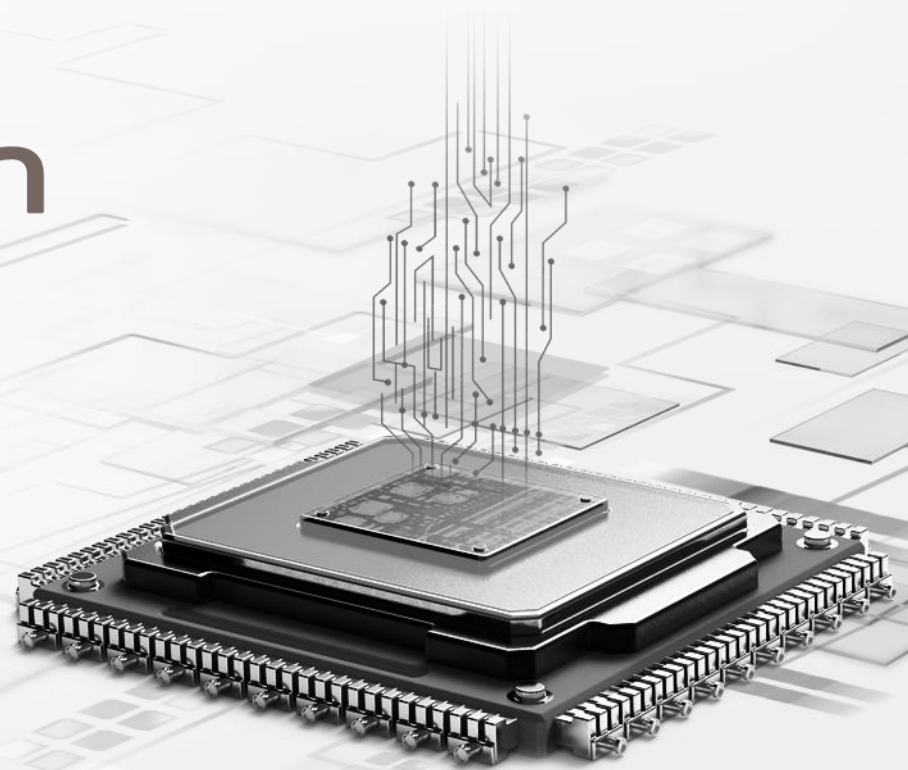


2Q22 Earnings Release



All financial information contained herein is based on a consolidated basis in accordance with International Financial Reporting Standards (“IFRS”).

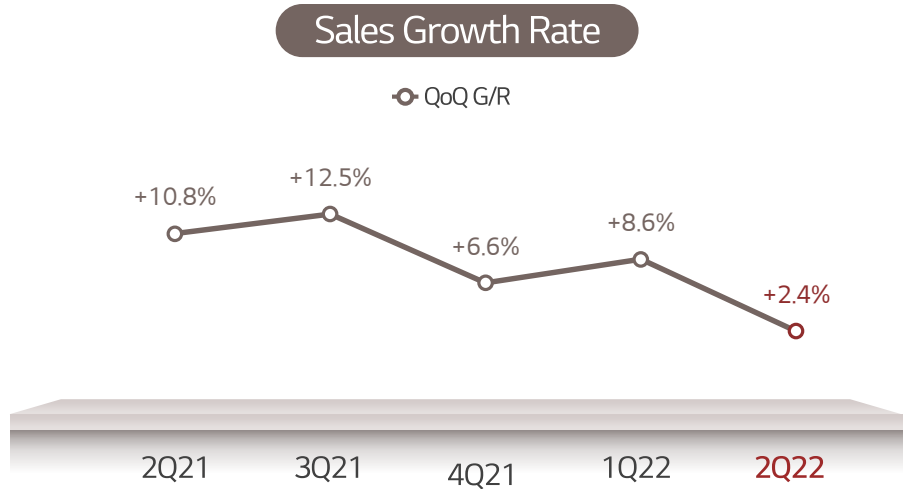
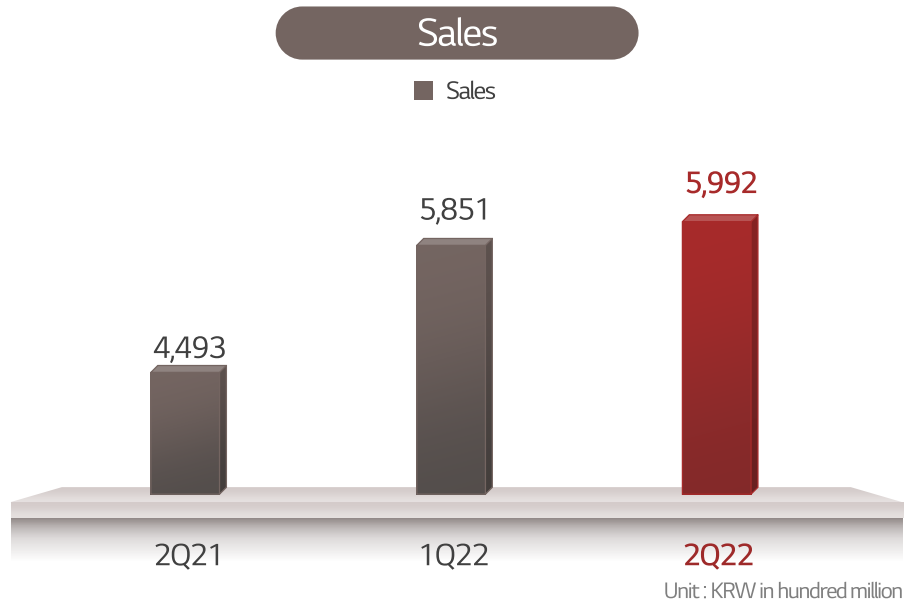
The information regarding results of 2Q22 has been prepared in advance, prior to being reviewed by outside auditors, solely for the convenience of investors of the Company, and is subject to change in the process of final review by external auditors.

All forward-looking statements are based on various factors relating to our internal operations, business strategy and market environments, all of which are subject to change and difficult to predict and many of which are beyond control. Our actual future results and the timing of certain events may differ materially from those forward-looking statements implied herein.

The information contained herein should not be utilized for any legal purposes in regards to investors’ investment results. The Company hereby expressly disclaims any and all liability for any loss or damage resulting from the investors’ reliance on the information contained herein.

# Earnings

Sales



## Application Mix

	2Q21	3Q21	4Q21	1Q22	2Q22
TV	45%	44%	33%	37%	38%
IT	24%	21%	25%	29%	26%
Mobile	25%	29%	37%	29%	32%
ETC	6%	6%	5%	5%	4%

## Product Mix

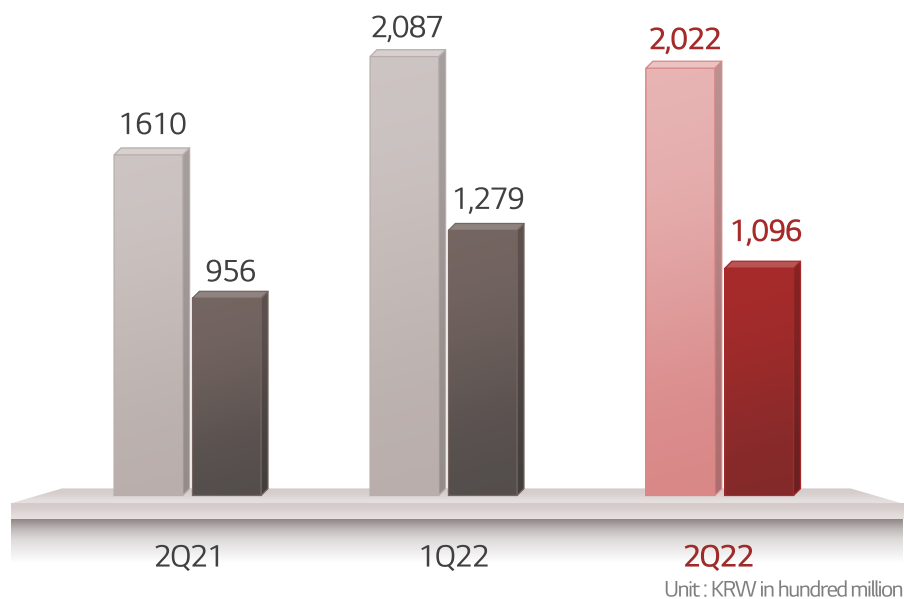
	2Q21	3Q21	4Q21	1Q22	2Q22
Large DDI	63%	59%	51%	58%	56%
Small DDI	25%	29%	37%	29%	32%
SoC, etc.	12%	11%	12%	13%	12%
Others	0.1%	0.7%	0.2%	0.1%	0.1%

# Earnings

## Profits

### Profits

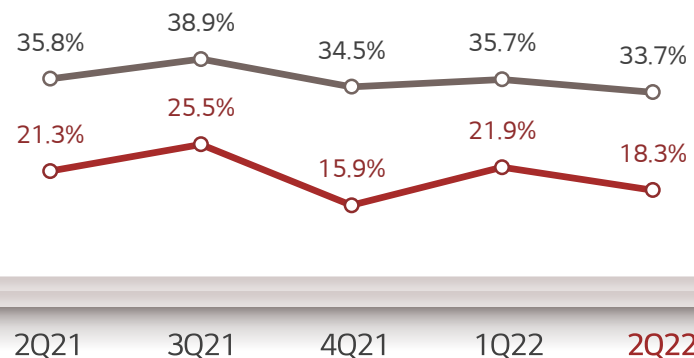
■ Gross Profit ■ Operating Profit



	2Q21	1Q22	2Q22
ROE	46.0%	48.0%	36.9%
EBITDA	1,005	1,354	1,182
EBITDA Margin	22.4%	23.1%	19.7%

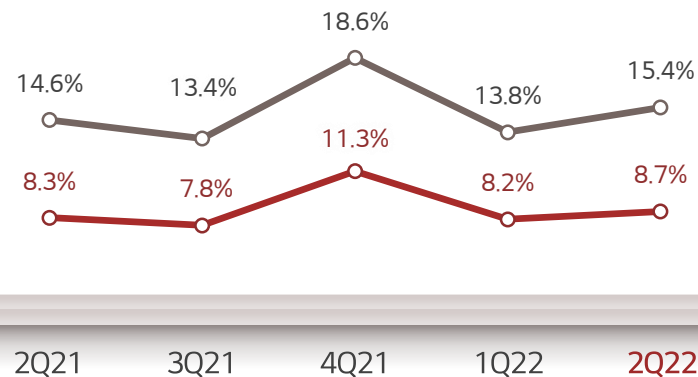
### Profitability Trend

○ GP Margin ○ OP Margin



### OPEX Trend

○ SG&A as a % of Revenue ○ R&D as a % of Revenue



# Earnings

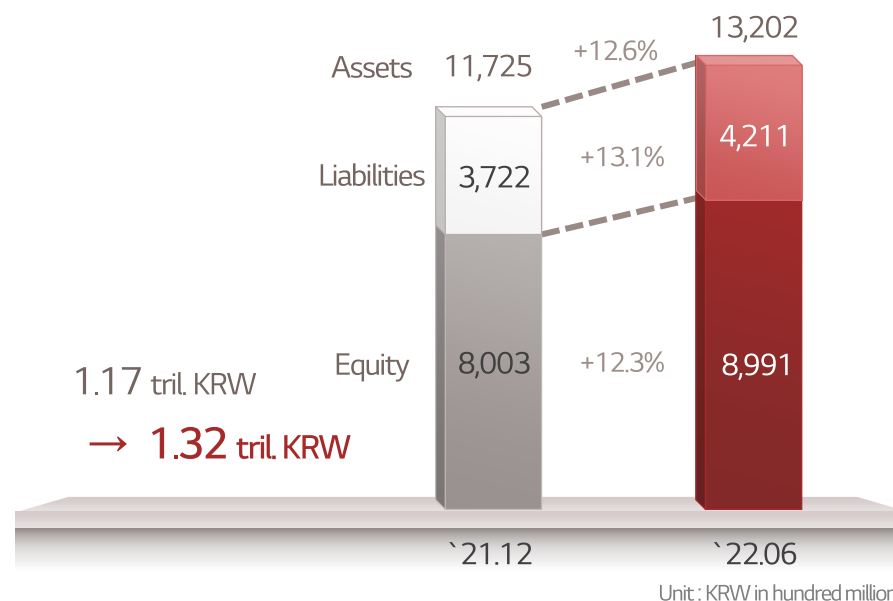
## Financial Position

### Financial Position

[Consolidated]	`21.12	`22.03	`22.06	vs. `21.12
<b>Assets</b>	<b>11,725</b>	<b>13,420</b>	<b>13,202</b>	<b>12.6%</b>
I. Current Assets	10,310	11,807	11,055	7.2%
Cash & Cash Equivalents	6,056	6,355	4,727	-21.9%
Accounts Receivables	1,753	2,544	2,933	67.4%
Inventories	2,011	2,226	2,757	37.1%
Others	490	682	638	30.0%
II. Non Current Assets	1,415	1,613	2,147	51.8%
PP&E	579	781	1,044	80.2%
Intangible Assets	502	496	500	-0.4%
Others	334	336	603	81.0%
<b>Liabilities</b>	<b>3,722</b>	<b>5,321</b>	<b>4,211</b>	<b>13.1%</b>
I. Current Liabilities	3,636	5,130	4,069	11.9%
II. Non-current Liabilities	86	192	142	64.4%
<b>Equity</b>	<b>8,003</b>	<b>8,098</b>	<b>8,991</b>	<b>12.3%</b>

Unit : KRW in hundred million

### Total Assets



	`21.12	`22.03	`22.06
Cash & Cash Equivalents	6,056	6,355	4,727
Total Liabilities to Equity Ratio	46.5%	65.7%	46.8%

1) Cash & Cash Equivalents : Cash & Cash Equivalents + Financial Institution Deposit

Unit : KRW in hundred million

2) Total Liabilities to Equity Ratio : Total Liabilities/Total Shareholders' Equity

# Appendix

## Consolidated Statement of Income

Unit : KRW in hundred million

[Consolidated]	2021					2022	
	1Q	2Q	3Q	4Q	2021 Total	1Q	2Q
Sales	4,056	4,493	5,054	5,385	18,988	5,851	5,992
Cost of Sales	2,907	2,883	3,089	3,524	12,403	3,764	3,970
Gross profit	1,149	1,610	1,965	1,861	6,585	2,087	2,022
SG&A	557	655	675	1,002	2,889	807	926
Research and Development	338	373	392	611	1,714	477	523
Operating Profits	592	956	1,290	858	3,696	1,279	1,096
Income before Tax	647	955	1,342	863	3,807	1,289	1,107
Income Tax	139	226	297	181	843	316	277
Net Profits	508	729	1,045	682	2,964	973	830
EBITDA	632	1,005	1,360	929	3,855	1,354	1,182

# Appendix

## Consolidated Statement of Financial Position

Unit : KRW in hundred million

[Consolidated]	2021				2022	
	1Q21	2Q21	3Q21	4Q21	1Q22	2Q22
<b>Total Assets</b>	8,337	9,210	11,058	11,725	13,420	13,202
Current Assets	7,141	7,898	9,784	10,310	11,807	11,055
Cash and cash equivalents	3,044	3,187	4,571	6,056	6,355	4,727
Accounts Receivable	2,488	3,092	2,738	1,753	2,544	2,933
Inventories	1,218	1,171	1,862	2,011	2,226	2,757
Non-current Assets	1,196	1,312	1,274	1,415	1,613	2,147
Tangible Assets	437	548	533	579	781	1,044
Intangible Assets	512	506	500	502	496	500
<b>Total Liabilities</b>	2,724	2,868	3,669	3,722	5,322	4,211
Current liabilities	2,610	2,697	3,464	3,636	5,130	4,069
Accounts payable	1,807	1,817	2,357	2,135	2,912	2,729
Non-current liabilities	114	171	205	86	192	142
<b>Total Equity</b>	5,613	6,342	7,389	8,003	8,098	8,991