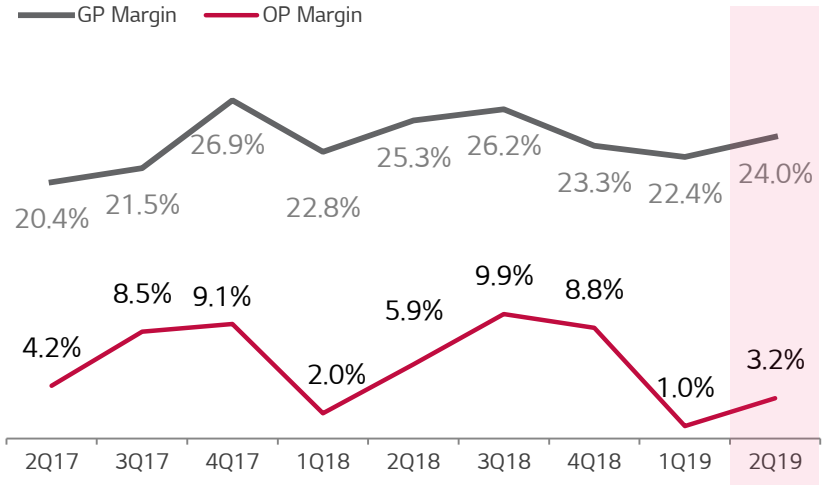


수익성

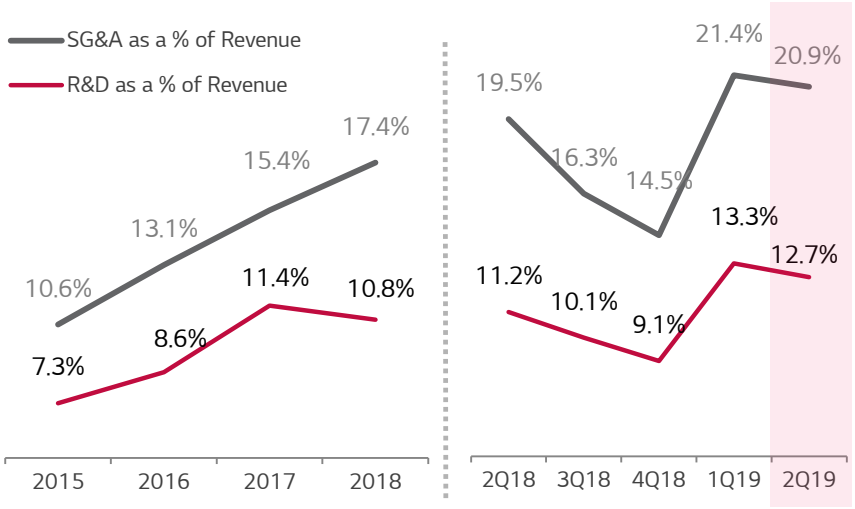
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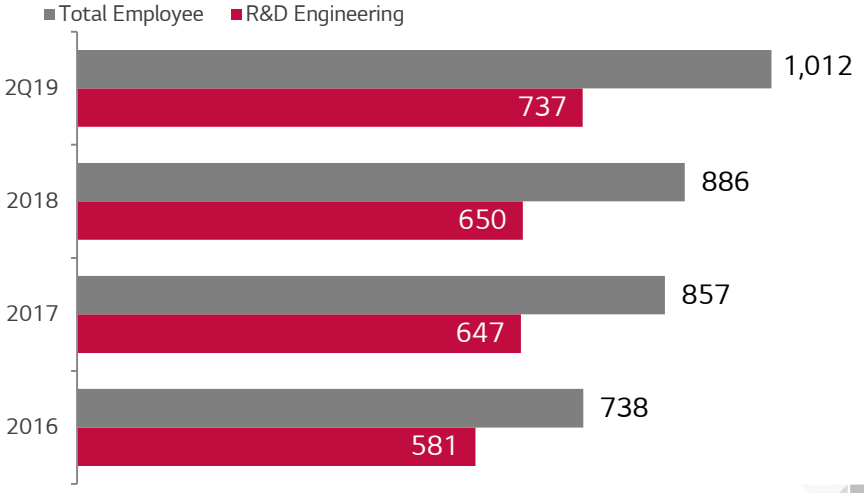
분기 수익성



영업비용



인원



Appendix 1. 연결 손익계산서

(Unit: KRW mil.)	1Q'17	2Q'17	3Q'17	4Q'17	1Q'18	2Q'18	3Q'18	4Q'18	1Q'19	2Q'19	2017	2018
매출	**158,305**	**154,226**	**180,536**	**199,694**	**162,156**	**179,723**	**213,925**	**236,014**	**177,366**	**196,302**	**692,761**	**791,818**
매출원가	129,876	122,821	141,671	145,986	125,134	134,229	157,796	181,000	137,661	149,098	540,354	598,160
매출총이익	**28,429**	**31,405**	**38,866**	**53,708**	**37,022**	**45,493**	**56,129**	**55,014**	**39,706**	**47,203**	**152,407**	**193,658**
판매비와 관리비	22,995	24,892	23,544	35,455	33,853	34,977	34,876	34,155	37,943	40,970	106,886	137,861
경상개발비	16,224	17,670	17,593	27,726	22,476	20,133	21,510	21,589	23,532	24,839	79,214	85,709
영업이익	**5,434**	**6,513**	**15,322**	**18,253**	**3,169**	**10,517**	**21,253**	**20,859**	**1,763**	**6,233**	**45,522**	**55,797**
금융수익	931	881	924	1,008	1,146	1,120	993	877	1,051	1,041	3,745	4,136
법인세비용차감전순이익	**6,579**	**6,032**	**16,215**	**19,525**	**4,573**	**10,765**	**22,670**	**21,233**	**3,244**	**7,334**	**48,350**	**59,241**
법인세비용	1,065	1,286	3,430	(4,495)	(1,522)	2,020	4,921	4,862	387	1,328	1,286	10,280
당기순이익	**5,514**	**4,746**	**12,785**	**24,020**	**6,095**	**8,745**	**17,749**	**16,371**	**2,858**	**6,006**	**47,064**	**48,960**
EBITDA	**7,033**	**7,771**	**16,583**	**19,549**	**4,499**	**12,235**	**24,004**	**23,616**	**5,557**	**9,945**	**50,936**	**64,354**
감가상각비	1,599	1,258	1,261	1,296	1,330	1,718	2,751	2,758	3,794	3,712	5,414	8,557

Appendix 2. 연결 재무상태표

(Unit: KRW mil.)	1Q'17	2Q'17	3Q'17	4Q'17	1Q'18	2Q'18	3Q'18	4Q'18	1Q'19	2Q'19
자산	**492,549**	**489,507**	**524,459**	**544,294**	**583,164**	**537,260**	**639,973**	**607,558**	**646,543**	**652,223**
유동자산	**447,556**	**443,463**	**478,304**	**497,749**	**530,944**	**476,741**	**540,257**	**508,163**	**544,002**	**551,618**
현금*	269,908	271,949	262,156	274,727	267,504	249,844	198,211	222,527	229,401	201,351
매출채권	114,599	106,491	137,227	139,950	172,068	130,083	215,224	158,800	182,166	195,268
재고자산	52,516	54,514	64,260	61,011	74,765	80,814	102,386	104,091	111,579	127,862
비유동자산	**44,993**	**46,044**	**46,155**	**46,545**	**52,220**	**60,519**	**99,716**	**99,395**	**102,540**	**100,605**
유형자산	15,011	14,572	14,876	15,209	15,771	22,214	23,282	22,953	26,062	25,198
무형자산	16,758	17,011	16,703	17,716	17,776	18,970	57,233	56,895	57,734	57,420
부채	**120,814**	**112,910**	**135,123**	**132,069**	**177,669**	**123,096**	**208,190**	**160,945**	**210,465**	**210,148**
유동부채	114,921	104,441	125,057	129,360	173,117	116,935	200,461	155,224	199,482	199,590
매입채무	76,283	78,267	96,841	97,214	134,338	91,453	162,846	114,567	148,379	164,833
비유동부채	5,894	8,469	10,065	2,708	4,552	6,161	7,728	5,721	10,982	10,558
자본	**371,735**	**376,597**	**389,336**	**412,225**	**405,495**	**414,164**	**431,784**	**446,614**	**436,078**	**442,075**

* 현금: 단기금융상품 포함된 금액임.

Appendix 3. 연결 현금흐름표

(Unit: KRW mil.)	1Q'17	2Q'17	3Q'17	4Q'17	1Q'18	2Q'18	3Q'18	4Q'18	1Q'19	2Q'19	2017	2018
영업활동으로 인한 현금흐름	**7,649**	**17,859**	**(7,647)**	**14,643**	**(93)**	**2,397**	**(1,377)**	**26,447**	**11,258**	**(11,851)**	**32,505**	**27,373**
당기순이익	5,514	4,746	12,785	24,020	6,095	8,745	17,749	16,371	2,858	6,006	47,064	48,960
유무형자산 감가상각비	1,599	1,258	1,261	1,296	1,330	1,718	2,751	2,758	3,794	3,712	5,414	8,557
운전자본의 증감	8,105	7,958	(21,877)	364	(8,748)	(6,735)	(27,547)	6,279	3,032	(12,643)	(5,450)	(36,750)
기타	(7,569)	3,898	184	(11,037)	1,230	(1,332)	5,669	1,038	1,575	(8,927)	(14,524)	6,606
투자활동으로 인한 현금흐름	**(590)**	**(1,213)**	**(2,164)**	**(201,947)**	**(7,223)**	**6,375**	**(50,184)**	**182,835**	**(63,668)**	**(11,932)**	**(205,915)**	**131,802**
재무활동으로 인한 현금흐름		**(14,638)**				**(11,385)**			**(749)**	**(14,239)**	**(14,638)**	**(11,385)**
배당금 지급		(14,638)				(11,385)				(13,499)	(14,638)	(11,385)
현금의 증감	**7,059**	**2,008**	**(9,811)**	**(187,304)**	**(7,316)**	**(2,613)**	**(51,561)**	**209,281**	**(53,158)**	**(38,022)**	**(188,048)**	**147,791**