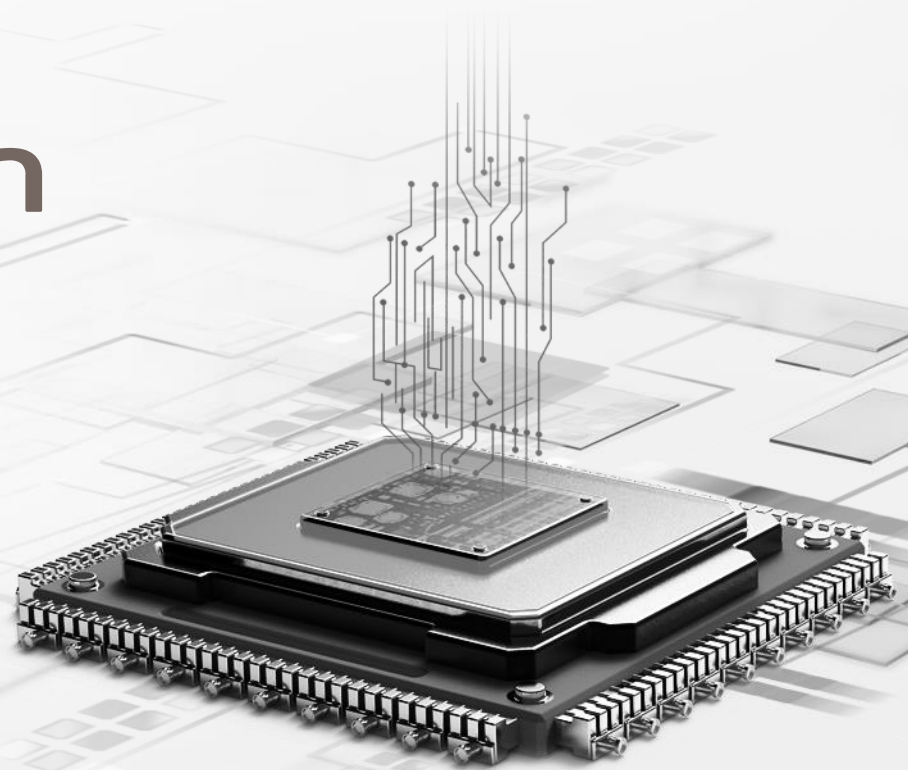


3Q22 Earnings Release



All financial information contained herein is based on a consolidated basis in accordance with International Financial Reporting Standards (“IFRS”).

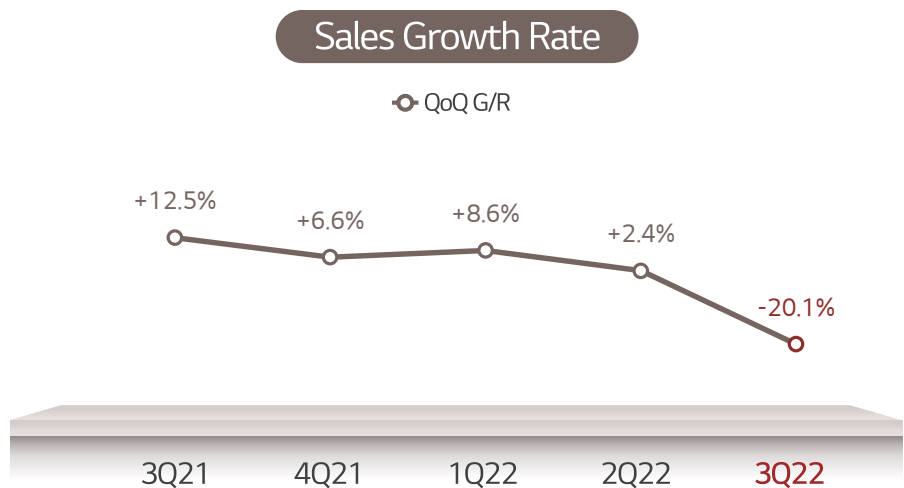
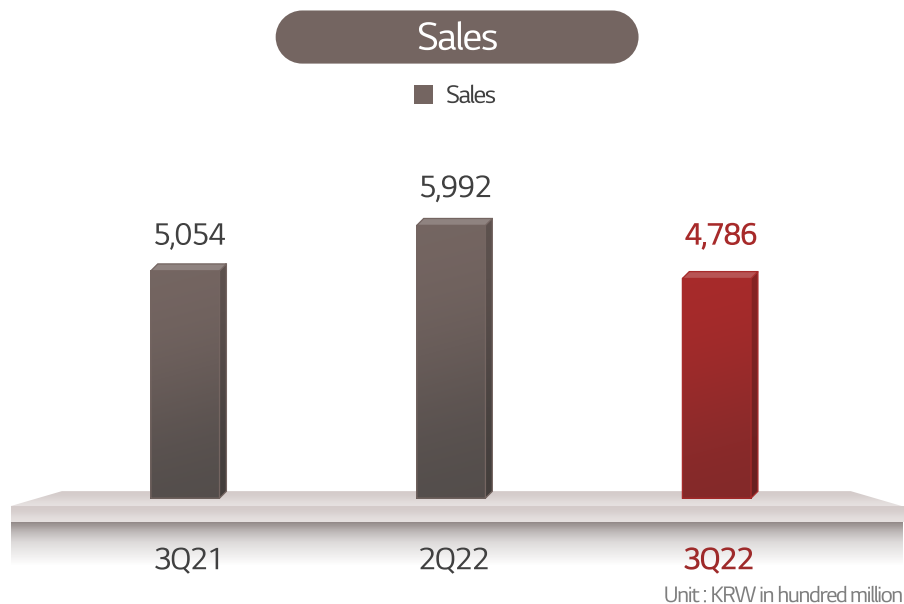
The information regarding results of 3Q22 has been prepared in advance, prior to being reviewed by outside auditors, solely for the convenience of investors of the Company, and is subject to change in the process of final review by external auditors.

All forward-looking statements are based on various factors relating to our internal operations, business strategy and market environments, all of which are subject to change and difficult to predict and many of which are beyond control. Our actual future results and the timing of certain events may differ materially from those forward-looking statements implied herein.

The information contained herein should not be utilized for any legal purposes in regards to investors’ investment results. The Company hereby expressly disclaims any and all liability for any loss or damage resulting from the investors’ reliance on the information contained herein.

Earnings

Sales



Application Mix

	3Q21	4Q21	1Q22	2Q22	3Q22
TV	44%	33%	37%	38%	34%
IT	21%	25%	29%	26%	20%
Mobile	29%	37%	29%	32%	39%
ETC	6%	5%	5%	4%	7%

Product Mix

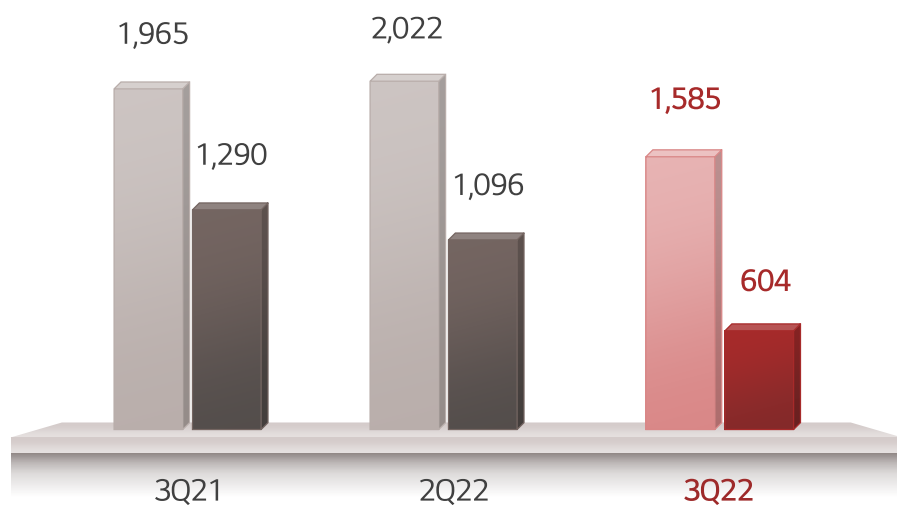
	3Q21	4Q21	1Q22	2Q22	3Q22
Large DDI	59%	51%	58%	56%	50%
Small DDI	29%	37%	29%	32%	39%
SoC, etc.	12%	12%	13%	12%	11%

Earnings

Profits

Profits

■ Gross Profit ■ Operating Profit

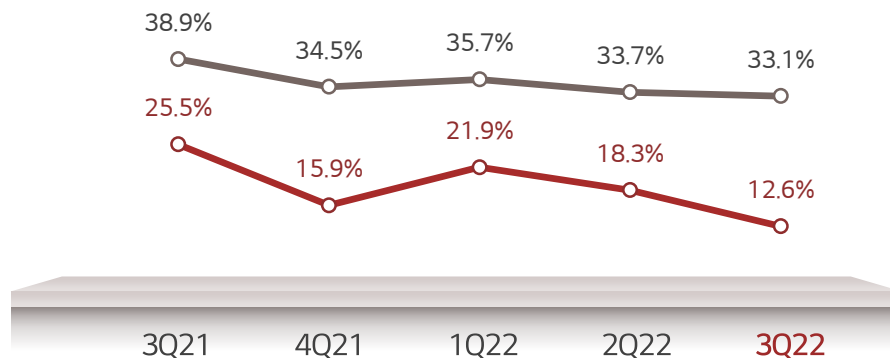


Unit : KRW in hundred million

	3Q21	2Q22	3Q22
ROE	46.0%	36.9%	17.4%
EBITDA	1,360	1,182	673
EBITDA Margin	26.9%	19.7%	14.1%

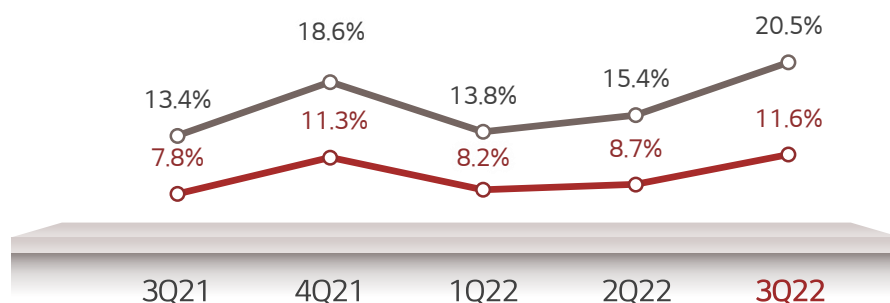
Profitability Trend

○ GP Margin ○ OP Margin



OPEX Trend

○ SG&A as a % of Revenue ○ R&D as a % of Revenue



Earnings

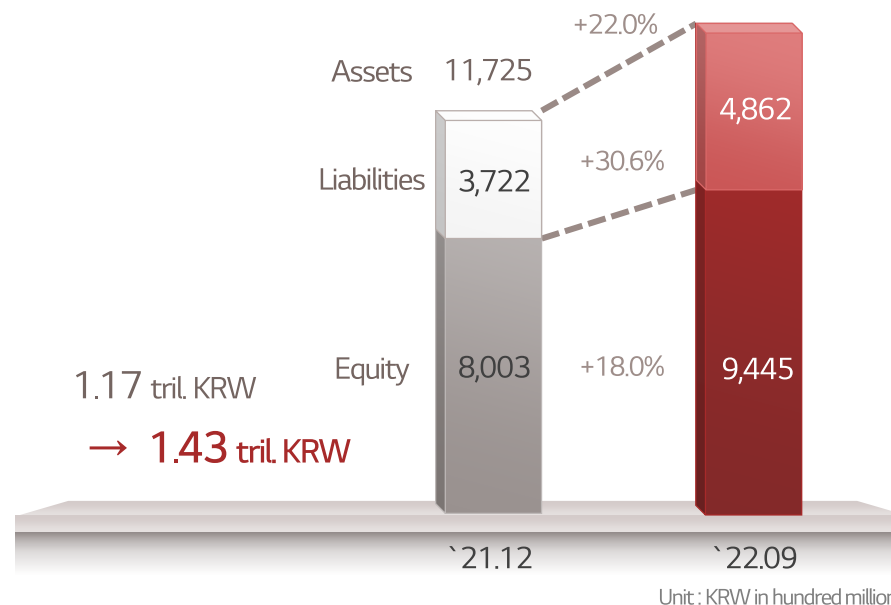
Financial Position

Financial Position

[Consolidated]	`21.12	`22.06	`22.09	vs. `21.12
Assets	11,725	13,202	14,307	22.0%
I. Current Assets	10,311	11,055	11,905	15.5%
Cash & Cash Equivalents	6,056	4,727	4,883	-19.4%
Accounts Receivables	1,753	2,933	1,652	-5.7%
Inventories	2,011	2,757	4,483	122.9%
Others	491	638	887	80.8%
II. Non Current Assets	1,415	2,147	2,402	69.8%
PP&E	579	1,044	1,106	90.8%
Intangible Assets	502	500	541	7.7%
Others	333	603	756	126.8%
Liabilities	3,722	4,211	4,862	30.6%
I. Current Liabilities	3,636	4,069	4,695	29.1%
II. Non-current Liabilities	86	142	167	93.8%
Equity	8,003	8,991	9,445	18.0%

Unit : KRW in hundred million

Total Assets



	`21.12	`22.06	`22.09
Cash & Cash Equivalents	6,056	4,727	4,883
Total Liabilities to Equity Ratio	46.5%	46.8%	51.5%

1) Cash & Cash Equivalents : Cash & Cash Equivalents + Financial Institution Deposit

Unit : KRW in hundred million

2) Total Liabilities to Equity Ratio : Total Liabilities/Total Shareholders' Equity

Appendix

Consolidated Statement of Income

Unit : KRW in hundred million

[Consolidated]	2021					2022		
	1Q	2Q	3Q	4Q	2021 Total	1Q	2Q	3Q
Sales	4,056	4,493	5,054	5,385	18,988	5,851	5,992	4,786
Cost of Sales	2,907	2,883	3,089	3,524	12,403	3,764	3,970	3,201
Gross profit	1,149	1,610	1,965	1,861	6,585	2,087	2,022	1,585
SG&A	557	655	675	1,002	2,889	807	926	981
Research and Development	338	373	392	611	1,714	477	523	556
Operating Profits	592	956	1,290	858	3,696	1,279	1,096	604
Income before Tax	647	955	1,342	863	3,807	1,289	1,107	535
Income Tax	139	226	297	181	843	316	276	124
Net Profits	508	729	1,045	682	2,964	973	830	411
EBITDA	632	1,005	1,360	929	3,855	1,354	1,182	673

Appendix

Consolidated Statement of Financial Position

Unit : KRW in hundred million

[Consolidated]	2021				2022		
	1Q	2Q	3Q	4Q	1Q	2Q	3Q
Total Assets	8,337	9,210	11,058	11,725	13,420	13,202	14,307
Current Assets	7,141	7,898	9,784	10,310	11,808	11,055	11,905
Cash and cash equivalents	3,044	3,187	4,571	6,056	6,355	4,727	4,883
Accounts Receivable	2,488	3,092	2,738	1,753	2,544	2,933	1,652
Inventories	1,218	1,171	1,862	2,011	2,226	2,757	4,483
Non-current Assets	1,196	1,312	1,274	1,415	1,613	2,147	2,402
Tangible Assets	437	548	533	579	781	1,044	1,106
Intangible Assets	512	506	500	502	496	500	541
Total Liabilities	2,724	2,868	3,669	3,722	5,322	4,211	4,862
Current liabilities	2,610	2,697	3,464	3,636	5,130	4,069	4,695
Accounts payable	1,807	1,817	2,357	2,135	2,912	2,729	2,998
Non-current liabilities	114	171	205	86	192	142	167
Total Equity	5,613	6,342	7,389	8,003	8,098	8,991	9,445